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Are Consumers Willing to Pay for In-vitro Meat? An Investigation of Naming Effects

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Daniele Asioli¹, Claudia Bazzani² and Rodolfo M. Nayga, Jr³

5 ABSTRACT

Currently, there is an ongoing debate about whether "in-vitro meat" (IVM) should be labeled and 6 7 communicated differently from conventional meat. Naming and labeling IVM can have significant 8 implications and consequences for consumers' acceptance of this new product as well as for future 9 labeling policies. We provide, for the first time, information on how the use of different terms (i.e., "cultured," "lab-grown," and "artificial") shapes United States consumers' preferences and marginal 10 willingness to pay for IVM. Using a choice experiment involving chicken meat products that vary 11 12 across four attributes (i.e., production method, carbon trust label, antibiotics use, and price), our 13 results show that consumers prefer chicken meat produced through the conventional production 14 method and tend to generally reject IVM. However, the term "cultured" is less disliked than the terms "lab-grown" and "artificial," while "artificial" is less disliked than "lab-grown". Results also indicate 15 that consumers' valuations are heterogeneous over differing consumer attitudes. Our findings provide 16 17 insights into the psychology of consumers' level of acceptance and attitudes, which can be useful in 18 communicating the nature of the IVM to the public. They also have important implications for future 19 labeling policies.

20

21 Key words: Chicken meat; Consumers' willingness to pay; In-vitro meat; Labeling policy; Naming

- 22 effects; United States.
- 23 **JEL classifications:** C93, D12, D91, Q02, Q18, Q21
- 24

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25

26 **1. INTRODUCTION**

27 Continuing growth in world population, incomes, and urbanization has significantly increased the 28 demand for meat products (OECD-FAO, 2013). Meat production, however, can generate large greenhouse gas emissions (Gerber et al., 2013), and is a major user of land, energy, and water (FAO, 29 30 2006). There are also increasing societal concerns about food safety, human health issues related to meat consumption (Godfray et al., 2018), and animal welfare (Lymbery and Oakeshott, 2014). 31

32

For these reasons, there is increasing interest in innovative alternatives to conventional meat. While 33 34 plant-based food, mycoproteins, or insect food products are starting to enter in the food market, consumer desires for meat similar to conventional meat is encouraging the development of what is 35 termed "in-vitro meat" (IVM) (Post and Hocquette, 2017). IVM is the result of recent scientific 36 37 advances in regenerative medicine techniques, where muscle-specific stem cells are taken from an animal and then grown to form muscle tissue as edible meat (Yuan, 2018). 38

39

In the last few years, a growing number of new start-up businesses (e.g., Memphis Meat, Mosa Meat) 40 41 as well as large companies such as Tyson Foods Inc., Google, and Cargill have invested large amounts in developing IVM (CBS News, 2018; Garfield, 2018). While several companies are aiming to sell 42 43 IVM in the coming years (Shapiro, 2018), Singapore has recently approved the sale of IVM chicken 44 produced by the company Eat Just, Inc. (Noyes, 2020).⁴

45

One of the key advantages of IVM technology is that it could produce meat in unlimited quantities 46 47 that could potentially be produced more sustainably in terms of lower greenhouse gas emissions, land use, and water use (Mattick, Landis, and Allenby, 2015)⁵. In addition, IVM should not raise any 48

⁴ On December 16, 2020, the first world commercial sale of IVM chicken was served in the restaurant "1880" in Singapore (Ho, 2020).

⁵ However, recent research has been inconclusive as to the environmentally sustainable advantages of IVM over conventional meat (Lynch and Pierrehumbert, 2019). Specifically, the lower environmental impact of IVM compared to conventional meat production depends on the availability of decarbonized energy generation and the specific production systems that are realized. Indeed, initially IVM results in less warming compared to conventional meat production, but this gap narrows in the long term and in some cases the latter causes far less warming. This is because CH₄ emissions from conventional meat production do not accumulate, unlike CO₂ which is the type of GHG mainly produced by IVM (Lynch and Pierrehumbert, 2019).

49 animal welfare concerns (Chriki and Hocquette, 2020). However, in addition to current technical 50 challenges and high production costs, some researchers are claiming that consumers' acceptance is 51 the most relevant barrier to market development for IVM (Sharma, Thind, and Kaur, 2015). A few 52 studies have investigated consumers' acceptance of IVM and find that a majority of consumers would 53 at least be willing to try IVM, while a substantial number would consume it regularly or as a 54 replacement for conventional meat, suggesting the existence of potential markets in North America, 55 Europe, and Asia for IVM (for an extensive review on consumers' acceptance of IVM, see Bryant 56 and Barnett, 2018, 2020).

57

58 One of the most critical issues related to IVM consumers' acceptance is its nomenclature (Friedrich 2016; Ong, Choudhury, and Naing, 2020) which affects marketing and communication strategies as 59 well as labeling policies for IVM and hence could be a major factor in its success (Watson, 2020). 60 61 Furthermore, before IVM goes to market, regulators will likely first have to decide how to term IVM 62 products (Johnson, Maynard, and Kirshenbaum, 2018), with substantial implications for both IVM and conventional meat producers. For example, several farm groups and the conventional meat-63 processing interests have affirmed their allegiance to traditional meat by loudly voicing their 64 opposition to IVM and demanding that it not be called "meat" at all.⁶ In addition, the lack of 65 regulations and standardization of IVM have generated several ambiguities in terms of its 66 67 nomenclature (Ong, Choudhury, and Naing, 2020).

68

69 To our knowledge, few studies have investigated consumers' preferences regarding IVM and whether 70 these are influenced by the terminology used to identify IVM products. Bryant and Barnett (2019) 71 found that the term "clean meat" led to higher acceptance than "lab-grown meat," while the terms 72 "cultured meat", and "animal-free meat" scored in the middle (Bryant and Barnett, 2020). Two other non-refereed consumer studies on how nomenclature affects consumers' acceptance of IVM have 73 74 also been carried out. The Good Food Institute found that the terms "slaughter-free," "craft," "clean," 75 and "cultured" held some appeal. The terms "slaughter-free" and "cell-based" performed best in terms 76 of descriptiveness and differentiation, while the terms "slaughter-free" and "craft" performed best in 77 regard to the likelihood of trying and purchasing IVM (Szejda, 2018). In addition, the Animal Charity

⁶This issue is now one of the U.S. National Cattlemen's Beef Association's top policy priorities, with the purported goal of protecting people from what they called misleading labels (USCA, 2018).

Evaluators found that the term "clean" led to significantly greater consumer acceptance than
"cultured" (Greig, 2017). None of these studies, however, has examined consumers' valuation of
IVM products using different terminology.

81

82 Our study fills this gap by using a choice experiment (CE) to investigate consumers' willingness to 83 pay (WTP) for hypothetical IVM fresh skinless boneless chicken breast products, hereafter called 84 "chicken products". Specifically, we performed an online experiment with consumers in the United 85 States using different treatments to test how sensitive consumers' preferences and marginal WTP (mWTP) for the chicken product attributes are to different terms associated with IVM (i.e., 86 87 "cultured," "lab-grown," and "artificial"). Although other terms are also widely used (e.g., clean 88 meat, synthetic meat, etc.), we decided to test terms that are conceptually different from each other 89 and that have been used by several published studies, advocacy groups, and the media. We chose 90 fresh skinless boneless chicken breast products for three main reasons: (i) chicken breast is one of the 91 most consumed meats in United States (National Chicken Council, 2018b), (ii) the United States 92 chicken industry is the largest in the world (National Chicken Council, 2018a), and (iii) several large 93 companies and startup businesses (e.g., Tyson Foods, Eat Just Inc.) are investing in IVM chicken 94 (Tyson Foods, 2018; Lucas, 2019).

95

96 **1. MATERIALS AND METHODS**

97 **1.1 CE Design**

98 In the CE, four attributes were used in all treatments to describe the different types of chicken products, as follows: "production method," "Carbon Trust label," "antibiotics use," and "price" 99 100 (Table 1). First, we included "production method" because we wished to test consumers' mWTP for 101 different chicken production methods. Thus, two levels of production method were specified 102 "conventional", and "IVM". We randomly assigned respondents to three treatments to test the effect 103 of different IVM terms. Thus, IVM was termed "cultured" for treatment 1 ("Cultured"); "lab-grown" for treatment 2 ("Lab Grown"); and "Artificial" for treatment 3, ("Artificial"). Specifically, the term 104 105 "cultured" may evoke associations to science, which are not rated negatively (Bryant and Barnett, 106 2019). Moreover, it has been widely used in the IVM community, including by the NGO New Harvest 107 as well as by a number of studies (e.g., Bryant and Barnett, 2019; The Golden Food Institute, 2019), 108 and it seems to be preferred by IVM companies (Ong, Choudhury, and Naing, 2020). "Lab-grown

109 meat" is a term often used by the media, perhaps because it intuitively describes the concept in lay 110 terms, and is, perhaps, more sensational compared to other terms (Bryant and Barnett, 2019; Smith, 111 2014). In addition, the "lab-grown meat" term may serve as shorthand to distinguish IVM from meat 112 harvested from slaughtered animals (Watson, 2020), and it seems to be preferred by traditional meat 113 producers (Ong, Choudhury, and Naing, 2020). "Artificial" is a lesser-used term typically deployed 114 by opponents of the IVM technology (Watson, 2020), and used in the media (Dahlgreen, 2013; Heid,

115 116 2016).

117 Second, we included information about the environmental impact of meat production because it is 118 currently one of the top key concerns of the conventional meat production method (Godfray et al., 2018). Specifically, we used the "Carbon Trust label," referring to the environmental impact of food 119 120 production, transportation and use of the food products in terms of CO2 emissions, against no label. 121 Third, we included the information about "antibiotics use" given the fact that antibiotics might be used during chicken production (Chriki and Hocquette, 2020). This information is a top concern when 122 consumers are purchasing meat (Boyer, Neth, and Nunlist., 2017). Therefore, "antibiotics use" was 123 specified by the phrase "No antibiotics ever", or no information about this was reported. Lastly, four 124 125 price levels were specified based partly on the current market prices for chicken products in retail stores in the United States (\$2.50/lb, \$5.50/lb, \$8.50/lb, and \$11.50/lb).⁷ 126

127

128 Table 1

129

The selected attributes and their levels were then used to generate an orthogonal, fractional factorial design that resulted in the creation of 24 choice sets,⁸ which were then divided into two blocks of 12 choice tasks each to prevent respondents' fatigue. We used the Ngene 1.2 software to generate our choice design. Specifically, we used a sequential orthogonal design approach. In the sequential method, an orthogonal design is first generated for the first alternative, and then the allocation of

⁷The prices for fresh skinless boneless chicken breast products were based on prices recorded in different U.S. stores, including grocery stores, farmers' markets, specialty stores, organic stores, and supermarkets.

⁸The suitability of the adoption in this study of an orthogonal design approach with no prior information is given by the use of treatments differing in terms of the naming frame, that is, the production method. As we expected, the use of different naming frames might have affected consumers' evaluation of the products' attributes. As such, the use of an experimental design based on prior information might have more efficiently worked in the case of one treatment (i.e., the treatment where the same naming frame was specified) but not for all them (Bliemer and Collins, 2016).

135 attributes and attribute levels is derived based on the first alternative (Choicemetrics, 2018). This type 136 of design is implemented for unlabeled designs like ours, where the utility function of each alternative 137 has the same attributes and attribute levels⁹. Each choice task was composed of two product 138 alternatives (options A and B) and an "opt-out" option (option C) (see example in Appendix A, on-139 line). The choice tasks within each block, and the products within each choice task (options A and B) 140 were randomly ordered.

141

The CE was introduced to the respondents with an explanation, and description of the attributes and levels. Before the choice tasks, respondents were asked to read a cheap talk (CT) script in an attempt to mitigate the possible hypothetical bias that typically affects WTP estimates in stated preference studies (Cummings and Taylor, 1999) (see Appendix B, on-line, for the CT script). Upon completion of the 12 choice tasks, the respondents were then asked to fill out a questionnaire to collect several consumers' attitudes. A pre-test involving 50 consumers was performed to test the survey. The complete questionnaire is available in Appendix C, on-line.

149

150 **1.2 Experimental Treatments and Research Hypotheses**

151 To test our research hypotheses, we implemented a between-subjects design based on the use of three 152 CE treatments. Hence, each respondent was randomly assigned to only one of the CE treatments. The 153 three treatments differed only in terms of the name given to the IVM. Specifically, in treatment 1, termed "Cultured", 210 consumers were exposed to chicken products with the IVM product being 154 termed "cultured." In treatment 2, termed "Lab Grown", 208 respondents were exposed to chicken 155 products with the IVM product being termed "lab-grown." In treatment 3, termed "Artificial", 207 156 respondents were exposed to chicken products with the IVM product being termed "artificial." To 157 158 avoid providing information that could potentially bias consumers' responses, we provided the same 159 definition of IVM across all the treatments (see Appendix D, on-line).

160

161 With these CE treatments, we were able to test a series of hypotheses aimed at testing whether the 162 term used for the IVM affected consumers' mWTP for the IVM technology. To determine the effect

⁹ In the generation of the orthogonal design, interaction terms between the production method and the remaining nonprice attributes were included. However, in this study we focused on the treatment effect on the attributes' main effect; hence we did not take into account the interaction terms in our model estimation.

163 of terms on individuals' mWTP, the estimates from the three treatments were compared. Accordingly,

164 we conducted the following three tests:

165 First, we tested Treatment 1 (Cultured) vs. Treatment 2 (Lab Grown) to investigate whether the two naming frames affected consumers' WTP for "cultured" vs. "lab-grown" meat. Thus, we tested the 166 167 following hypothesis:

$$\begin{split} H_{01}: & (mWTP^{LABGROWN} - mWTP^{CULTURED}) = 0 \\ H_{11}: & (mWTP^{LABGROWN} - mWTP^{CULTURED}) \neq 0 \end{split}$$

169 170

171 Second, we tested Treatment 1 (Cultured) vs. Treatment 3 (Artificial) to investigate whether 172 consumers are willing to pay different price premiums for "cultured" vs. "artificial" meat. Thus, we 173 tested the following hypothesis:

174
$$H_{02}$$
: $(mWTP^{ARTIFICIAL} - mWTP^{CULTURED}) = 0$ 175 H_{12} : $(mWTP^{ARTIFICIAL} - mWTP^{CULTURED}) \neq 0$

176

Third, we tested Treatment 2 (Lab Grown) vs. Treatment 3 (Artificial) to investigate whether 177 consumers' evaluations for "lab-grown" vs. "artificial" meat differ. Thus, we tested the following 178 179 hypothesis:

180
$$H_{03}: (mWTP^{ARTIFICIAL} - mWTP^{LABGROWN}) = 0$$

181
$$H_{13}: (mWTP^{ARTIFICIAL} - mWTP^{LABGROWN}) \neq 0$$

182

183 Moreover, the existing literature shows that attitudinal factors may shape consumers' perceptions of IVM. For this reason, we also tested hypotheses related to the effect of attitudinal variables on 184 185 respondents' mWTP formation for the different IVM chicken products. We particularly focused on 6 186 major factors.

187 (i) The effect of having heard or not heard about IVM (HEARING). Following past studies, 188 our hypothesis is that consumers who have heard about IVM have a higher mWTP for 189 IVM products in the case of "Cultured" but a lower mWTP in the case of "Lab Grown", 190 and "Artificial". This is because studies have shown that "cultured" may evoke positive 191 associations to science (Bryant and Barnett, 2019), while "lab-grown" (Bryant and 192 Barnett, 2019) and "artificial" may sound more sensational and may be negatively 193 associated with human manipulation of nature (Bryant and Barnett, 2019; Watson, 2020).

- (ii) The effect of pro-animal welfare attitude (AAS). Our hypothesis is that consumers who
 have a higher pro-animal welfare attitude have a higher mWTP for IVM since by using
 IVM technology no animal is slaughtered, and previous consumer research found that
 animal welfare is one of the most important perceived benefits of IVM (Bryant and
 Barnett, 2018). We do not expect differences among the IVM terms for this effect.
- (iii) The effect of the degree of neophobia toward new food technologies (FTNS). Previous
 research has shown that a high degree of neophobia toward new food technologies may
 reduce consumers' acceptance of foods produced using new technologies (Asioli et al.,
 202 2019). However, prior consumer studies on IVM show ambiguous results (Dupont and
 Fiebelkorn, 2020; Gómez-Luciano et al., 2019). Thus, given the previous literature, we
 are unsure of what to expect.
- (iv) The effect of pro-environmental attitude (NEP). Authors have reported that environmental
 benefits are one of the major perceived benefits of IVM (Bryant and Barnett, 2018), while
 others have found that consumers perceive that IVM can be harmful to the environment
 (Gómez-Luciano et al., 2019; Specht, Rumble, and Rhoades, 2020). Thus, given the
 previous literature, we are unsure of what expect. We do not expect differences among the
 IVM terms for this effect.
- (v) The effect of religious orientation (RELIGION). Prior research has shown that religion
 could affect consumers' acceptance of IVM. Indeed, Marcu et al. (2014) found that
 consumers characterize IVM as "playing God," while other authors found that, in
 principle, religious people were open to IVM if it comes from animal species allowed in
 their religion (Bryant, 2020). Thus, given the previous literature, we are unsure of what to
 expect.
- (vi) The effect of political preferences (POLITICS). Previous research has found that leftwing/liberal consumers tend to accept IVM more than right-wing/conservative people
 (Bryant and Barnett, 2018). Thus, we hypothesize that left-wing/liberal consumers have a
 higher mWTP for IVM. We do not expect differences among the IVM terms for this effect.
- 221

Specifically, we aim first at testing within each treatment whether attitudinal factors shape mWTP formation for IVM. Second, we test the above hypotheses related to naming effects across different attitudinal subsamples in order to investigate how the naming of the IVM impacts the evaluations of

- 225 individuals with different attitudinal characteristics.
- 226

227 1.3 Data

The data¹⁰ used in this study are drawn from an online survey involving 625 consumers in the United States using the online platform Qualtrics LLC (Provo, USA), carried out in fall of 2017. Consumers were randomly recruited by Qualtrics using sampling quotas in terms of age, gender, and income based on official statistics (United States Census Bureau, 2015). Only consumers who were at least 18 years old were included in the study.

233

Given the randomization to treatments, we checked if we had achieved balance for the observable characteristics across the treatments. The results are presented in Table A2, on-line and show that the hypotheses of equality of means between socio-demographic characteristics across treatments failed to be rejected at the 0.05 level.

238

239 **Table 2**

240

After the choice tasks described above, we included questions to test our hypotheses concerning attitudinal factors, as described in section 2.2.

243

244 **2. ECONOMETRIC ANALYSIS**

245 To test the research hypotheses, we estimated the effect of the treatments on mWTP formation using discrete choice models, which are typically used to analyze choice data (Hensher, Rose, and Green, 246 247 2015). Specifically, discrete choice models are based on modeling "utility" that is to say, the net benefit a subject obtains from selecting a specific product in a choice situation as a function of the 248 249 attributes that are embedded to the product under consideration (Hensher, Rose, and Green, 2015). 250 There are different specifications of discrete choice models, from multinomial logit (MNL), which 251 assumes homogeneity in individuals' tastes, to the mixed logit model (MIXLM), which accounts for 252 preference heterogeneity.

¹⁰ We obtained informed consent from all the participants in the study. Our study was approved by an institutional review board (IRB).

254 In addition, in discrete choice models, it is necessary to specify the utility function, which could be 255 in either preference space or WTP space (Train, 2009). In preference space models, mWTP values are derived by dividing the coefficients of the non-price attributes by the negative of the price 256 257 coefficient, while in WTP space models, the attributes' coefficients enter the utility function directly 258 as mWTP. Studies have shown several advantages of WTP space models over preference space 259 models, including accounting for interpersonal scale variations (Scarpa and Willis, 2010), greater 260 stability in the WTP estimates (Balcombe, Chalak, and Fraser, 2009), and more reasonable WTP 261 distribution (Train and Weeks, 2005). Hence, we opted for the MILXLM, with the specification of 262 the utility function in the WTP space. Consistent with the Lancaster Theory (Lancaster, 1966), 263 discrete choice models assume that the total utility consumers derive from a product can be segregated into the marginal utilities given by the attributes of a product. As such, the specification of the utility 264 265 (U) function in our study can be defined as follows:

266

$$U_{njt} = \alpha_n (ASC - PRICE_{njt} + \theta_{n1}PRODUCT_{njt} + \theta_{n2}CARBON_{njt} + \theta_{n3}ANTIBIOTICS_{njt}) + \epsilon_{njt},$$
(1)

268

where *n* refers to the individual, *j* denotes each of the three options available in the choice set, *t* is the 269 270 number of choice occasions, and α_n is the price scale parameter that is assumed be random and to 271 follow a log-normal distribution. The ASC is the alternative constant indicating the selection of the 272 opt-out option. The price (PRICE_{*nit*}) attribute is represented by four experimentally defined price 273 levels (i.e., \$2.50/lb, \$5.50/lb, \$8.50/lb, and \$11.50/lb). PRODUCT_{nit} is a dummy variable 274 representing the production method, taking the value of 0 if the production method is "Conventional" and 1 if it is "cultured" for CULTURED_{njt}, "lab-grown" for LABGROWN_{njt}, and "artificial" for 275 ARTIFICIAL_{nit}. CARBON_{nit} is a dummy variable representing the "Carbon Trust label," taking the 276 277 value of 0 if no label is reported and 1 if the Carbon Trust label is reported. ANTIBIOTICS_{nit} is a dummy variable for information about antibiotics use, taking the value of 0 if no information is 278 279 reported and 1 if the phrase "No antibiotics ever" is reported. θ_{n1} , θ_{n2} , and θ_{n3} are the coefficients of 280 the estimated mWTP values for the production method, the Carbon Trust label, and the "No 281 antibiotics ever" claim, respectively. Finally, ϵ_{nit} is an unobserved random term that is distributed following an extreme value type I (Gumbel) distribution, independent and identically distributed 282 283 (i.i.d.) over alternatives.

285 The parameters corresponding to the three non-price attributes were modeled as random parameters 286 assumed to follow a normal distribution, while the opt-out parameter was modeled as a fixed 287 parameter.

288

289 The differences in the mWTP among the three treatments involved in our hypotheses (i.e., H_{01} , H_{02} , 290 and H_{03}) can be tested by conducting pairwise tests using data from the two respective treatments 291 involved in the particular hypothesis. Then, following Bazzani et al. (2017) and De-Magistris, Gracia, 292 and Nayga (2013), we created interactions between the non-price attributes and the treatment (*dtreat*) 293 parameters, which were modeled as a fixed parameters. Precisely, the interaction effects were 294 specified as dummy variables to differentiate one treatment over another (*dtreat*). Accordingly, the 295 model can be specified as follows:

296

297
$$U_{njt} = \alpha(ASC - PRICE_{njt} + \theta_{n1}PRODUCT_{njt} + \theta_{n2}CARBON_{njt} + \theta_{n3}ANTIBIOTICS_{njt} + \delta_{1}$$

298
$$(PRODUCT_{nj} * dtreat) + \delta_{2}(CARBON_{nj} * dtreat) + \delta_{3}(ANTIBIOTICS_{nj} * dtreat) + \epsilon_{njt},$$
(2)

299

300 where *dtreat* is coded as 1 for the first treatment in the analyzed hypothesis (i.e., "Lab Grown" for 301 H₀₁, "Artificial" for H₀₂, and "Artificial" for H₀₃), and 0 otherwise. The significance of the estimated 302 ð coefficients and their signs indicate the effect of the treatment on the mWTP for the attribute of 303 interest.

304

305 Finally, to test our hypotheses concerning consumer attitudinal factors, we conducted subsample analyses based on the factors described in section 2.2 above. Again, the estimated mWTP for the 306 307 different subsamples as well as the differences in mWTP for the different subsamples among the three 308 treatments can be tested using the same models, (1) and (2), used for the pooled samples.

309

All the models were estimated using STATA 16.1 software (Stata-Corp LP, College Station, USA). 310

311

312 **3. RESULTS**

313 **3.1 WTP Estimates: Pooled Samples**

314 The results from the estimation of the mixed logit models using equation (1) in the WTP space for 315 the three treatments are shown in Table 3. Specifically, we report the estimates (mWTP) of the

316 production method, Carbon Trust label, antibiotics use, price, and opt-out parameters.

317

318 In all three treatments, the mean estimate for the opt-out option is negative and significant, suggesting 319 that consumers tend to prefer one of the two product alternatives as opposed to the "opt-out" option. 320 On average, consumers prefer chicken products produced through the conventional production 321 method, branded with the "Carbon Trust label," and labeled with the claim "No antibiotics ever." 322 Specifically, if we look at the mWTP magnitudes for the individual attributes, we notice that the 323 production method has the highest magnitude, suggesting that it is the attribute that mostly influences 324 consumers' mWTP. The second most important attribute that affects the mWTP is antibiotics use. On 325 average, consumers prefer chicken products with the label claiming "No antibiotics ever", with 326 relatively similar mWTP across the treatments. The Carbon Trust label is the least valued attribute, 327 with relatively similar mWTP across the treatments. The estimated price coefficients indicate that the "cultured" description is less rejected than the "lab-grown" or "artificial" with consumers are willing 328 329 to pay a higher price (or less lower price) for IVM on average when it is termed "cultured" rather than 330 "lab-grown" or "artificial".

331

Table 3

333

Next, we test the hypothesis that the different terms associated with IVM significantly affect mWTP 334 estimates using the model specified in equation (2). Specifically, we estimated three separated models 335 to test: 1) our first null hypothesis (H₀₁: $mWTP^{LABGROWN}$ - $mWTP^{CULTURED} = 0$) using pooled data 336 from the Lab-grown and Cultured treatments; 2) our second null hypothesis (H_{02} : mWTP^{ARTIFICIAL} -337 $mWTP^{CULTURED} = 0$) using pooled data from the Artificial and Cultured treatments; 3) our third null 338 hypothesis (H₀₃: $mWTP^{ARTIFICIAL} - mWTP^{LABGROWN} = 0$), using pooled data from Artificial and Lab-339 grown treatment. Table 4 reports the estimates of the main effects and the interaction between the 340 production method, the Carbon Trust label, antibiotics use, and the interaction parameters accounting 341 for treatment effect (*dtreat*). From column 1, we observe that our first null hypothesis (H_{01} : 342 $mWTP^{LABGROWN} - mWTP^{CULTURED} = 0$) is rejected, since the interaction effect between the production 343 344 attribute and the treatment variable is statistically significant. Specifically, consumers' mWTP is 345 significantly lower when the production method for IVM chicken products is termed "lab-grown" 346 rather than "cultured" (-\$4.82/lb). The statistically significant parameter of the "Lab Grown"

treatment interaction indicates that our second null hypothesis (H_{02} : mWTP^{ARTIFICIAL} mWTP^{CULTURED} = 0) is also rejected. Specifically, the negative sign of the treatment parameter indicates that consumers' mWTP is significantly lower when IVM chicken products are termed "artificial" rather than "cultured" (-\$4.03/lb). Finally, we reject our third null hypothesis (H_{03} : mWTP^{ARTIFICIAL} – mWTP^{LABGROWN} = 0) since the treatment parameter is statistically significant. Specifically, consumers' mWTP is significantly higher when the production method for IVM chicken products is termed "artificial" rather than "lab-grown" (+\$2.19/lb).

- 354
- 355 **Table 4**
- 356

357 **3.2 WTP Estimates: Subsample Analysis**

358 The results from the estimation of the MIXLM models using equation (1) in the WTP space for the 359 subsample analysis of the three treatments are shown in Table 5 (see also Table F1, on-line, for the 360 model fit statistics). We performed the analysis in three steps. First, for each treatment, we identified 361 subsamples based on the attitudinal factors described above (section 2.2). In Table 6, we describe the subsamples we have identified with the respective acronyms (see Table E2 in Appendix E, on-line, 362 363 for details on how the subsamples were created). within each treatment, for each identified subsample, 364 we estimated the MIXLM in the WTP space, which is specified in equation (1). For each subsample, we extracted the conditional individual mWTP (i.e., mWTPi) to check for significant differences 365 366 across the subsamples within each treatment by using the non-parametric Mann Whiney U test (Mann 367 and Whitney, 1947). Specifically, Table 5 reports the estimates of the production method¹¹ and the corresponding standard errors. The reported *p*-values are the results of the Mann Whiney U tests, 368 369 which explain the statistical differences in terms of mWTP for the IVM attribute across the attitudinal 370 subsamples.

- 371
- **Table 5**
- 373
- 374 **Table 6**

¹¹ In Table 5, we included only the production method estimates because it is the only attribute that differs across the treatments and that we are interested to test. In addition, adding all the other estimates would have created an information overload. However, the complete results are available upon request.

375

376 Some interesting findings can be identified. First, we observe that consumers who have heard and who have not heard (H/NH) of the IVM term prior to the study have different mWTP depending on 377 378 the IVM term. Specifically, in Treatment 1 "Cultured", consumers who have heard (H) the term 379 "cultured" have a higher mWTP than those who have not heard (NH) the term (+\$4.09/lb). 380 Interestingly, there are no significant differences in mWTP between the two subsamples in 381 Treatments 2 "Lab Grown", and 3 "Artificial". Second, for the subsamples identified by pro-animal 382 welfare attitude (AAS), we find that in Treatment 3 "Artificial", consumers who have a higher pro-383 animal welfare attitude (HAAS) have a lower mWTP (-\$4.73/lb) than those who have a lower pro-384 animal welfare attitude (LAAS). We find no significant differences, however, in mWTP for the IVM product across the two subsamples in Treatments 2 "Lab Grown", and 3 "Artificial". Third, as for the 385 386 subsamples related to the degree of neophobia toward the adoption of new food technologies (FTNS), 387 the results indicate that consumers who have a lower degree of food technology neophobia (LFTNS) 388 have a higher mWTP for cultured (+\$5.11/lb), lab-grown (+\$10.63/lb), and artificial (+\$6.11/lb) meat 389 than consumers who have a higher degree of food technology neophobia (HFTNS). Fourth, the results 390 suggest that there is no heterogeneity in results in all three treatments across those who have a higher 391 vs. a lower pro-environmental attitude (HNEP v. LNEP). Fifth, as for religiosity (REL/NREL), we 392 find that consumers who are not religious in "Cultured" and "Lab Grown" have a higher mWTP for 393 cultured (+\$1.12/lb) and lab-grown (+\$2.03/lb) meat, respectively, than those who are religious. In 394 addition, we find significant differences in terms of mWTP across the two subsamples in Treatment 395 3 "Artificial" but at the 0.10 level of significance. Finally, as for political preferences, the results 396 suggest that moderate consumers tend to have a higher mWTP for artificial meat than conservatives 397 (+\$1.46/lb) and liberals (+\$3.52/lb) and that conservatives have a higher mWTP for artificial meat 398 than liberals (+\$2.06/lb).

399

Finally, for each subsample, we tested the hypothesis that the different terms associated with IVM significantly affect the mWTP estimates using equation (2). Specifically, Table 7 (see also Table F2 in the on-line appendix F for the model fit statistics) reports the estimates of the production method parameters, the standard errors, and the corresponding significance (i.e., at 1%, 5%, 10% level p*value*) of the *t* tests for the dummy variables. The findings reveal that in all the subsamples, the term "cultured" is less rejected than the terms "lab-grown", and "artificial." In addition, in some

- subsamples, such as hearing (H), religious (REL), and moderate (MOD), the term "artificial" is less
 rejected than the term "lab-grown" at the 5% level *p-value*.
- 408
- 409 **Table 7**
- 410

411 **4. DISCUSSION**

412 Our goal was to investigate the sensitivity of United States consumers' evaluations of In Vitro Meat 413 (IVM) chicken products to different descriptive names (cultured, lab-grown, or artificial). We found 414 some interesting results. First, consumers value IVM chicken products less than conventional 415 chicken, confirming the results of Van Loo et al. (2020) for beef. Second, the name given to IVM can 416 significantly affect consumers' mWTP values. Overall, the term "cultured" gets the least negative 417 mWTP valuation compared to the terms "artificial" and "lab-grown." This finding is corroborated by 418 Bryant and Barnett (2019), who found that the term "lab-grown" meat was evaluated more negatively 419 than the term "cultured." We speculate that the terms "lab-grown", and "artificial" have stronger 420 negative connotations than the term "cultured" because consumers might perceive the former terms 421 as less natural than 'cultured' due to perceptions related to human manipulation and intervention. 422 Third, we found that consumers who have heard of the name "cultured" meat prior to the study are 423 willing to pay more for IVM than those who have not heard the term, while we found no significant 424 differences in mWTP for the terms "lab-grown" and "artificial" in this respect. This finding 425 corroborates our conjecture, based on the study of Bryant and Barnett (2019), that the term "cultured" 426 may evoke associations to science, which are not rated negatively. Fourth, we observe ambiguous 427 findings about pro-animal welfare attitudes. Indeed, consumers who have a higher pro-animal welfare 428 attitude have a lower mWTP than those who have a lower pro-animal welfare attitude only in the case 429 of IVM termed as "artificial." Fifth, in all the treatments, we found that consumers who have a high 430 degree of neophobia toward the adoption of new food technologies have a lower mWTP for IVM 431 than those who have lower food technology neophobia, which contrasts with Gómez-Luciano et al. 432 (2019) for IVM. Sixth, in all treatments, we found that consumers' pro-environmental attitude does 433 not affect consumers' mWTP for IVM, which contradicts previous consumer research pointing out 434 that environmental benefits are one of the major perceived benefits of IVM (Bryant and Barnett, 435 2018; Weinrich et al., 2020), although other studies indicate that consumers negatively perceive IVM since it can be harmful to the environment (Gómez-Luciano et al., 2019; Specht, Rumble, and 436

437 Rhoades, 2020). Seventh, we found that in all three treatments, consumers who are not religious have 438 a higher mWTP for IVM. This finding could be explained by the fact that some consumers characterize IVM as "playing God" (Marcu et al., 2014). Eighth, as for political preferences, we found 439 440 ambiguous results. Indeed, political moderates tend to have a higher mWTP for artificial meat than conservatives and liberals, and in turn, conservatives have a higher mWTP for artificial meat than 441 442 liberals. This finding is in contrast with previous research showing that liberal consumers tend to 443 accept IVM more than conservative consumers (Bryant and Barnett, 2018; Wilks et al., 2019). 444 Finally, we found that, consistent with the pooled samples, the term "cultured" is less rejected than 445 the terms "lab-grown" and "artificial" in all the subsamples, while only in some subsamples (i.e., 446 hearing, religion, and moderate), the term "artificial" is less rejected than the term "lab-grown."

447

448 **5. CONCLUSIONS**

449 Our results give some insights into the growing controversy over whether IVM products should be 450 labeled differently in the market. While plant-based foods that look like meat can now be bought in 451 supermarkets, it could be just a matter of time before retailers stock their shelves with IVM, as 452 illustrated by the recent approval in Singapore for the commercialization of IVM chicken (Noves, 453 2020). This obviously worries many conventional meat producers. Verbeke et al. (2015) found that 454 consumers want regulations that would require IVM to be clearly labeled as such, while Van Loo et 455 al. (2020) found that the majority of consumers prefer that the use of the label "beef" should be 456 prohibited for IVM. If consumers value IVM significantly differently than conventional meat, this 457 indicates a need for labeling regulations to help consumers make more informed purchase decisions 458 by allowing them to identify IVM specifically. Thus, it is of crucial importance to have an established 459 regulatory framework controlled by authorities to ensure effective and standardized IVM labeling 460 that consumers can trust and use to make more informed choices (Ong, Choudhury, and Naing, 2020). 461 Our results generally imply that consumers' valuation of IVM is quite different (i.e., lower) from that 462 of conventional meat, at least in the context of our choice experiment. This suggests that consumers 463 will likely demand the right to know whether or not the product they are buying is produced in-vitro. 464 In other words, consumers will likely demand that IVM be labeled differently from conventional 465 meat. At the same time, however, our results indicate that the term that consumers find on the package of IVM on the supermarket shelves could have a strong effect on consumers' acceptance or rejection 466

- 467 of IVM. However, we should note that our sample size for our choice experiment is relatively small468 for an online study performed in a large country, such as the United States.
- 469

In terms of the future of the IVM market, the significantly lower valuations given by consumers to IVM compared to conventional meat could pose a non-trivial challenge for IVM producers given the higher production costs currently associated with IVM (Post, 2012). Our results suggest that different names for IVM could affect consumers' rejection of this food technology, and that consumers who are less neophobic toward new food technologies and are not religious could be the initial consumer segments to target for IVM.

476

While this study represents a first investigation of how consumers value IVM descriptions in terms of their marginal willingness to pay, more research is needed to definitively answer questions about the market potential of IVM. Moreover, given lobbying efforts from the meat industry to persuade the government to enact policies that would disallow the naming of IVM as "meat," future studies should investigate how such policies would influence consumers' valuation of IVM products. Finally, it would also be interesting to test the robustness of our results for other types of meat (i.e., beef, pork, lamb) and in other countries given the expected increase in meat demand in many parts of the world.

484

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TABLES

Table 1 – Attributes and levels.

| ATTRIBUTES | LEVELS |
|--------------------|---|
| Production method | "Conventional" "IVM" (i.e., "cultured," "lab-grown," and "artificial") |
| Carbon Trust label | No label reported Carbon Trust label |
| Antibiotics use | No information reported "No antibiotics ever" |
| Price | \$2.50/lb \$5.50/lb \$8.50/lb \$11.50/lb |

664 **Table A2 – Socio-demographic characteristics of the sample.**

| VARIABLE | CULTURED | LAB GROWN | ARTIFICIAL | TOTAL |
|--|----------|-----------|------------|-------------|
| Condon | (N=210) | (N=208) | (N=207) | (1=025) |
| Mala | 520/ | 520/ | 5404 | 520/ |
| Formala | 33% | 33% | 34% | 55% 470/ |
| Female $P_{\text{emale}} = h^2(2) = 0.02$ | 4/% | 47% | 40% | 47% |
| Pearson cn(2(2)) = 0.03 | | | | |
| Pr = 0.99 | | | | |
| Age | 220/ | 250/ | 2.40/ | 2.40/ |
| 18-35 | 33% | 35% | 34% | 34% |
| 36-53 | 30% | 29% | 28% | 29% |
| 54-71 | 32% | 31% | 31% | 31% |
| >/1 | 5% | 6% | 7% | 6% |
| Chi-squared = 0.05 with 2 d.f. | | | | |
| Probability = 0.98 | | | | |
| Household size (n° member) | | | | |
| 1 | 45 (21%) | 48 (23%) | 36 (17%) | 129 (21%) |
| 2 | 74 (35%) | 60 (29%) | 69 (33%) | 203 (32%) |
| 3 | 38 (18%) | 44 (21%) | 53 (26%) | 135 (22%) |
| 4 | 32 (15%) | 34 (16%) | 25 (12%) | 91 (42%) |
| 5 | 15 (7%) | 13 (6%) | 16 (8%) | 44 (7%) |
| 6 | 5 (2%) | 7 (3%) | 4 (2%) | 16 (3%) |
| 7 | 0 (0%) | 1 (0%) | 1 (0%) | 2 (0%) |
| 8 | 1 (0%) | 1 (0%) | 1 (0%) | 3 (0%) |
| 10 | | | 1 (0%) | 1 (0%) |
| 22 | | | 1 (0%) | 1 (0%) |
| Chi-squared with ties $= 0.93$ with 2 d.f. | | | | |
| probability = 0.63 | | | | |
| Education | | | | |
| Elementary/some high school | 2% | 1% | 1% | 1% |
| High school diploma | 21% | 21% | 22% | 21% |
| Some college | 17% | 22% | 17% | 19% |
| Technical school diploma | 3% | 3% | 4% | 3% |
| Associate's degree | 10% | 11% | 9% | 10% |
| Bachelor's degree | 31% | 28% | 29% | 29% |
| Master's degree | 10% | 10% | 13% | 11% |
| Doctorate | 5% | 3% | 4% | 4% |
| Other | 0% | 0% | 0% | 0% |
| Chi-squared = 0.89 with 2 d.f. | | | | |
| Probability = 0.64 | | | | |
| Income | | | | |
| Less than \$10,000 | 5% | 5% | 5% | 5% |
| \$10,000-\$19,999 | 7% | 6% | 9% | 7% |
| \$20.000-\$29.999 | 7% | 8% | 6% | 7% |
| \$30.000-\$39.999 | 12% | 15% | 11% | 13% |
| \$40,000-\$49,999 | 10% | 7% | 9% | 8% |
| \$50,000-\$59,999 | 9% | 9% | 10% | 9% |

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| \$60,000-\$69,999 | 10% | 11% | 8% | 10% |
|-------------------------------------|-----|-----|-----|-----|
| \$70,000-\$79,999 | 6% | 7% | 9% | 7% |
| \$80,000-\$89,999 | 5% | 2% | 2% | 3% |
| \$90,000-\$99,999 | 3% | 5% | 4% | 4% |
| \$100,000-\$149,999 | 15% | 14% | 15% | 15% |
| More than \$150,000 | 11% | 10% | 13% | 11% |
| Chi-squared = 0.44 with 2 d.f. | | | | |
| Probability = 0.80 | | | | |
| Race | | | | |
| White | 82% | 81% | 80% | 81% |
| Hispanic | 6% | 5% | 5% | 5% |
| Native American | 0% | 1% | 0% | 1% |
| African American | 5% | 6% | 9% | 7% |
| Asian/pacific islander | 4% | 7% | 3% | 5% |
| Other | 1% | 1% | 2% | 2% |
| <i>Pearson chi2(10)</i> = 7.94 | | | | |
| Pr = 0.64 | | | | |
| Presence of child under 18 y | | | | |
| Child | 34% | 40% | 38% | 37% |
| No child | 66% | 60% | 62% | 63% |
| Pearson $chi2(2) = 1.70$ | | | | |
| Pr = 0.43 | | | | |
| Area of growing up | | | | |
| Rural area | 20% | 20% | 25% | 21% |
| Urbanized cluster | 47% | 42% | 36% | 42% |
| Urban area | 34% | 38% | 39% | 37% |
| Pearson $chi2(4) = 5.27$ | | | | |
| Pr = 0.26 | | | | |
| Area of living | | | | |
| Rural area | 19% | 19% | 18% | 18% |
| Urbanized cluster | 50% | 39% | 42% | 43% |
| Urban area | 32% | 42% | 41% | 38% |
| Pearson $chi2(4) = 6.38$ | | | | |
| Pr = 0.17 | | | | |
| Employment | | | | |
| Student | 4% | 4% | 5% | 4% |
| Independent worker | 7% | 5% | 11% | 8% |
| Private sector worker | 33% | 29% | 31% | 31% |
| Public sector worker | 13% | 18% | 15% | 15% |
| Retired | 24% | 20% | 23% | 23% |
| Unemployed seeking work | 9% | 6% | 5% | 6% |
| Not in paid employ not seeking work | 4% | 11% | 6% | 7% |
| Other | 5% | 8% | 5% | 6% |
| Pearson $chi2(14) = 21.36$ | | | | |
| Pr = 0.09 | | | | |

Table 3 – Estimated mWTP from the MLXLM models for the three treatments: Cultured, Lab Grown, and Artificial.

| | Cultur | ed | Lab Grov | vn | Artificial | | |
|--------------------|----------------------|----------|----------------------|---------|-------------------------|---------|--|
| | (N=21 | 0) | (N=208) | | (<i>N=207</i>) | | |
| VARIABLES | mWTP (\$/lb) (SE) | SD | mWTP (\$/lb) (SE) | SD | mWTP (\$/lb) (SE) | SD | |
| Droduction mathed | -2.60*** | 5.72*** | -8.69*** | 8.67*** | -7.49*** | 6.94*** | |
| FIGURE INTERIOR | (0.41) | (0.45) | (0.80) | (0.70) | (0.61) | (0.52) | |
| Carbon Trust labol | 1.19*** | 3.36*** | 1.05*** | 4.24*** | 0.52* | 4.27*** | |
| Carbon Trust laber | (0.26) | (0.27) | (0.35) | (0.40) | (0.32) | (0.41) | |
| Antibiotics uso | 2.19*** | 3.35*** | 2.52*** | 4.47*** | 1.57*** | 3.73*** | |
| Anubiolics use | (0.34) | (0.24) | (0.51) | (0.48) | (0.38) | (0.34) | |
| D | -0.75*** | 0.81*** | -1.14*** | 0.92*** | -0.85*** | 0.78*** | |
| rnce | (0.08) | (0.08) | (0.08) | (0.08) | (0.08) | (0.08) | |
| Opt out | -7.08*** | | -7.67*** | / | -6.71*** | / | |
| Opt-out | (0.28) | / | (0.37) | / | (0.29) | | |
| | | Model | fit statistics | | | | |
| N. obs. | 7,560 |) | 7,488 | | 7,452 | | |
| Wald chi2 | 1385. | 13 | 776.93 | | 928.09 | | |
| Prob > chi2 | 0.00 | | 0.00 | | 0.00 | | |
| logL | -1933. | -1933.67 | | | -1883.65 | | |
| df | 9 | | 9 | | 9 | | |
| AIC | 3885.3 | 34 | 4021.88 | | 3785.30 | | |
| BIC | 3947.2 | 72 | 4084.17 | | 3847.54 | | |

- *Note.* mWTP: marginal willingness to pay.
- *Note*. SE: standard error.
- *Note*. SD: standard deviation.
- *Note:* ***, **, * significance, respectively, at 1%, 5%, 10% levels.
- *Note*. N. obs.: number of observations.
- *Note*. Wald chi2: Wald test.
- *Note*. logL: log likelihood function.
- *Note.* df: degree of freedom.
- *Note*. AIC: Akaike's information criterion.
- *Note*. BIC: Bayesian information criterion.

| VARIABLES | COEFFICIENT | $H_{01}: (WTP^{LABGROWN} - WTP^{CULTURED}) = 0$ | $H_{02}: (WTP^{ARTIFICIAL} - WTP^{CULTURED}) = 0$ | $H_{03}: (WTP^{ARTIFICIAL} - WTP^{LABGROWN}) = 0$ | | |
|-----------------------------|-----------------|---|---|---|--|--|
| 0 | mWTP | -7.14*** | -6.85*** | -6.65*** | | |
| Opt-out | (SE) | (0.23) | (0.20) | (0.27) | | |
| | mWTP | -2.57*** | -2.22*** | -9.19*** | | |
| Due du etien method | (SE) | (0.42) | (0.34) | (0.60) | | |
| Production method | SD | 6.74*** | 6.14*** | 7.30*** | | |
| | (SE) | (0.42) | (0.39) | (0.44) | | |
| | mWTP | 1.08*** | 1.53*** | 1.50*** | | |
| Contrar Truck labol | (SE) | (0.31) | (0.33) | (0.35) | | |
| Carbon Trust label | SD | 3.98*** | 3.73*** | 4.05*** | | |
| | (SE) | (0.28) | (0.26) | (0.27) | | |
| | mWTP | 2.19*** | 2.76*** | 2.34*** | | |
| A stilligting was | (SE) | (0.34) | (0.34) | (0.33) | | |
| Anubioucs use | SD | 4.09*** | 3.60*** | 4.12*** | | |
| | (SE) | (0.28) | (0.21) | (0.28) | | |
| | mWTP | -0.89*** | -0.80*** | -1.01*** | | |
| Drico | (SE) | (0.06) | (0.05) | (0.06) | | |
| Price | SD | 0.93*** | 0.81*** | 0.92*** | | |
| | (SE) | (0.06) | (0.05) | (0.07) | | |
| | Ir | teractions with treatment | nts | · | | |
| Production method \times | mWTP | -4.82*** | -4.03*** | 2.19*** | | |
| dtreatment | (SE) | (0.85) | (0.64) | (0.65) | | |
| Carbon trust label \times | mWTP | -0.21 | -1.13** | 0.31 | | |
| dtreatment | (SE) | (0.44) | (0.45) | (0.37) | | |
| Antibiotics use \times | mWTP | 0.03 | -1.46*** | -0.51 | | |
| dtreatment | dtreatment (SE) | | (0.45) (0.44) | | | |
| | | Model fit statistics | • | · | | |
| N. (| obs. | 15,048 | 15,012 | 14,940 | | |
| Wald | l chi2 | 2672.44 | 2335.29 | 1599.61 | | |
| Prob | > chi2 | 0.00 | 0.00 | 0.00 | | |
| lo | gL | -3950.52 | -3824.08 | -3905.23 | | |
| Ċ | lf | 12 | 12 | 12 | | |
| A | IC | 7925.03 | 7672.17 | 7834.46 | | |
| B | IC | 8016.46 | 7763.56 | 7925.80 | | |

Table 4 – WTP hypothesis tests.

Note. mWTP: marginal willingness to pay.

Note. SE: standard error.

Note. SD: standard deviation.

Note: ***, **, * significance, respectively, at 1%, 5%, 10% levels.

Note. N. obs.: number of observations.

Note. Wald chi2: Wald test.

Note. logL: log likelihood function.

Note. df: degree of freedom.

- *Note*. AIC: Akaike's information criterion.
- *Note*. BIC: Bayesian information criterion.

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00, 1–20. Available from: https://doi.org/10.1111/1477-9552.12467

Table 5 – Estimated mWTP from MLXLM models for IVM from the subsample analyses. 693

| ATTRIBUTE | | | ((mV | Cultured N=210) VTP(\$/lb) (SE) | | Lab Grown (N=208) mWTP(\$/lb) (SE) | | | | | | Artificial (<i>N=207</i>) mWTP(\$/lb) (SE) | | | | | | |
|----------------------|--------------------|--------------------|--------------------|--|--|--|--------------------|---|--------------------|--|--|---|--------------------|--------------------|--------------------|--|--|--|
| | | H (N=65) | | NH (<i>N=145</i>) | <i>p-v</i> | alue ¹ | | H (N=84) | 11 13 | NH (N=124 | 0 | p-value ¹ | (N | H =101) | (N | NH (=106) | <i>p</i> - | value ¹ |
| Production metho | d | 0.28 (0.40) | | -3.81*** (0.27) | 0 | .00 | | -8.92*** (1.28) | | -8.18** (0.76) | * | 0.20 | -8. | 10*** 0.85) | -6 | .01*** 0.59) | (| 0.81 |
| | | | | | | | | | LAAS v | s. HAAS | | | | | | | | |
| | | LAAS (N=106) | | HAAS (N=104) | p-v | alue ¹ | | LAAS (N=90) | | HAAS (N=118 |) | p-value ¹ | L (N | AAS =108) | E (2 | IAAS V=99) | <i>p</i> - | value ¹ |
| Production metho | d | -2.80*** (0.35) | | -2.32*** (0.55) | 0 | .39 | | -9.25*** (1.21) | | -8.25** (0.60) | * | 0.89 | -6.' ((| 03*** 0.58) | -10 | 0.76*** 1.21) | | 0.00 |
| | | | | | | | | | LFTNS v | s. HFTNS | | | | | | | | |
| | | LFTNS (N=114) | | HFTNS (N=96) | p-v | alue ¹ | | LFTNS (N=86) | | HFTN: (N=122 | 5 | p-value ¹ | | FTNS N=82) | H (A | FTNS (=125) | <i>p</i> - | value ¹ |
| Production metho | d | -0.50 (0.31) | | -5.61*** (0.47) | 0 | .00 | | -4.26*** (0.65) | | -14.89** (1.47) | ** | 0.00 | -3. | 30*** 0.45) | -9 | .41*** 1.39) | | 0.00 |
| | | | | | | | | | LNEP v | s. HNEP | | | | , | | | | |
| | | LNEP (N=100) | | HNEP (N=110) | <i>p-v</i> | alue ¹ | | LNEP (N=112) | | HNEP (N=96 |) | p-value ¹ | L (N | NEP =101) | E (N | INEP (=106) | <i>p</i> | value ¹ |
| Production metho | d | -1.18** (0.44) | | -3.82 (0.39) | 0 | .06 | | -9.25*** -8.24*** 0.75 (1.31) (0.96) | | 0.75 | -6.80*** (1.12) | | -6.88*** | | 0.29 | | | |
| | | | | | | | | | NREL | vs. REL | | | | | | | | |
| | | NREL | | REL | | , , | | NREL | | REL | | | Ν | REL | 1 | REL | | |
| | | (N=67) | | (N=143) | <i>p-v</i> | alue | | (N=72) | | (N=130 | 5) | p-value ⁻ | (1 | l=78) | (A | (= 129) | <i>p</i> -1 | value |
| Production metho | d | -1.68*** (0.26) | | -2.80*** (0.41) | 0 | .02 | | -8.08*** (1.15) | | -10.11** | ** | 0.02 | -7. | 45*** 0.69) | -7 | .90*** 0.73) | | 0.08 |
| | | (01-0) | | (*****) | | | | () | LIB vs. MOD | vs. CON | | | | | | | | |
| | LIB (N=59) | MOD (N=63) | CON (N=73) | <i>p-value¹</i> LIB vs. MOD | <i>p-value¹</i> LIB vs. CON | <i>p-value¹</i> MOD vs. CON | LIB (N=58) | MOD (N=67) | CON (N=68) | <i>p-value¹</i> LIB vs. MOD | <i>p-value¹</i> LIB vs. CON | <i>p-value¹</i> MOD vs. CON | LIB (N=58) | MOD (N=67) | CON (N=65) | <i>p-value¹</i> LIB vs. MOD | <i>p-value¹</i> LIB vs. CON | <i>p-value¹</i> MOD vs. CON |
| Production method | -4.21*** (0.47) | -2.12*** (0.64) | -2.25*** (0.51) | 0.74 | 0.90 | 0.97 | -8.23*** (0.93) | -8.06*** (1.36) | -9.90*** (1.41) | 0.93 | 0.13 | 0.07 | -8.29*** (1.36) | -4.77*** (0.38) | -6.23*** (0.83) | 0.01 | 0.04 | 0.00 |

694 Note. H: includes consumers who have heard the terms "cultured," "lab-grown," and "artificial" meat, respectively, for Cultured, Lab Grown, and Artificial, prior to the study.

Note. NH: includes consumers who have not heard the terms "cultured," "lab-grown," and "artificial" meat, respectively, for Cultured, Lab Grown, and Artificial, prior to the study.

Note. LAAS includes consumers who have a low pro-animal welfare attitude.

Note. HAAS includes consumers who have a high pro-animal welfare attitude.

Note. LFTNS includes consumers who have low fears toward food products produced with novel food technologies.

Note. HFTNS includes consumers who have high fears toward food products produced with novel food technologies.

Note. LNEP includes consumers who have a low pro-ecological worldview.

Note. HNEP includes consumers who have a high pro-ecological worldview.

Note. REL includes consumers who follow religion.

Note. NREL includes consumers who do not follow religion.

Note. LIB includes consumers who are extremely or slightly liberal.

695 696 697 698 699 700 701 702 703 704 705 Note. MOD includes consumers who are moderate.

706 Note. CON includes consumers who are extremely or slightly conservative. Please cite as: Asioli, D., Bazzani, C. & Nayga, R.M. Jr (2021) Are consumers willing to pay for in-vitro meat? An investigation of naming effects. Journal of Agricultural Economics,

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*Note*¹: *p-values* were measured using the Kruskall-Wallis test. *Note*. mWTP: marginal willingness to pay.

707 708 709 710 Note. SE: standard error.

Note. For the sake of brevity, we did not report the standard deviations.

Table 6 – Subsample identification and acronyms.

| VARIABLE | SUBSAMPLE | ACRONYM |
|---------------------------|--|----------|
| Having heard or not heard | Heard about IVM | Н |
| about IVM (HEARING) | Not heard about IVM | NH |
| PRO-ANIMAL WELFARE | Consumers who have low pro-animal welfare attitude | LAAS |
| ATTITUDE (AAS) | Consumers who have high pro-animal welfare attitude | HAAS |
| | Consumers who have low fears toward food products | I ETNIS |
| FOOD TECHNOLOGY | produced with novel food technologies | LITINS |
| NEOPHOBIA (FTNS) | Consumers who have high fears toward food products | HETNS |
| | produced with novel food technologies | 111/1105 |
| PRO-ENVIRONMENTAL | Consumers who have a low pro-ecological world view | LNEP |
| ATTITUDE (NEP) | Consumers who have a high pro-ecological world view | HNEP |
| PELICION | Consumers who follow religion | REL |
| RELIGION | Consumers who do not follow religion | NREL |
| | Consumers who are extremely or slightly liberal | LIB |
| POLITICS | Consumers who are moderate | MOD |
| | Consumers who are extremely or slightly conservative | CON |

| | Cultured vs Lab Grown | Cultured vs.Cultured vs.Lab GrownLab GrownArtificialvs. Artificial | | ı ıl | Cu La | ltured vs. b Grown | Cultured Artificia | vs. I | Lab Grown vs. Artificial | | | |
|-------------|--------------------------|--|-----------------|-----------|-------------------|-----------------------|-----------------------|-----------|-----------------------------|-------------|--|--|
| ATTRIBUTE | mWTP | | mWTP | mWTP | 1 | mWTP | mWTP | | mWTP | | | |
| | (\$/lb) | | (\$/lb) | (\$/lb) | | | (\$/lb) | (\$/lb) | | (\$/lb) | | |
| | (SE) | | (SE) | (SE) | | | (SE) | (SE) | | (SE) | | |
| | | | NH | | | | | H | | | | |
| Declarities | 4 70*** | | (N=3/5) | 2.05 | | | 7 /5+++ | (N=250) | | 2.07** | | |
| Production | -4.72^{***} | | -3.95*** | -3.95 | | - | /.05*** | -6.14*** | | 2.07^{**} | | |
| method | (0.97) | | (0.36) | (0.96) | | | (0.89) | (0.97) | | (0.74) | | |
| | | | LAA5 (N-204) | | | HAAS | | | | | | |
| Production | 3 76*** | 2 12*** | 0.27 | | | 5 08*** | (N=321) 6 15*** | | 1.12 | | | |
| mathod | -3.20*** | | (0.66) | (0.76) | | - | (0.70) | -0.13 | | (1.22) | | |
| method | (0.48) | | | (0.70) | | (0.77) (1.14) (1.22) | | | | | | |
| | | | (N=282) | | | (N=343) | | | | | | |
| Production | -2.43*** | -2.43*** -4.04*** -0.24 | | | -7 77*** -3 26*** | | | | -1.55* | | | |
| method | (0.68) | | (0.64) | (0.54) | | (1.25) (0.76) | | | | (0.82) | | |
| | | | LNEP | | | HNEP | | | | | | |
| | | | (N=313) | | | (N=312) | | | | | | |
| Production | -5.01*** | | -5.30*** | 0.65 | | | 5.38*** | -5.85*** | | 1.23* | | |
| method | (0.65) | | (0.95) | (1.50) | | | (0.63) | (0.57) | | (0.65) | | |
| | | | NREL | | | | REL | | | | | |
| | | | (N=217) | | | (N=408) | | | | | | |
| Production | -3.25*** | | -3.40*** | -0.57 | | | 4.71*** | -4.50*** | | 3.68*** | | |
| method | (0.56) | | (0.48) | (1.22) | | | (0.84) | (0.66) | | (0.73) | | |
| | Cultured | Cultured | LabGrown | Cultured | Cu | ltured | LabGrown | Cultured | Cultured | LabGrown | | |
| | vs. | vs. | vs. | vs. | | vs. | vs. | vs. | vs. | vs. | | |
| | Lab Grown | Artificial | Artificial | Lab Grown | Ar | tificial | Artificial | Lab Grown | Artificial | Artificial | | |
| | mWTP | mWTP | mWTP | mWTP | m | WTP | mWTP | mWTP | mWTP | mWTP | | |
| | (\$/lb) | (\$7b) (\$7b) (\$7b) | | (\$/lb) | (\$/Ib) (\$/ | | (\$/lb) | (\$/lb) | (\$/lb) | (\$/lb) | | |
| | (SE) | (\$E) | (\$E) | (SE) | (| (SE) | (\$E) | (SE) | (SE) | (SE) | | |
| | V- / | LIB | <u>(</u> -) | (-) | M | OD | (- <i>'</i>) | (-) | CON | () | | |
| | | (N=175) | | | (N= | -197) | | | (N=206) | | | |
| Production | -2.77*** | -4.73*** | -1.45 | -6.32*** | -3. | 53*** | 1.50** | -4.90*** | -4.90*** | -0.65 | | |
| method | (0.63) | (0.54) | (1.04) | (1.07) | (| 1.01) | (0.53) | (0.95) | (0.91) | (1.13) | | |

714 Table 7 – mWTP Hypothesis tests from MLXLM models for the subsamples analysis.

715 Note. H: includes consumers who have heard the terms "cultured," "lab-grown," and "artificial" meat, respectively, for

716 Cultured, Lab Grown, and Artificial, prior to the study.

Note. NH: includes consumers who have not heard the terms "cultured," "lab-grown," and "artificial" meat, respectively,

- 718 for Cultured, Lab Grown, and Artificial, prior to the study.
- *Note.* LAAS includes consumers who have a low pro-animal welfare attitude.
- *Note*. HAAS includes consumers who have a high pro-animal welfare attitude.
- *Note.* LFTNS includes consumers who have low fears toward food products produced with novel food technologies.
- Note. HFTNS includes consumers who have high fears toward food products produced with novel food technologies.
- *Note*. LNEP includes consumers who have a low pro-ecological worldview.
- *Note*. HNEP includes consumers who have a high pro-ecological worldview.
- *Note*. REL includes consumers who follow religion.
- *Note*. NREL includes consumers who do not follow religion.
- *Note*. LIB includes consumers who are extremely or slightly liberal.
- *Note*. MOD includes consumers who are moderate.
- *Note*. CON includes consumers who are extremely or slightly conservative.
- *Note*: ***, **, * significance respectively at 1%, 5%, 10% level.
- *Note*. mWTP: marginal willingness to pay.
- *Note*. SE: standard error.
- *Note*. For the sake of brevity, we did not report the standard deviations.

| 736 | Are Consumers Willing to Pay for In-vitro Meat? |
|-----|--|
| 737 | An Investigation of Naming Effects |
| 738 | Daniele Asioli, Claudia Bazzani and Rodolfo M. Nayga, Jr |
| 739 | |
| 740 | On-Line Appendices. |
| 741 | |
| 742 | Appendix A |
| 743 | |
| 744 | An example of a choice set. |

Imagine you are in a store and you would like to purchase a package of fresh skinless boneless chicken breast product. Would you choose Option A, Option B or Option C?



Appendix B

Cheap Talk (CT) script.

NOW, PLEASE TAKE TIME TO CAREFULLY READ THE FOLLOWING INSTRUCTIONS **BEFORE PROCEEDING.**

Imagine you are in your usual store and considering the purchase of fresh boneless skinless chicken breast. In the following, you will see 12 choice questions. Each choice question includes a description of two different fresh boneless skinless chicken breast products. All features of the products in each choice question are identical except that they vary in terms of the type of production method used, carbon trust, antibiotics use, and price. In each choice question, please indicate the fresh boneless skinless chicken breast product that you would choose to purchase. Alternatively, you may choose NOT TO PURCHASE either product. Please carefully examine each option before you make a decision, and select the decision that you would make based on your own preferences. Previous similar studies show that people often respond in one way on a survey, but act differently in real life. In studies where people do not actually have to pay money for a product when indicating a particular preference, people state a higher willingness to pay than what one actually is willing to pay for the good in the store. A possible reason for this is that people do not really consider how large the impact of this extra cost actually is on the available family budget. It is easy to be generous when you do not really have to pay for it. In the store, people might think in a different way: the amount of money spent on this good cannot be spent on other things. We ask you to respond to each of the following choice questions just exactly as you would if you were in a real store and had to pay for your choice. this answering Please keep in mind when the following choice questions. **IMPORTANT**

770 Choose one of the product options on each page. Or you may choose "I would not buy either option 771 A or option B":

772 Assume that the options on each page are the only ones available.

773 Do not compare options on different pages.

774 You might see a few options that may seem counter-intuitive (e.g. a lower price, but a higher quality 775 in your personal opinion). Be assured that this is not an error but part of the design of the survey. 776 Simply choose the option in each choice question that you prefer the most, based on its characteristics.
779

Appendix C

- 780
- 781

782

Questionnaire

Consumers' preferences for chicken products

783 This study is being conducted by researchers from the XXX and XXX. The purpose is to investigate 784 consumers' preferences for chicken products. You are being asked to participate in a research project 785 by taking an online survey. The online survey should not take more than 15 minutes of your time. 786 You can be assured that your answers will be kept confidential to the extent allowed by law and 787 University policy and will only be released as summaries. Your name will not be collected as part of 788 your survey response and thus can never be associated with the data. Your responses will not be 789 individually identified or publicized. Your answers are strictly voluntary. You are free to withdraw 790 from the survey at any time if you want. You must be 18 or older to participate in the survey. The 791 submitted data will be used for statistical purposes only and statistical results will be reported in 792 research papers, conferences, technical reports and academic journals. In the future, the statistical 793 data may be used for subsequent research in the area of consumers' preferences, as a basis for 794 comparison to future results and as an example in teaching. There are no anticipated risks to 795 participating in this study. Benefits include a broader understanding of consumers' preferences of 796 chicken that can contribute to the formation of public policy. If you have questions at any time about 797 the study or the procedures, (or you experience adverse effects as a result of participating in this 798 study) you may contact the researcher XXX at XXX, or XXX at XXX. If you have questions about 799 your rights as a participant, you may contact the XXX IRB Compliance Officer, at XXX. Completing 800 the survey (questionnaire) and clicking the button to continue will be considered your consent to 801 participate. Thank you very much for your participation!

802

Q1 - We care about the quality of our survey data and hope to receive the most accurate measures
of your opinions, so it is important to us that you thoughtfully provide your best answer to each
question in the survey.

806 Do you commit to providing your thoughtful and honest answers to the questions in this survey?

- I will provide my best answers
- I will not provide my best answers
- I can't promise either way
- 810
- 811 **Q2.1** How old are you?_____
- 812
- 813 **Q2.2** -What is your gender?
- Female
- 815 Male
- 816

- 817 **Q2.3** Please indicate your approximate annual household income before taxes:
- Less than \$10,000
- **•** \$10,000 \$19,999
- \$20,000 \$29,999
- \$30,000 \$39,999
- \$40,000 \$49,999
- **•** \$50,000 \$59,999
- **•** \$60,000 \$69,999
- \$70,000 \$79,999
- \$80,000 \$89,999
- \$90,000 \$99,999
- \$100,000 \$149,999
- More than \$150,000

830

831 On the following screens you will see a series of fresh skinless boneless chicken breast products. All 832 the products adhere to US food safety regulations and have the same characteristics except for the 833 type of production method, carbon trust, antibiotics use and price. Now, we will explain the different 834 characteristics in details:

- 835 1. *Production method*: refers to the method of producing the chicken. The products that you will see
 836 have been produced using either of these two methods:
- *Conventional*: the product is produced by growing the chicken in poultry farms. At maturity,
 the chickens are then transported to food processors that slaughter, process, and then package
 them into fresh boneless skinless chicken breast products.
- (Treatment 1): *Cultured*: the product is produced by taking a number of cells from a live chicken. These cells are then transported to a food industry lab where the cells will proliferate

- in a nutrient-rich medium until a fresh boneless skinless chicken breast product is formed andthen it will be packaged. No chicken is slaughtered.
- (Treatment 2): *Lab-grown*: the product is produced by taking a number of cells from a live chicken. These cells are then transported to a food industry lab where the cells will proliferate in a nutrient-rich medium until a fresh boneless skinless chicken breast product is formed and then it will be packaged. No chicken is slaughtered.
- (Treatment 3): *Artificial*: the product is produced by taking a number of cells from a live chicken. These cells are then transported to a food industry lab where the cells will proliferate in a nutrient-rich medium until a fresh boneless skinless chicken breast product is formed and then it will be packaged. No chicken is slaughtered.
- 2. *Carbon Trust Label*: refers to the environmental impact of food production, transportation and use
 of the food products in terms of CO2 emissions. On the product, you will find information
 presented in two ways:
- With Carbon Trust Label: the Carbon Trust Label indicates that the product is produced with a
 commitment to reduce the carbon emissions. A food product's carbon footprint is the total sum
 of the greenhouse gas emissions (CO2) produced throughout the product's life-cycle, including
 production, distribution and use.
- No label is reported.
- 860 3. *Antibiotics*: use refers to the fact that antibiotics might be used during the chicken breast
 861 production. On the product you will find information presented in two ways:
- With information saying "*No antibiotics ever*" meaning that no antibiotics were ever used in
 any process of the chicken breast production.
- No information is reported.
- 865 4. *Price:* refers to the price in U.S. dollars per pound (\$/lb) of the fresh boneless skinless chicken
 866 breast product. There will be four price levels.

867

868 NOW, PLEASE TAKE TIME TO CAREFULLY READ THE FOLLOWING INSTRUCTIONS

869 BEFORE PROCEEDING. Imagine you are in your usual store and considering the purchase of fresh 870 boneless skinless chicken breast. In the following, you will see 12 choice questions. Each choice 871 question includes a description of two different fresh boneless skinless chicken breast products. All 872 features of the products in each choice question are identical except that they vary in terms of the type of production method used, carbon trust, antibiotics use, and price. In each choice question, please 873 874 indicate the fresh boneless skinless chicken breast product that you would choose to purchase. 875 Alternatively, you may choose NOT TO PURCHASE either product. Please carefully examine each 876 option before you make a decision, and select the decision that you would make based on your own 877 preferences. Previous similar studies show that people often respond in one way on a survey, but act 878 differently in real life. In studies where people do not actually have to pay money for a product when 879 indicating a particular preference, people state a higher willingness to pay than what one actually is 880 willing to pay for the good in the store. A possible reason for this is that people do not really consider 881 how large the impact of this extra cost actually is on the available family budget. It is easy to be 882 generous when you do not really have to pay for it. In the store, people might think in a different way: 883 the amount of money spent on this good cannot be spent on other things. We ask you to respond to 884 each of the following choice questions just exactly as you would if you were in a real store and had 885 to pay for your choice. Please keep this in mind when answering the following choice questions.

886

887 IMPORTANT

888 <u>Choose one</u> of the product options on each page. Or you may choose "I would not buy either option
889 <u>A or option B</u>":

- Assume that the options on each page are the only ones available.
- Do not compare options on different pages.

You might see a few options that may seem counter-intuitive (e.g. a lower price, but a higher quality
in your personal opinion). Be assured that this is not an error but part of the design of the survey.
Simply choose the option in each choice question that you prefer the most, based on its characteristics.

895

896 Treatment 1

897

898 Block 1

899

900 **Q3 - Choice set 1**

901 Imagine you are in a store and you would like to purchase a package of fresh skinless boneless902 chicken breast product. Would you choose Option A, Option B or Option C?

- 903 Option A
- Option B
- 905 Option C
- 906 Example (NOTE: for simplicity we report only one example of choice set):



907

| 909 | Q15.1 - Now, we will ask you a few questions about the attributes that you have considered when |
|-----|---|
| 910 | you made your choices. While responding to the choice questions, did you ignore (i.e. not consider) |
| 911 | any of the attribute/label information (i.e. production method, carbon trust label, antibiotic use, |
| 912 | price) reported on the products ? |

| | Please cite as: Asioli, D., Bazzani, C. & Nayga, R.M. Jr (2021) Are consumers willing to pay for in-vitro meat? An | | | | | | | | |
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| | investigation of naming effects. Journal of Agricultural Economics, 00, 1-20. Available from: | | | | | | | | |
| | https://doi.org/10.1111/1477-9552.12467 | | | | | | | | |
| 913 | • Yes | | | | | | | | |
| 914 | • No | | | | | | | | |
| 915 | | | | | | | | | |
| 916 | Q15.2 - Which of the following attributes did you ignore (i.e. not consider)? Please, check all that | | | | | | | | |
| 917 | apply. | | | | | | | | |
| 918 | Production process | | | | | | | | |
| 919 | Carbon Trust Label | | | | | | | | |
| 920 | Antibiotic use | | | | | | | | |
| 921 | • Price | | | | | | | | |
| 922 | | | | | | | | | |
| 923 | This is the last part of the survey. We would like to ask you for some background information about | | | | | | | | |
| 924 | yourself, as it is a critical part of our analysis. This is an anonymous survey and your name is not | | | | | | | | |
| 925 | linked to the responses. In addition, all of this information will be treated as confidential. Results of | | | | | | | | |
| 926 | the survey will only be used in aggregate form and only for research purposes. | | | | | | | | |
| 927 | | | | | | | | | |
| 928 | Q16.1 - Are you responsible for food shopping in your household? | | | | | | | | |
| 929 | • Always | | | | | | | | |
| 930 | • Sometimes | | | | | | | | |
| 931 | • Never | | | | | | | | |
| 932 | | | | | | | | | |
| 933 | Q16.2 - Which of the following most closely resembles the diet that you regularly adopt? | | | | | | | | |

| 934 | • Full time meat eater (eating red meat, fish and chicken). |
|------------|---|
| 935 | • Flexitarian (reducing meat intake, but eating meat now and then). |
| 936 | • Pollotarian (eating no red meat, but eat fish, chicken and other poultry). |
| 937 | • Pescotarian (eating no red meat or chicken, but eat fish and shellfish). |
| 938 939 | • Macrobiotic consumer (eating unprocessed, organic, and locally grown foods, with a great overlap with foods consumed in a vegetarian diet, yet also including certain kinds of meat). |
| 940 | • Lacto-ovo vegetarian (eating no meat or fish, but eating eggs and dairy produce). |
| 941 | • Lacto-vegetarian (eating no meat, fish or eggs, but eating dairy produce). |
| 942 | • Ovo-vegetarian (eating no meat, fish or dairy produce, but eating eggs). |
| 943 | • Vegan (eating no meat and using no products of animal origin). |
| 944 | |
| 945 | Q17.1 - Do you buy meat products? |
| 946 | • Yes |
| 947 | • No |
| 948 | |
| 949 | Q17.2 - Which kinds of meat products do you buy at the store? Please, check all the apply. |
| 950 | • Beef |
| 951 | • Pork |
| 952 | Chicken/poultry |
| 953 | • Lamb |
| 954 | Others, please specify: |
| 955 | |

- 956 **Q17.3** Please indicate your purchase frequency of chicken/poultry products:
- Less than once a month
- Once a month
- 2-3 times a month
- Once a week
- Several times a week
- Everyday

- 964 **Q17.4** Where do you usually buy chicken/poultry products? Please check all that apply.
- 965 • Supermarket 966 Farmers' market • 967 Corner/convenience shop • 968 Online grocery store • 969 Butcher • Others, please specify:_____ 970 • 971
- 972 Q17.5 How important are the following criteria when buying chicken/poultry products at a

973 supermarket?

| | 1- Not at all important | 2 | 3 | 4 | 5 | 6 | 7- Extremely important |
|---|-------------------------------|---|---|---|---|---|------------------------------|
| Appearance | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fat content | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Shelf life | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Price | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Country of origin | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Brand name | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Production method (i.e. organic, free range) | O | Ο | 0 | 0 | 0 | 0 | 0 |
| Information on antibiotic use | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| Information on environmental impact | O | O | O | O | Ο | Ο | 0 |
|--|---|---|---|---|---|---|---|
| Information on hormones and/or steroids use | 0 | 0 | Ο | 0 | Ο | Ο | 0 |
| Information on artificial ingredients and/or artificial additives and/or artificial preservatives use | O | Ο | Ο | Ο | Ο | Ο | 0 |
| Health claims | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Package size | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Type of packaging | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Color | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | Please cite as: Asioli, D., Bazzani, C. & Nayga, R.M. Jr (2021) Are consumers willing to pay for in-vitro meat? An |
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| | investigation of naming effects. Journal of Agricultural Economics, 00, 1-20. Available from: |
| | https://doi.org/10.1111/1477-9552.12467 |
| 974 | |
| 975 | Treatment 1 |
| 976 | |
| 977 | Q18.1 - Have you ever heard of the term "cultured" meat before? |
| 978 | • Yes |
| 979 | • No |
| 980 | |
| 981 | Q18.2 - From 1 (Very low knowledge) to 7 (Very high knowledge), how much do you know about |
| 982 | "cultured" meat prior to participating in this survey? |
| 983 | • 1 - Very low knowledge |
| 984 | • 2 |
| 985 | • 3 |
| 986 | • 4 |
| 987 | • 5 |
| 988 | • 6 |
| 989 | • 7 - Very high knowledge |
| 990 | |

Q18.3 - From 1 (I will definitively not buy) to 7 (I will definitively buy), how much you feel like

- 992 buying "cultured" meat in the future?
- 1 I will definitely not buy
- **9**94 2
- **995** 3
- 996 4
- 997 5
- 998 6
- 7 I will definitely buy
- 1000
- 1001 **Treatment 2**
- 1002
- 1003 **Q18.1** Have you ever heard of the term "lab-grown" meat before?
- 1004 Yes
- 1005 No
- 1006
- 1007 **Q18.2** From 1 (Very low knowledge) to 7 (Very high knowledge), how much do you know about

- 1008 "lab-grown" meat prior to participating in this survey?
- 1 Very low knowledge
- 1010 2
- 1011 3
- 1012 4
- 1013 5
- 1014 6
- 1015 7 Very high knowledge

1016

- 1017 Q18.3 From 1 (I will definitively not buy) to 7 (I will definitively buy), how much you feel like1018 buying "lab-grown" meat in the future?
- 1019 1 I will definitely not buy

2

3

- 1020 •
- 1021 •
- 1022 4
- 1023 5
- 1024 6
- 1025 7 I will definitely buy
- 1026
- 1027 Treatment 3

1028

1029 **Q18.1** - Have you ever heard of the term "artificial" meat before?

| | Please cite as: Asioli, D., Bazzani, C. & Nayga, R.M. Jr (2021) Are consumers willing to pay for in-vitro meat? An |
|------|--|
| | investigation of naming effects. Journal of Agricultural Economics, 00, 1-20. Available from: |
| | https://doi.org/10.1111/1477-9552.12467 |
| 1030 | • Yes |
| 1031 | • No |
| 1032 | |
| 1033 | Q18.2 - From 1 (Very low knowledge) to 7 (Very high knowledge), how much do you know about |
| 1034 | "artificial" meat prior to participating in this survey? |
| 1035 | • 1 - Very low knowledge |
| 1036 | • 2 |
| 1037 | • 3 |
| 1038 | • 4 |
| 1039 | • 5 |
| 1040 | • 6 |
| 1041 | • 7 - Very high knowledge |
| 1042 | |
| 1043 | Q18.3 - From 1 (I will definitively not buy) to 7 (I will definitively buy), how much you feel like |
| 1044 | buying "artificial" meat in the future? |
| 1045 | • 1 - I will definitely not buy |
| 1046 | • 2 |
| 1047 | • 3 |
| 1048 | • 4 |
| 1049 | • 5 |
| 1050 | • 6 |
| 1051 | • 7 - I will definitely buy |
| 1052 | |
| | |

1053 Treatment 1

1054

1055 Q19 - From 1 (Not important at all) to 7 (Very important), what do you think about the use of the 1056 label "No antibiotics ever" in cultured chicken products? How important is this information to you 1057 when choosing a poultry or meat product?

- 1058 1 Not important at all
- 1059 2
- 1060 3
- 1061 4
- 1062 5
- 1063 6
- 1064 7 Very important
- 1065
- 1066 **Treatment 2**

1067

Q19 - From 1 (Not important at all) to 7 (Very important), what do you think about the use of the
label "No antibiotics ever" in lab-grown chicken products? How important is this information to you
when choosing a poultry or meat product?

| | Please cite as: Asioli, D., Bazzani, C. & Nayga, R.M. Jr (2021) Are consumers willing to pay for in-vitro meat? An |
|--|---|
| | investigation of naming effects. Journal of Agricultural Economics, 00, 1-20. Available from: |
| | https://doi.org/10.1111/1477-9552.12467 |
| 1071 | • 1 - Not important at all |
| 1072 | • 2 |
| 1073 | • 3 |
| 1074 | • 4 |
| 1075 | • 5 |
| 1076 | • 6 |
| 1077 | • 7 - Very important |
| 1078 | |
| 1079 | Treatment 3 |
| 1080 | |
| 1081 | Q19 - From 1 (Not important at all) to 7 (Very important), what do you think about the use of the |
| 1082 | label "No antibiotics ever" in artificial chicken products? How important is this information to you |
| 1083 | when choosing a poultry or meat product? |
| | |
| 1084 | • 1 - Not important at all |
| 1084 1085 | 1 - Not important at all 2 |
| 1084 1085 1086 | 1 - Not important at all 2 3 |
| 1084 1085 1086 1087 | 1 - Not important at all 2 3 4 |
| 1084 1085 1086 1087 1088 | 1 - Not important at all 2 3 4 5 |
| 1084 1085 1086 1087 1088 1089 | 1 - Not important at all 2 3 4 5 6 |
| 1084 1085 1086 1087 1088 1089 1090 | 1 - Not important at all 2 3 4 5 6 7 - Very important |
| 1084 1085 1086 1087 1088 1089 1090 1091 | 1 - Not important at all 2 3 4 5 6 7 - Very important |
| 1084 1085 1086 1087 1088 1089 1090 1091 1092 | 1 - Not important at all 2 3 4 5 6 7 - Very important |

1094 your opinion on the following statements:

| | Neither | | | | | | |
|-----------------|----------|--------|----------|----------|----------|-----------|----------|
| | Strongly | 1 0000 | Somewhat | agree | Somewhat | Discorrec | Strongly |
| | agree | Agree | agree | nor | disagree | Disagree | disagree |
| | | | | disagree | | | |
| New food | | | | | | | |
| technologies | | | | | | | |
| are something | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| I am uncertain | | | | | | | |
| about. | | | | | | | |
| New foods | | | | | | | |
| are not | | | | | | | |
| healthier than | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| traditional | | | | | | | |
| foods. | | | | | | | |
| The benefits | | | | | | | |
| of new food | | | | | | | |
| technologies | | | 0 | 0 | 0 | 0 | 0 |
| are often | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| grossly | | | | | | | |
| overstated. | | | | | | | |
| There are | | | | | | | |
| plenty of tasty | | | | | | | |
| foods around | | | | | | | |
| so we do not | | | | | | | |
| need to use | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| new food | | | | | | | |
| technologies | | | | | | | |
| to produce | | | | | | | |
| more. | | | | | | | |

| New food technologies decreases the natural quality of food. | Ο | 0 | 0 | 0 | 0 | 0 | 0 |
|--|---|---|---|---|---|---|---|
| New food technologies are unlikely to have long term negative health effects. | 0 | 0 | O | Ο | 0 | Ο | 0 |
| New food technologies gives people more control over their food choices. | 0 | Ο | 0 | Ο | 0 | Ο | 0 |
| New products produced using new food technologies can help people have a balanced diet. | Ο | Ο | 0 | Ο | ο | Ο | 0 |

| New food technologies may have long term negative environmental | o | 0 | O | Ο | ο | Ο | 0 |
|---|---|---|---|---|---|---|---|
| It can be risky to switch to new food technologies too quickly. | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Society should not depend heavily on technologies to solve its food problems. | ο | Ο | ο | 0 | 0 | 0 | 0 |
| There is no sense trying out high-tech food products because the ones I eat are already good enough. | ο | Ο | ο | 0 | 0 | Ο | 0 |

| The media | | | | | | | |
|---------------|---|---|---|---|---|---|---|
| usually | | | | | | | |
| provides a | | | | | | | |
| balanced and | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| unbiased view | | | | | | | |
| of new food | | | | | | | |
| technologies. | | | | | | | |

- 1096 **Q21** The following statements deal with attitudes related to animal protection. Please give us your
- 1097 opinion on the following statements:

| | Strongly | Somewhat | Neither agree | Somewhat | Strongly |
|-----------------|----------|----------|---------------|----------|----------|
| | agree | agree | nor disagree | disagree | disagree |
| It is morally | | | | | |
| wrong to hunt | 0 | 0 | 0 | 0 | 0 |
| wild animals | - | - | - | - | - |
| just for sport. | | | | | |
| I do not think | | | | | |
| that there is | | | | | |
| anything | | | | | |
| wrong with | 0 | 0 | 0 | 0 | 0 |
| using animals | | | | | |
| in medical | | | | | |
| research. | | | | | |
| I think it is | | | | | |
| perfectly | | | | | |
| acceptable for | | | | | |
| cattle and | \circ | \circ | 0 | 0 | 0 |
| hogs to be | 0 | 0 | 0 | Ŭ | 0 |
| raised for | | | | | |
| human | | | | | |
| consumption. | | | | | |

| The slaughter of whales and dolphins should be immediately stopped even if it means some people will be put out of work. | O | ο | Ο | Ο | 0 |
|---|---|---|---|---|---|
| I sometimes get upset when I see wild animals in cages at zoos. | O | ο | Ο | Ο | Ο |

1098 Q22 - The following statements deal with your environmental attitudes. Please state rate each

1099 statement using this scale:

| | Strongly agree | Mildly agree | Unsure | Mildly disagree | Strongly disagree |
|--|-------------------|--------------|--------|--------------------|-------------------|
| We are approaching the limit of the number of people the Earth can support. | 0 | 0 | 0 | 0 | 0 |
| Humans have the right to modify the natural environment to suit their needs. | O | Ο | Ο | O | O |
| When humans interfere with nature it often produces disastrous consequences. | O | O | O | O | O |
| Human ingenuity will insure that we do not make the Earth unlivable. | Ο | 0 | Ο | 0 | 0 |

| Humans are seriously abusing the environment. | O | 0 | 0 | 0 | 0 |
|--|---|---|---|---|---|
| The Earth has plenty of natural resources if we just learn how to develop them. | O | Ο | Ο | O | 0 |
| Plants and animals have as much right as humans to exist. | 0 | 0 | 0 | 0 | 0 |
| The balance of nature is strong enough to cope with the impacts of modern industrial nations. | O | Ο | Ο | ο | Ο |

| 0 |
|---|
| 0 |
| 0 |
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| 0 |
| 0 |
| |

| Humans will eventually | | | | | |
|---------------------------|---|---|---|---|---|
| learn enough | | | | | |
| about how | 0 | 0 | 0 | 0 | 0 |
| nature works | | | | | |
| to be able to | | | | | |
| control it. | | | | | |
| If things | | | | | |
| continue on | | | | | |
| their present | | | | | |
| course, we | | | | | |
| will soon | 0 | 0 | 0 | 0 | 0 |
| experience a | | | | | |
| major | | | | | |
| ecological | | | | | |
| catastrophe. | | | | | |

1100

- 1101 **Q23** When it comes to politics, do you usually think of yourself as...
- Extremely liberal
- Slightly liberal
- Moderate or middle of the road
- 1105 Slightly conservative
- Extremely conservative
- 1107 I do not know

1108

1109 **Q24.1**- Do you follow any religion?

- 1110 Yes
- 1111 No
- 1112
- 1113 **Q24.2** How important is religion in your life?
- 1114 Not at all important
- 1115 Slightly important
- Moderately important
- Very important
- 1118 Extremely important
- 1119
- 1120 **Q24.3** Are you regularly attending a place of worship or religious service?
- 1121 Never
- Sometimes
- About half the time
- Most of the time
- 1125 Always
- 1126
- 1127 Q25.1 What is your educational background? Please, mark the box next to the highest level ofeducation you have completed.

- Elementary/Some High School
- 1130 High School Diploma
- 1131 Some college
- Technical School Diploma
- 1133 Associate's Degree
- Bachelor's Degree
- Master's Degree
- 1136 Doctorate
- Other, please specify:_____
- 1138
- 1139 **Q25.2** What is your race?
- 1140 White
- Hispanic
- 1142 Native American
- 1143 African American
- Asian/Pacific Islander
- Other, please specify: _____

1146

1147 Q25.3 - How many individuals live in your household where you currently reside, including

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| | investigation of naming effects. Journal of Agricultural Economics, 00, 1-20. Available from: |
| | https://doi.org/10.1111/1477-9552.12467 |
| 1148 | yourself? |
| 1149 | |
| 1150 | Q25.4 - Are children under the age of 18 present in the household? |
| 1151 | • Yes |
| 1152 | • No |
| 1153 | |
| 1154 | Q25.5 - Did you grow up in a rural area (less than 2,500 people) or in an urbanized cluster (between |
| 1155 | 2,500 and 50,000 people) or in an urbanized area (more than 50,000 people)? |
| 1156 | • Rural (less than 2,500 people) |
| 1157 | • Urbanized cluster (between 2,500 - 50,000 people) |
| 1158 | • Urban area (more than 50,000 people) |
| 1159 | |
| 1160 | Q25.6 - Do you live today in a rural area (less than 2,500 people) or in an urbanized cluster (between |
| 1161 | 2,500 and 50,000 people) or in an urbanized area (more than 50,000 people)? |
| 1162 | • Rural (less than 2,500 people) |
| 1163 | • Urbanized cluster (between 2,500 - 50,000 people) |
| 1164 | • Urban area (more than 50,000 people) |
| 1165 | |

1166 **Q25.7** - What is your employment situation?

| 1167 | • Student |
|------|--|
| 1168 | • Independent worker (e.g. consultant) |
| 1169 | Private-sector worker |
| 1170 | • Public-sector worker |
| 1171 | • Retired |
| 1172 | • Unemployed (seeking work) |
| 1173 | • Not in paid employment (not seeking work, e.g. houseman, housewife) |
| 1174 | Other, please specify: |
| 1175 | |
| 1176 | Q26 - Thank you! If you have any comments regarding this survey, please enter them in the box. |
| 1177 | |
| 1178 | |
| 1179 | |
| 1180 | |
| 1181 | |
| 1182 | |
| 1183 | |
| 1184 | |
| 1185 | |
| 1186 | |
| 1187 | |

| Please cite as: A | Asioli | i, D., Bazz | zani, C. & | Nayga, | R.M. | Jr (2021) Are | consumers | willing to | o pay fo | r in-vitro me | eat? An |
|---|--------|-------------|------------|---------|------|---------------|-----------|------------|----------|---------------|---------|
| investigation | of | naming | effects. | Journal | of | Agricultural | Economic | es, 00, | 1–20. | Available | from: |
| https://doi.org/10.1111/1477-9552.12467 | | | | | | | | | | | |

1188 1189

Appendix D

1190

Definition of IVM.

1191 *"in cultured/lab-grown/artificial the product is produced by taking a number of cells from a live*

1192 chicken. These cells are then transported to a food industry lab where the cells will proliferate in a

- 1193 nutrient-rich medium until a fresh boneless skinless chicken breast product is formed and then it will
- 1194 *be packaged. No chicken is slaughtered*". Adapted from Edelman et al. (2005), Post (2012), Roberts
- 1195 et al., (2015), and Yuan, (2018).
- 1196

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- 1205
- 1206
1207

Appendix E

1208

1209 **Table E1 - Consumer attitudes: descriptive statistics.**

| ATTITUDES | CULTURED | LAB GROWN | ARTIFICIAL | POOLED | |
|----------------------------------|------------------|--------------|------------------|--------------|--|
| AIIIUDES | (<i>N=210</i>) | (N=208) | (<i>N=207</i>) | (N=625) | |
| Hearing | | | | | |
| Frequency | | | | | |
| No | 145 (69.05%) | 124 (40.38%) | 106 (51.21%) | 375 (60.00%) | |
| Yes | 65 (30.95%) | 84 (59.62%) | 101 (48.79%) | 250 (40.00%) | |
| Pro-animal attitude (AAS) | | | | | |
| Mean | 3.32 | 3.35 | 3.26 | 3.31 | |
| Standard deviation | 0.66 | 0.69 | 0.70 | 0.68 | |
| Median | 3.20 | 3.40 | 3.20 | 3.40 | |
| Min | 1.60 | 1.00 | 1.60 | 1.00 | |
| Max | 5.00 | 5.00 | 4.80 | 5.00 | |
| Degree of neophobia towards new | | | | | |
| food technology (FTNS) | | | | | |
| Mean | 4.33 | 4.55 | 4.55 | 4.48 | |
| Standard deviation | 0.86 | 0.74 | 0.83 | 0.81 | |
| Median | 4.23 | 4.54 | 4.46 | 4.38 | |
| Min | 2.00 | 2.77 | 2.07 | 2.00 | |
| Max | 6.67 | 6.62 | 7.00 | 7.00 | |
| Pro-environmental attitude (NEP) | | | | | |
| Mean | 3.47 | 3.36 | 3.45 | 3.43 | |
| Standard deviation | 0.60 | 0.56 | 0.61 | 0.59 | |
| Median | 3.33 | 3.20 | 3.33 | 3.27 | |
| Min | 1.87 | 1.80 | 1.93 | 1.8 | |
| Max | 5.00 | 4.93 | 5.00 | 5.00 | |
| Religion | | | | | |
| Frequency | | | | | |
| No | 67 (31.90%) | 72 (34.62%) | 78 (37.68%) | 217 (34.72%) | |
| Yes | 143 (68.10%) | 136 (65.38%) | 129 (62.32%) | 408 (65.28%) | |
| Politics | | | | | |
| Liberal (LIB) | 59 (28.10%) | 58 (27.88%) | 58 (28.02%) | 175 (28.00%) | |
| Moderate (MOD) | 63 (30.00%) | 67 (32.21%) | 67 (32.37%) | 197 (31.52%) | |
| Conservative (CON) | 73 (34.76%) | 68 (32.69%) | 65 (31.40%) | 206 (32.96%) | |

| 13(7.14%) = 13(7.21%) = 17(8.21%) = 47(7.32%) | I do not know | 15 (7.14%) | 15 (7.21%) | 17 (8.21%) | 47 (7.52%) |
|---|---------------|------------|------------|------------|------------|
|---|---------------|------------|------------|------------|------------|

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Table E2 - Description of the consumers' attitudes used for the sub-samples analysis: variable used, question asked and subsample description.

| VARIABLE | QUESTION | SUBSAMPLE |
|---|---|---|
| HEARING | CULTURED: "Have you ever heard of the term 'cultured' meat before?" LAB GROWN: "Have you ever heard of the term 'lab-grow' meat before?" ARTIFICIAL: "Have you ever heard of the term 'artificial' meat before?" | H (H includes consumers who have heard the names "cultured", "lab-grown" and "artificial" meat respectively for "cultured", "lab-grown" and "artificial", prior to the study). NH (NH includes consumers who have not heard the names "cultured", "lab- grown" and "artificial" meat respectively for "cultured", "lab- grown" and "artificial", prior to the study). |
| PRO-ANIMAL WELFARE ATTITUDE (AAS) | Animal Attitude Scale (AAS) (Herzog, Grayson, and McCord 2015) is composed by 5-items (5– point Likert scale "agree"-"disagree"): (i) It is morally wrong to hunt wild animals just for sport. (ii) I do not think that there is anything wrong with using animals in medical research. (iii) I think it is perfectly acceptable for cattle and hogs to be raised for human consumption. (iv) The slaughter of whales and dolphins should be immediately stopped even if it means some people will be put out of work. (v) I sometimes get upset when I see wild animals in cages at zoos. | LAAS (LAAS includes consumers who have low pro-animal welfare attitude). We included consumers who had AAS lower or equal to the median (3.40). HAAS (HAAS includes consumers who have high pro-animal welfare attitude). We included consumers who had AAS higher to the median (3.40). |
| FOOD | Food Technology Neophobia Scale (FTNS) (Cox | LFTNS |
| TECHNOLOGY NEOPHOBIA | and Evans 2008) is composed by 13-items (7-point Likert scale "agree"-"disagree"): (i) <i>New food</i> | (LFTNS includes consumers who have low fears towards food products |

| (FTNS) | technologies are something I am uncertain about | produced with novel food |
|----------------|--|---|
| () | (ii) New foods are not healthier than traditional | technologies). We included consumers |
| | foods. (iii) The benefits of new food technologies | who had FTNS lower or equal to the |
| | are often grossly overstated. (iv) There are plenty | median (4.38). |
| | of tasty foods around so we do not need to use new | |
| | food technologies to produce more. (v) New food | HFTNS |
| | technologies decreases the natural quality of food. | (HFTNS includes consumers who have |
| | (vi) New food technologies are unlikely to have | high fears towards food products |
| | long term negative health effects. (vii) New food | produced with novel food |
| | technologies gives people more control over their | technologies). We included consumers |
| | food choices. (viji) New products produced using | who had FTNS higher to the median |
| | new food technologies can help people have a | (4.38). |
| | balanced diet. (ix) New food technologies may | |
| | have long term negative environmental effects. (x) | |
| | It can be risky to switch to new food technologies | |
| | too quickly. (xi) Society should not depend heavily | |
| | on technologies to solve its food problems. (xii) | |
| | There is no sense trying out high-tech food | |
| | products because the ones I eat are already good | |
| | enough. (xiii) The media usually provides a | |
| | balanced and unbiased view of new food | |
| | technologies. | |
| | New Environmental Paradigm (NEP) (Dunlap et | |
| | al. 2000) is composed by 15-items (5-point Likert | LNEP |
| | scale "agree"-"disagree"): (i) We are approaching | (LNEP includes consumers who have a |
| | the limit of the number of people the Earth can | low pro-ecological world view). We |
| | support. (ii) Humans have the right to modify the | included consumers who had NEP |
| | natural environment to suit their needs. (iii) When | lower or equal to the median (3.27) . |
| PRO- | humans interfere with nature it often produces | |
| ENVIRONMENTAL | disastrous consequences. (iv) Human ingenuity | HNEP |
| ATTITUDE (NEP) | will insure that we do not make the Earth unlivable. | (HNEP includes consumers who have a |
| | (v) Humans are seriously abusing the environment. | high pro-ecological world view). We |
| | (vi) The Earth has plenty of natural resources if we | included consumers who had NEP |
| | just learn how to develop them. (vii) Plants and | higher to the median (3.27). |
| | animals have as much right as humans to exist. | |
| | (viii) The balance of nature is strong enough to | |
| | cope with the impacts of modern industrial nations. | |

| | (ix) Despite our special abilities, humans are still | |
|----------|--|---------------------------------------|
| | subject to the laws of nature. (x) The so-called | |
| | "ecological crisis" facing humankind has been | |
| | greatly exaggerated. (xi) The Earth is like a | |
| | spaceship with very limited room and resources. | |
| | (xii) Humans were meant to rule over the rest of | |
| | nature (xiii) The balance of nature is very delicate | |
| | and easily upset. (xiv) Humans will eventually | |
| | learn enough about how nature works to be able to | |
| | control it. (xv) If things continue on their present | |
| | course, we will soon experience a major ecological | |
| | catastrophe. | |
| | | REL |
| RELIGION | | (REL includes consumers who follow |
| | | religion). |
| | "Do you follow any religion?" | |
| | | NREL |
| | | (NREL includes consumers who do not |
| | | follow religion). |
| | | LIB |
| | | (LIB includes consumers who are |
| | when it comes to politics, ao you usually think of | extremely and slightly liberal). |
| | yourself as | |
| | • Extremely liberal | MOD |
| POLITICS | Slightly liberal | (MOD includes consumers who are |
| | • Moderate or middle of the road | moderate) |
| | Slightly conservative | |
| | Extremely conservative | CON |
| | • I do not know | (CON includes consumers who are |
| | | extremely and slightly conservative) |
| | | extremely and singhtly conservative). |

1214

1215 **References**

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1225

APPENDIX F

1226

1227 Table F1 - Estimated mWTP from MLXLM models for IVM from the subsample analyses:

1228 model fit statistics.

| | CULT | FURED | LAB G | ROWN | ARTIFICIAL | | | | | | |
|-------------|-----------------|---------------|------------------|------------------|------------|-----------|--|--|--|--|--|
| | (N= | =210) | (N= | 208) | (N= | :207) | | | | | |
| Statistics | | | H vs. | NH | | | | | | | |
| | Н | NH | Н | NH | Н | NH | | | | | |
| | (N=65) | (N=145) | (N=84) | (N=124) | (N=101) | (N=106) | | | | | |
| N.obs. | 2,340 | 5,220 | 3,024 | 4,464 | 3,636 | 3,816 | | | | | |
| Wald chi2 | 653.87 | 4123.00 | 609.51 | 2734.05 | 774.59 | 2147.26 | | | | | |
| Prob > chi2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | |
| logL | -622.94 | -1279.34 | -849.51 | -1114.57 | -986.36 | -864.35 | | | | | |
| df | 9 | 9 | 9 | 9 | 9 | 9 | | | | | |
| AIC | 1263.88 | 2576.68 | 1717.01 | 2247.13 | 1990.73 | 1746.71 | | | | | |
| BIC | 1315.71 | 2635.72 | 1771.14 | 2304.77 | 2046.52 | 1802.93 | | | | | |
| | | LAAS vs. HAAS | | | | | | | | | |
| Statistics | LAAS | HAAS | LAAS | HAAS | LAAS | HAAS | | | | | |
| | (N=106) | (N=104) | (N=90) | (N=118) | (N=108) | (N=99) | | | | | |
| N.obs. | 3,816 | 3,744 | 3,240 | 4,248 | 3,888 | 3,564 | | | | | |
| Wald chi2 | 967.52 | 639.98 | 462.39 2093.57 | | 1682.71 | 579.36 | | | | | |
| Prob > chi2 | 0.00 | 0.00 0.00 | | 0.00 0.00 | | 0.00 | | | | | |
| logL | -921.29 | -995.27 | -843.39 | -843.39 -1140.91 | | -878.86 | | | | | |
| df | 9 | 9 | 9 9 | | 9 | 9 | | | | | |
| AIC | 1860.59 | 2008.54 | 1704.79 | 2299.81 | 1997.71 | 1775.72 | | | | | |
| BIC | 1916.81 | 2064.60 | 1759.54 | 2357.00 | 2054.10 | 1881.33 | | | | | |
| | LFTNS vs. HFTNS | | | | | | | | | | |
| Statistics | LFTNS | HFTNS | LFTNS | HFTNS | LFTNS | HFTNS | | | | | |
| | (N=114) | (N=96) | (N=86) | (N=122) | (N=82) | (N=125) | | | | | |
| N.obs. | 4,104 | 3,456 | 3,096 | 4,392 | 2,952 | 4,500 | | | | | |
| Wald chi2 | 1232.88 | 3499.30 | 929.76 | 456.90 | 591.14 | 777.74 | | | | | |
| Prob > chi2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | |
| logL | -1007.54 | -904.41 | -828.44 -1142.10 | | -773.08 | -1082.80 | | | | | |
| df | 9 | 9 | 9 | 9 | 9 | 9 | | | | | |
| AIC | 2033.08 | 1826.81 | 1674.88 | 2302.19 | 1564.16 | 2183.61 | | | | | |
| BIC | 2089.96 | 1882.14 | 1729.22 | 1729.22 2359.68 | | 2241.31 | | | | | |
| | | | LNEP vs. | HNEP | | <u>.I</u> | | | | | |
| Statistics | LNEP | HNEP | LNEP | HNEP | LNEP | HNEP | | | | | |
| | (N=100) | (N=110) | (N=112) | (N=96) | (N=101) | (N=106) | | | | | |
| N.obs. | 3,600 | 3,960 | 4,032 | 3,456 | 3,636 | 3,816 | | | | | |
| Wald chi2 | 1155.34 | 1955.73 | 218.65 | 1075.56 | 390.53 | 819.58 | | | | | |
| Prob > chi2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | |
| logL | -956.06 | -938.04 | -1148.48 | -833.12 | -998.29 | -855.92 | | | | | |
| df | 9 | 9 | 9 | 9 | 9 | 9 | | | | | |
| AIC | 1930.13 | 1894.08 | 2314.97 | 1684.25 | 2014.59 | 1729.85 | | | | | |
| BIC | 1985.82 | 1950.64 | 2371.68 | 1739.58 | 2070.37 | 1786.07 | | | | | |
| | | | NREL vs | s. REL | 1 | | | | | | |
| Statistics | NREL | REL | NREL | REL | NREL | REL | | | | | |
| | (N=67) | (N=143) | (N=72) | (N=136) | (N=78) | (N=129) | | | | | |
| N.obs. | 2,412 | 5,148 | 2,592 | 4,896 | 2,808 | 4,644 | | | | | |
| | , | - ,= - = | , | , | , | , | | | | | |

| Wald chi2 | 3924.73 1003.13 | | | 504.49 | 9 849.81 | | 536.5 | 7 | 820.34 | |
|-------------|---------------------|----------|---------|------------------|----------|---------|------------|---------|---------|--|
| Prob > chi2 | 0.00 0.00 | | | 0.00 0.00 | | | 0.00 | | 0.00 | |
| logL | -626.48 | -] | 1292.88 | -673.42 -13 | | 1327.02 | -703.8 | 2 - | 1162.17 | |
| df | 9 | | 9 | | 9 | | 9 | | 9 | |
| AIC | 1270.96 | 2 | 603.76 | 1364.85 2672.05 | | 1425.6 | 54 2 | 2342.33 | | |
| BIC | 1323.06 | 2 | 662.68 | 1417.59 |) (| 2730.51 | 1479.1 | 2400.32 | | |
| | LIB vs. MOD vs. CON | | | | | | | | | |
| | (| CULTURED |) | L | ABGROW | N | ARTIFICIAL | | | |
| Statistics | (<i>N=210</i>) | | | (<i>N</i> =208) | | | (N=207) | | | |
| | LIB | MOD | CON | LIB | MOD | CON | LIB | MOD | CON | |
| | (N=59) | (N=63) | (N=73) | (N=58) | (N=67) | (N=68) | (N=58) | (N=67) | (N=65) | |
| N.obs. | 2,124 | 2,268 | 2,628 | 2,088 | 2,412 | 2,448 | 2,088 | 2,412 | 2,340 | |
| Wald chi2 | 1906.60 | 529.74 | 718.68 | 1547.29 | 264.64 | 777.30 | 551.29 | 1465.43 | 681.60 | |
| Prob > chi2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| logL | -526.71 | -570.98 | -646.07 | -579.91 | -612.55 | -632.20 | -551.02 | -616.02 | -537.64 | |
| Df | 9 | 9 | 9 | 9 | 9 | 9 | 9 | 9 | 9 | |
| AIC | 1071.41 | 1159.96 | 1310.14 | 1177.82 | 1243.10 | 1282.39 | 1120.03 | 1250.05 | 1093.27 | |
| BIC | 1122.36 | 1211.50 | 1363.00 | 1228.61 | 1295.19 | 1334.62 | 1170.83 | 1302.14 | 1145.09 | |

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- Note. H: includes consumers who have heard the terms "cultured," "lab-grown," and "artificial" meat, respectively, for 1229 1230
- Cultured, Lab-grown, and Artificial, prior to the study.
- 1231 Note. NH: includes consumers who have not heard the terms "cultured," "lab-grown," and "artificial" meat, respectively,
- 1232 for Cultured, Lab-grown, and Artificial, prior to the study.
- 1233 1234 Note. LAAS includes consumers who have a low pro-animal welfare attitude.
- Note. HAAS includes consumers who have a high pro-animal welfare attitude.
 - Note. LFTNS includes consumers who have low fears toward food products produced with novel food technologies.
- 1235 1236 Note. HFTNS includes consumers who have high fears toward food products produced with novel food technologies.
- 1237 Note. LNEP includes consumers who have a low pro-ecological worldview.
- 1238 Note. HNEP includes consumers who have a high pro-ecological worldview.
- 1239 Note. REL includes consumers who follow religion.
- 1240 Note. NREL includes consumers who do not follow religion.
- 1241 Note. LIB includes consumers who are extremely or slightly liberal.
- 1242 Note. MOD includes consumers who are moderate.
- 1243 Note. CON includes consumers who are extremely or slightly conservative.
- 1244 Note. N. obs: number of observations.
- 1245 Note. Wald chi2: Wald test.
- 1246 Note. logL: log likelihood function.
- 1247 Note. df: degree of freedom.
- 1248 Note. AIC: Akaike's information criterion.
- 1249 1250 Note. BIC: Bayesian information criterion.

1251 Table F2 – mWTP Hypothesis tests from MLXLM models for the subsamples analysis: model

1252 **fit statistics.**

| Statistics | CULTUREI LAB GROV | D vs. WN | CUI AR | TURED vs. | LAB GROWN ARTIFICIA | l vs. L | | LTURED vs. AB GROWN | CULTURED vs. ARTIFICIAL H | | LAB GROWN vs. ARTIFICIAL | |
|------------|----------------------|-------------|-------------|------------|------------------------|------------|--------|------------------------|---------------------------------|-------|-----------------------------|------------|
| N obs | 9.684 | | | 9.036 | 8 280 | | | 5 365 | 5 976 | | | 6 660 |
| Wald | 1762.49 | | | 2367.41 | 4758.45 | | | 2299.06 | 1120.77 | | | 1459 55 |
| chi2 | 1702.17 | | | 2007111 | 1700110 | | | 22//100 | 1120177 | | | 1109100 |
| Prob > | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | | | 0.00 |
| chi2 | | | | | | | | | | | | |
| logL | -2412.90 |) | | -2156.67 | -1996.54 | | | -1483.32 | -1607.48 | | | -1843.41 |
| df | 12 | | | 12 | 12 | | | 12 | 12 | | | 12 |
| AIC | 4849.80 | | | 4337.34 | 4017.07 | | | 2990.63 | 3238.96 | | | 3710.81 |
| BIC | 4935.94 | | | 4422.65 | 4101.33 | | | 3069.68 | 3319.30 | | | 3792.46 |
| Statistics | | | | LAAS | | | | | HAAS | | | |
| N. obs. | 7,056 | | | 7,704 | 7,128 | | | 7,992 | 7,308 | | | 7,812 |
| Wald | 3315.05 | | | 2214.60 | 1503.67 | | | 947.30 | 1208.50 | | | 1047.58 |
| chi2 | | | | | | | | | | | | |
| Prob > | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | | | 0.00 |
| cni2 | 1790.00 | | | 1022.44 | 1050.16 | | | 0142.25 | 1977.00 | | 0000.00 | |
| logL | -1/82.32 | | | 12 | -1850.16 | | | -2143.35 | -18/7.22 | | | -2029.00 |
| | 3588.65 | | | 3870.88 | 2724 22 | | | 12 | 3778 44 | | | 12 |
| BIC | 3670.99 | | | 3954.28 | 3806.79 | | | 4394 53 | 3861.20 | | | 4165 56 |
| Statistics | 5010.77 | | | LETNS | 5000.77 | | | -57-155 | HETNS | | | 4105.50 |
| N obs | 7 200 | | | 7 056 | 6.048 | | | 7 848 | 7 956 | | | 8 892 |
| Wald | 1005.18 | | | 1584.75 | 1659.82 | | | 1191.29 | 1417.48 | | | 1152.98 |
| chi2 | | | | | | | | | | | | |
| Prob > | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | | | 0.00 |
| chi2 | | | | | | | | | | | | |
| logL | -1848.53 | 6 | | -1791.28 | -1605.45 | | | -2057.43 | -1997.31 | | -2239.52 | |
| df | 12 | | | 12 | 12 | | | 12 | 12 | | | 12 |
| AIC | 3721.06 | | | 3606.56 | 3234.91 | | | 4138.85 | 4018.61 | | | 4503.03 |
| BIC | 3803.64 | | | 3688.90 | 3315.40 | | | 4222.47 | 4102.40 | | | 4588.15 |
| Statistics | | | | LNEP | | | | | HNEP | | | |
| N. obs. | 7,632 | | | 7,236 | 7,668 | | | 7,416 | 7,776 | | | 7,272 |
| Wald | 2183.93 | | | 1559.63 | 1039.47 | | | 1185.99 | 2315.06 | | | 1282.25 |
| chi2 | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | | | 0.00 |
| Prob > | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | 0.00 | | 0.00 |
| logI | -2109.67 | , | | 1967 61 | -2158 52 | | | -1788 74 | -1802.66 | | -1606 73 | |
| df | 12 | | | 12 | 12 | | | 12 | -1002.00 | | -1090.75 | |
| AIC | 4243.35 | | | 3959.21 | 4341.05 | | | 3601.48 | 3629.32 | | | 3417.47 |
| BIC | 4326.63 | | | 4041.85 | 4424.39 | | | 3684.42 | 3712.83 | | | 3500.17 |
| Statistics | | | 1 | NREL | | | | | REL | I | | |
| N. obs. | 5,004 | | | 5,220 | 5,400 | | | 10,044 | 9,792 | | | 9,540 |
| Wald | 1378.51 | | | 1740.27 | 891.64 | | | 1483.90 | 2125.49 | | | 1189.22 |
| chi2 | | | | | | | | | | | | |
| Prob > | 0.00 | | | 0.00 | 0.00 | | | 0.00 | 0.00 | | | 0.00 |
| chi2 | | | | | | | | | | | | |
| logL | -1298.40 |) | | -1337.04 | -1386.91 | | | -2639.86 | -2461.50 | | -2490.88 | |
| df | 12 | | | 12 | 12 | | | 12 | 12 | | | 12 |
| AIC | 2620.80 | | | 2698.08 | 2/9/.83 | | | 5303.73 | 4947.01 | | | 5005.76 |
| BIC | 2699.02 | CIT T | UDED | 27/6.81 | 2876.96 | CIII 7 | UDED | 5390.30 | 5033.28 | CIT | IDED | 5091.72 |
| | CULIUKED | CULT | CKED | CROWN ve | CULIUKED | CULI | OKED | CROWN ve | CULIUKED | CULIU | KED | CROWN ve |
| Statistics | LAB | ARTIF | J. TCIAL | ARTIFICIAL | LABGROWN | ARTI | FICIAL | ARTIFICIAL | LABGROWN | ARTIF | ICAL | ARTIFICIAL |
| Statistics | GROWN | | 10112 | | Libono | | | | Libolio | | | |
| | | L | IB | | | М | OD | | | CO | N | |
| N. obs. | 4,212 | 4,2 | 212 | 4,176 | 4,680 | 4,0 | 680 | 4,824 | 5,076 | 4,96 | 58 | 4,788 |
| Wald | 1685.00 | 172 | 9.29 | 949.80 | 755.10 | 74 | 4.38 | 1898.59 | 1561.08 | 1461 | .77 | 853.09 |
| chi2 | | | | | | | | | | | | |
| Prob > | 0.00 | 0. | 00 | 0.00 | 0.00 | 0. | .00 | 0.00 | 0.00 | 0.0 | 0 | 0.00 |
| chi2 | | | | | | | | | | | | |
| logL | -1122.27 | -106 | 7.78 | -1137.96 | -1188.87 | -120 |)6.33 | -1231.74 | -1289.47 | -1190 |).65 | -1174.59 |
| df | 12 | 1 | 2 | 12 | 12 | 1 | 12 | 12 | 12 | 12 | 2 | 12 |
| AIC | 2268.55 | 215 | 9.56 | 2299.92 | 2401.74 | 243 | 6.66 | 2487.47 | 2602.93 | 2405 | .30 | 2373.19 |
| BIC | 2344.69 | 223 | 5.71 | 2375.97 | 2479.16 | 251 | 4.07 | 2565.25 | 2681.32 | 2483 | .43 | 2450.87 |

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- 1253 Note. H: includes consumers who have heard the terms "cultured," "lab-grown," and "artificial" meat, respectively, for
- 1254 Cultured, Lab-grown and Artificial, prior to the study.
- 1255 Note. NH: includes consumers who have not heard the terms "cultured," "lab-grown," and "artificial" meat, respectively,
- 1256 for Cultured, Lab-grown and Artificial, prior to the study.
- 1257 Note. LAAS includes consumers who have a low pro-animal welfare attitude.
- 1258 Note. HAAS includes consumers who have a high pro-animal welfare attitude.
- 1259 Note. LFTNS includes consumers who have low fears toward food products produced with novel food technologies.
- 1260 *Note*. HFTNS includes consumers who have high fears toward food products produced with novel food technologies.
- 1261 Note. LNEP includes consumers who have a low pro-ecological worldview.
- 1262 *Note.* HNEP includes consumers who have a high pro-ecological worldview.
- 1263 Note. REL includes consumers who follow religion.
- 1264 Note. NREL includes consumers who do not follow religion.
- 1265 Note. LIB includes consumers who are extremely or slightly liberal.
- 1266 *Note*. MOD includes consumers who are moderate.
- 1267 Note. CON includes consumers who are extremely or slightly conservative.
- 1268 Note. N. obs: number of observations.
- 1269 Note. Wald chi2: Wald test.
- 1270 Note. logL: log likelihood function.
- 1271 1272 Note. df: degree of freedom.
- Note. AIC: Akaike's information criterion.
- 1273 Note. BIC: Bayesian information criterion.
- 1274