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Smart Tag Packaging Technologies: A Qualitative Investigation of Consumers'

3 Needs and Expectations

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30 Abstract

- In this paper, we attempt to better understand concerns, needs and expectations of European consumers towards the use of intelligent packaging technologies as this topic appears to need further investigation from a marketing point of view. Thus, this study contributes to the currently limited body of research on the application of *smart tag* technologies on food packaging by exploring information benefits to consumers
- and by providing insights for marketers on how these technologies could be furtheremployed to create value for consumers, manufacturers and regulatory bodies.

A qualitative user-centred approach was employed to get insights about consumers'
shared views on future packaging solutions that could be introduced by European
stakeholders of the food industry using different smart labels. Focus group
discussions (FGDs) were conducted online in five European countries: United
Kingdom, Finland, Spain, Poland, and Iceland.

Respondents indicated that food safety and quality were the most important issues connected to the food value chain. Participants also identified and expressed their preferences for information that stakeholders of the food industry should deliver with smart tag labels. Smart tag labels should inform consumers about ingredients, food storage, food preparation, shelf life, health, real-time freshness, recycling and personalised deals. In terms of preferences for different smart labels, participants indicated QR codes and freshness indicators to be the technologies of the future for stakeholders of the food industry.

Keywords: intelligent packaging; packaging technologies; value chain; food 52 information; labels; focus group

72 **1. Introduction and background**

Packaging is an integral part of consumer goods. In a practical sense, it protects and 73 74 contains the product, preserving quality and facilitating transport. For food products, 75 this also means maintaining the safety of the product.¹ Packaging also frequently serves marketing functions, providing information and imagery which can 76 77 communicate product or brand value in some form. Packaging may also be designed 78 in a way that offers convenience to the consumer, such as ready-to-consume food 79 and drinks. Sometimes there is even value in the packaging without the product. 80 Empty wine bottles are used as home décor² and children can derive significant 81 entertainment from a box used to transport a large household appliance.³ In this 82 paper, however, the focus is narrowed to food packaging with its contents still 83 enclosed.

84 The primary functions of food packaging can be organised into four groups: 85 protection, communication, convenience, and containment.^{4,5} Traditionally, food 86 packaging has used inert materials such as paper, glass, or plastic, which come into 87 contact with the food to serve these functions. However, contemporary technologies 88 exist which can make food packaging *smart* by allowing useful interactions between 89 the packaging environment and food as well as between the food product and 90 consumers.⁶ For example, a *smart* packaging system could indicate when food is 91 spoiled or communicate information digitally with technologies such as a 92 smartphone.

93 A framework was originally proposed by Yam et al.⁷ showing the functions of modern packaging systems (see Figure 1). Such smart packaging systems are characterised 94 by active and intelligent packaging technologies.^{6,8} The terms active packaging and 95 intelligent packaging were previously used interchangeably⁷. However, the 96 97 consensus today is that active packaging technologies change the condition of the 98 packaging to extend shelf life or to improve safety (e.g., by adding carbon dioxide emitters, and oxygen scavengers), whereas intelligent packaging technologies allow 99 100 different actors of the value chain to communicate each other. By displaying the 101 condition of perishable goods during transport, storage, and consumption, 102 stakeholders of food supply chains can make information in food markets more transparent and available in real time.^{6,8} For example, Kuswandi et al.⁹ introduced a 103 104 new prospect to the packaging framework, connected packaging, which can take 105 advantage of the increasing network of the Internet of Things technology to provide 106 constant feed of information to distributors, suppliers, recycling companies and also 107 final users.

108 Much of the research on smart packaging has been from an engineering and design 109 perspective. The feasibility of these technologies is now well-established, with 110 research going back more than a decade. For example, Abad et al.¹⁰ presented a 111 design for a Radio Frequency Identification (RFID) label with incorporated gas 112 sensors which could be applied to monitor food safety along the supply chain. Abad 113 et al.¹¹ also presented a similar RFID with its potential application in the fish supply 114 chain, incorporating temperature, light, and humidity sensors. More recent research 115 has incorporated other technologies such as time-temperature integrators (TTI), 116 sometimes also referred to as time-temperature indicators.¹²



118

119 Figure 1. Framework of active and intelligent packaging (Source⁷)

With the feasibility of smart packaging being well-documented, it logically follows that research has turned towards the potential applications of these technologies. For example, printed light and temperature sensors made from functional inks are technology in development.¹³ Recently, Hakola et al.¹⁴ evaluated different types of functional inks and printed indicators to create *smart tag* services through thermal, humidity, oxygen, and light sensitive 2D (2 Dimensional) bar codes.

126 Intelligent packaging technologies involve several sub-systems that can be used in combination: indicators, sensors, data carriers.^{15–18} Despite well-established 127 128 research and ongoing technological developments, they remain largely unused. 129 Existing intelligent packaging, for instance, has the potential to provide significantly 130 more information to consumers about their food and provide far more accurate food 131 safety measurements than an estimated expiration date. Therefore, in the following 132 sub-sections, we highlight previous work related to intelligent packaging 133 technologies, then we will discuss smart tags and finally we will explore consumers' 134 perception towards this innovative packaging.

135 **1.1. Existing Intelligent Packaging Technologies**

Intelligent packaging technologies are often considered most applicable to the 136 decision-making selection process, allowing consumers to collect information, 137 138 interact with food products and to aid their purchasing decisions. However, intelligent 139 packaging does not only help consumers to make more informed choices but also 140 improves their knowledge about characteristics of food products and relative supply 141 chains at post-purchase level. Several reviews on technical aspects of intelligent 142 packaging show that this new way of communication between consumers and 143 stakeholders of food supply chains has enormous potential in terms of 144 commercialisation, as it can enhance trust, transparency, and networking along food supply chains.^{6,18–20} These technologies can generally be grouped into indicators, 145 146 sensors, and data carriers, where the first two provide condition monitoring 147 capabilities, and the latter package and/or product identification - even at item level.

148 **1.1.1. Indicators**

149 In their simplest form, indicators are functional inks reacting to environmental 150 conditions, such as temperature, humidity, and lighting. More complex indicators are 151 systems that involve multiple processing steps, such as activation and 152 encapsulation. Usually, the information is displayed by immediate visual changes, 153 e.g., different colour intensities or the diffusion of a dye along the indicator geometry. 154 Therefore, indicators are used to communicate changes in areas such as temperature or freshness of products.^{6,19,21} For example, thermochromic inks can 155 156 detect changes in temperature and develop an intense colour if a predefined temperature threshold is reached.²² Such indicators on product packages would 157 158 therefore change colour at a certain level of heat or cold.

159 Similarly, freshness indicators can provide direct product quality information 160 regarding microbial growth or chemical changes within a food product by displaying 161 a shade of colour, which changes gradually based on the chemicals or microbes detected inside the package.²¹ Thus, by changing colours packaging can indicate the 162 163 deterioration of a product as it approaches spoilage. Literature has highlighted three 164 different types of indicators: time-temperature indicators, freshness indicators and gas indicators.^{6,19,21} These indicators can be based on mechanical, chemical, 165 electrochemical, enzymatic, and microbiological changes.¹⁸ Indicators with 166 167 application to food packaging are time temperature indicators, oxygen and integrity 168 indicators, and freshness indicators.

169 **1.1.2. Sensors**

170 Sensors are electronic devices used to detect a wider range of chemicals^{23,24} inside 171 food packages. Although some studies have used the term sensors and indicators 172 interchangeably⁹, a widely accepted distinction is that sensors allow detection, 173 recording and transmission of information about biological reactions in the package. 174 Unlike indicators which display the state of a product in the package, sensors may also be monitored by an external device.²⁵ Sensors detect and respond to some type 175 176 of input from the physical environment, and the subsequent output is generally a 177 signal that is converted to a display that is readable by consumers. ⁷ Therefore, 178 sensors provide continuous output of signals and often contain two main functional 179 parts, a receptor, and a transducer.⁶ Sensors commonly found in the literature 180 include biosensors and gas sensors. Due to their wide range of capabilities, biosensors and gas sensors have been used with fresh meat and vegetables²⁴ to 181 182 monitor and quantify gas states, deterioration and microbial contamination.

183 1.1.3. Data Carriers

184 Data carriers are used as a medium to support communication and traceability of 185 products. Radiofrequency identification (RFID) and barcodes are the most common forms of data carrier.^{7,19} They can facilitate information through the food supply chain 186 efficiently for communication, automation, and traceability purposes. Due to their 187 188 flexibility, RFID tags in combination with integrated sensors have been used to track 189 and monitor the status of perishable goods such as fruit juice²⁶ and apples without 190 removing their packaging.²⁷ As smartphones become capable of reading some RFID 191 tags and most barcodes, data carriers also provide an ideal starting point to enhance 192 communication with consumers.

193 RFID tags use electromagnetic fields, also known as near field communication 194 (NFC) technology, to allow identifying and tracking which can be passive, active, or 195 battery-assisted passive. A passive tag is the cheapest and smallest solution which 196 uses the radio energy transmitted by the reader for power. An active tag transmits its 197 ID signal periodically and requires a battery power source. A battery-assisted 198 passive tag also uses a battery but is activated only in the presence of an RFID 199 reader.

200 Linear or 1D (1 Dimensional) bar codes are used in virtually all product packaging to 201 identify the product. However, due to their limited capacity to encode data – typically less than 20 numerical characters – they are not suitable for item-level identification. 202 203 Also, the need for a specialised reading device presents issues in evaluating the 204 consumer perspective. 2D barcodes, such as QR codes and Data Matrix codes, 205 consist of black and white squares called cells. They provide a larger capacity for 206 information (thousands of characters) with error correction to have data accessible 207 even when the code is partially destroyed. 2D bar codes can serve as a link to a 208 database similar to linear bar codes, but they can also serve as an independent 209 database.

210 **1.1.4. Printed Electronics**

211 Electronic devices such as RFID tags and sensors have successfully been printed 212 on flexible substrates such as polyimide, polyester, and even paper using conductive 213 inks.⁸ This means that thin, lightweight, and flexible electronic labels can be 214 produced. Unlike traditional silicon-based production processes, printed electronics 215 consume less time and energy, and produce less production waste, positioning them 216 as an ideal technology for intelligent packaging applications. Advanced technologies 217 used in printed sensors include biosensors, capacitive sensors, piezoresistive 218 sensors, piezoelectric sensors, photodetectors, temperature sensors, humidity sensors and gas sensors. Hakola at al.²⁸ presented a fully printed smart label on 219 220 paper consisting of an NFC tag and an electrochromic display for anti-counterfeiting 221 purposes.

222 **1.1.5. Blockchain Technology**

223 In a separate vein of research on supply chain traceability, recently blockchain 224 technology has also become quite popular due to its robustness against label 225 counterfeit.²⁹ Unlike the traditionally centralised approach where supply chain 226 traceability information is stored in a centrally managed database, a blockchain 227 traceability framework follows a decentralised approach and uses a smart contract 228 protocol.³⁰ This allows only trusted supply chain entities with access rights to create 229 transactions in the ledger. These transactions are trackable and irreversible. Customers can then retrieve these transactions by scanning RFID tags, barcodes, or 230 231 similar data carriers.

232 **1.2. Smart Tags**

Smart tags, a term coined by a few researchers to refer to a unique combination of intelligent packaging technologies, are visible electronic markers (or tags) with environmental sensing ability combined with software intelligence (e.g., machine vision, user information, and location)^{11,13,14,31} thus combining data carriers with indicators or sensors. Previous applications of smart tags provided context-aware
services for end users and enabled connectivity to the Internet of Things (IoT). One
recent publication shows reversible thermochromic ink being used in a QR code,
which is printed on the label of a beer bottle and becomes visible when the
temperature reaches a certain level, essentially modifying the original QR code.¹³
Furthermore, there are commercially available RFID or NFC tags that have
integrated temperature sensors.

With evolving food regulations in the European Union (EU), it is critical to better 244 245 understand how smart tags can contribute to improved quality assurance systems and what information they could communicate along supply chains. Smart labels can 246 247 help consumers to process information better because of the immediate visual 248 communication of quality and safety attributes. European consumers are also 249 concerned about increased food waste caused by additional packaging materials.³² 250 They also may not trust the information provided by these innovative labels. 251 Consumer trust for food information is a topic which has been thoroughly explored regarding the food industry.^{33–35} Higher trust in information sources and actors in the 252 food system has been found to increase consumer acceptance of food 253 technologies.³⁶ However, European consumers' trust regarding intelligent packaging 254 255 technologies remains understudied. Simultaneously it has been proved that issues of sustainable development, sustainable value chain and innovations are increasingly 256 attention.³⁷ Moreover, consumers are willing to choose 257 gaining researchers' sustainable brands³⁸ provided that the information about it is easy to find. 258

259

1.3. Consumers' drivers and barriers of intelligent packaging

To investigate consumer perception towards the use of intelligent packaging technologies, we conducted a literature search on consumer attitudes towards intelligent packaging. The four repositories (Science Direct, Web of Science, IEEE Xplore and ACM Digital Library) queried from 2010 to 2020, produced an initial set of 259 articles. From this initial dataset, we selected 18 relevant articles describing empirical studies that include the assessment of intelligent packaging technology such as QR codes and TTIs.

268 While traditional labels are used by manufacturers mainly to convey information in line with Regulation (EU) No 1169/2011 on different types of packaging material like 269 plastic, paper, metal, glass, or a combination of those materials,³⁹ QR codes and TTI 270 271 provide them with an additional intangible communication layer by means of 272 increased traceability and communication. This aspect of innovative labels can be extremely important in case of food safety incidents observed in different EU 273 274 countries such as the 2022 salmonella outbreak linked to Kinder chocolate⁴⁰ and the 2013 horsemeat scandal⁴¹. Thus smart labels can help to mitigate the loss of 275 276 consumers' confidence in regulatory agencies, producers and other stakeholders in case of food safety incidents.42-44 277

QR codes have the ability to store more data than barcodes and traditional labels,
 and they have been thoroughly investigated in studies dealing with supply chain
 traceability.⁴⁵ QR information that is highly valued by consumers is the history or

timeline of a food product throughout the supply chain⁴⁶ such as information about 281 pesticides, fertilisers and other agronomic practices, and dietary rations fed to 282 animals. Like conventional labels, claims conveyed by QR codes are often supported 283 284 by an independent government or a certifying body and they are perceived as a 285 driver to facilitate the use and acceptance of this technology. Such an independent government or certifying body would be responsible for food safety and hygiene 286 287 standards and could provide consumers with reliable information about food and 288 drinks. Even though QR codes are a relatively easy technology to implement, consumers' apparent lack of knowledge and interest in food traceability^{46,47} and 289 health consciousness⁴⁸ appear to be significant barriers to their introduction on the 290 291 market.

A number of recent works have also started to focus on smart contract protocols^{30,49}, which are based on the blockchain technology, allowing multiple trusted supply chain entities to create immutable transactions which customers can retrieve by scanning RFID tags or barcodes. However, blockchain technology is new to most supply chain entities⁵⁰ and technological incompatibilities along the supply chain currently require a significant number of manual actions for implementation.⁵¹

298 Time-temperature indicators, placed on individual or bulk packages to convey the time-elapsed temperature history of a product,²¹ are particularly useful for products in 299 the cold chain. The potential benefits of TTIs include easy interpretability, food safety 300 benefits and quality assurances.³² Irreversible colour changes also prevent 301 302 misrepresentation of a product's safety or quality. In contrast to the potential 303 benefits, consumers may be concerned with increased packaging waste and price 304 due to the indicator. In addition, consumers may perceive a risk that indicators could 305 leak substances onto food, cease contact with food (decreasing reliability) or be manipulated by retailers. Recent studies have started looking into developing safer 306 products such as edible pH sensor⁵² and natural product-based oxygen indicators⁵³. 307 However, studies conducted by Aday and Yener⁵⁴, and O'Callaghan and Kerry⁵⁵ 308 309 found that from a consumer point of view, the perceived risk of being misled with 310 innovative packaging claims was still a barrier to adoption. Consumers may be more willing to accept a technology after viewing educational commercials.⁵⁴ Food 311 suppliers also showed similar concerns indicating that there is a risk of misconduct 312 313 which could lead to liability issues. Some of these concerns apply to all smart 314 packaging technologies.

According to O'Callaghan and Kerry⁵⁵ and Paunonen et al.⁵⁶, consumers also found 315 that higher costs of any new technology represent a barrier for consumers' adoption. 316 317 Besides, new technologies may be incompatible with existing packaging machinery for most food suppliers as they add technical complexity and require massive 318 investment. O'Callaghan and Kerry⁵⁵ also found that consumers' acceptance of new 319 320 food packaging technologies is influenced by the age of the end-users. For instance, consumer acceptance decreased with increasing age, and the preference for no 321 322 technological interference with food was higher for individuals over the age of 35.

Recent developments in intelligent packaging technologies, including thermochromic and photochromic inks capable of changing colour when the intensity of temperature 325 or light changes, and various printed electronics solutions, are contributing to 326 increased interest and application of intelligent packaging technologies. Despite this, 327 we have not yet seen intelligent packaging technologies being used widely in the 328 market. Among the 18 empirical studies we reviewed, research which specifically 329 assessed the concept of intelligent packaging, comprising indicators, sensors, and data carriers, is more limited. Only one article³² specifically focused on time-330 331 temperature indicators, an intelligent packaging technology, while the rest assessed 332 either a general smart packaging concept, or a traceability application (e.g., the use 333 of QR codes, and labels).

334 These studies show that to date, limited research has explored consumers' 335 perception of these technologies from an economics or marketing perspective. More 336 research is needed to understand consumers' concerns, needs and expectations of 337 innovative packaging technologies for food and beverages. Therefore, the objectives 338 of this study are to understand to what extent European consumers are concerned 339 about issues of food supply chains, their needs and expectations in terms of 340 information conveyed by smart tags and what type of smart tag they would like to 341 see on the market. To achieve these objectives, we tackled the following research 342 questions:

- 343 RQ1: What kind of information about food value chain is valuable for European 344 consumers?
- RQ2: What type of information conveyed by smart tags can satisfy need and wants of European consumers?
- RQ3: What are the most appealing innovative packaging technologies to European consumers?

The remainder of this paper is organised as follows. Section 2 will explain the qualitative methodological approach used to answer previous research questions. Section 3 will present results. Section 4 will discuss the implications of our findings. Section 5 will conclude the article with limitations and insights for further studies.

2. Materials & Methods

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To achieve the stated objective and answer research questions, qualitative research was conducted running focus group discussions (FGDs) in selected European countries. FGDs offer researchers the opportunity to interact with several participants systematically and simultaneously, and promote discussion to obtain insights on a particular topic.⁵⁷ This qualitative method is not concerned with generalising findings but to use social interaction to generate data.^{57,58}

In this study, FGDs were based on a co-creation approach where participants shared their views towards future packaging solutions. A total of 12 FGDs were held across 5 countries (Finland, Iceland, Poland, Spain, and the United Kingdom) interviewing 86 individuals in total (Table 1). To be eligible for this study, participants had to live in the above-mentioned countries, be 18 or older, be a primary food buyer for their household, and recognise at least one type of smart tag out of the options presented to them using images of barcodes, QR codes and biosensors. Researchers involved 367 in the recruitment process balanced the selection of males and females other than in 368 Iceland where one of the two focus group discussions was conducted with females 369 only. In the UK, the recruitment was conducted by a market research company, while 370 in the other countries participants were tracked down using the snowball sampling 371 method where each potential participant was sent a questionnaire with qualifying 372 criteria.

373 Furthermore, to address problems commonly encountered with this method, within each group participants were homogenous in terms of age as suggested by 374 375 Acocella.⁵⁹ As shown in Table 1, participants were split into age groups 1 (18-30), 2 (31-45), 3 (46-60), and 4 (over 60). Each FGD was identified by the country code 376 377 followed by the age group number. For example, UK1 indicates participants 378 interviewed in the UK and aged between 18 and 30, while FI4 a focus group conducted in Finland with interviewees that were older than 60. Table 1 also shows 379 380 that only in the UK four focus groups were conducted (one for each age bracket), 381 while in the remaining countries two focus groups were performed interviewing participants belonging to two of these four age groups. The number of respondents 382 383 for each focus group ranges from 4 to 8 as recommended in the literature⁶⁰ with 384 about 67% of focus groups comprising eight participants.

		United Kingdom				land	Spa	ain	Pol	and	lce	land	
FG identification	UK1	UK2	UK3	UK4	FI1	FI4	SP2	SP3	PL1	PL2	IC1	IC3	Total <i>countries</i>
Age groups	18-30	31-45	46-60	60+	18-30	60+	31-45	46-60	18-30	31-45	18-30	46-60	
Sample size	5	8	8	8	8	8	8	7	4	6	8	8	86
Male	3	4	4	4	4	4	4	4	2	3	0	4	40
Female	2	4	4	4	4	4	4	3	2	3	8	4	46

385 Table 1. Number of participants by country, age and gender. *

* UK=United Kingdom, Fi=Finland, SP=Spain, Pl=Poland, IC – Iceland and numbers after each country code
 indicate age groups:(1 = "18-30", 2 = "31-45", 3 = "46-60" and 4 = "older than 60")

388 The focus group protocol was first developed in English and then translated in the 389 other European languages. Before running FGDs, this protocol was submitted to ethical committees to verify its compliance with ethical standards existing in each 390 391 country. Researchers conducted interviews between June and October 2020 and 392 because of the coronavirus pandemic, all focus groups were conducted via video 393 conference using Zoom taking advantage of breakout rooms and a virtual whiteboard. Regardless of the pandemic, the use of online focus groups has been 394 395 growing over the past decade, mainly because of the rapid improvement of the internet facilities.⁶¹ Each FGD lasted around 2.5 hours and at least two facilitators 396 were engaged with each session which included splitting participants into breakout 397 398 rooms of 2-3 people.⁶⁰



400 Figure 2. Focus group procedure.

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402 As illustrated in Figure 2, FGDs started off introducing the project to participants and 403 discussing the stages and players of the food value chain with them. Participants 404 were shown a short game where they were asked as a group to place the different 405 stages of the value chain in the correct order. Subsequently, interviewees were 406 involved in three main activities. The first two activities aimed at introducing the topic 407 gradually and to provide a solid foundation from which the participants could have enough information about the subject in order to design a solution for it⁶². In 408 particular, activity 1 had the objective to get a shared understanding of issues 409 410 regarding the food value chain.⁶⁰ For this activity, participants were split in different 411 online breaking rooms and had to discuss a list of issues presented by the 412 moderator. This discussion was concluded with the ranking of issues on a vertical 413 axis from the most important to the least important averaging the scores of 414 respondents.

415 Instead, activity 2 had the purpose of exploring needs and wants of participants in 416 relation to features and benefits of information conveyed by smart tags. A need 417 refers to something that is a necessity for consumers and therefore provides a strong reason for purchasing it⁶³. Because there is a variety of smart technologies, 418 419 participants were shown examples of these innovative packaging for feedback, 420 focusing on the value that information could add to consumers. Participants had to 421 compare their needs with their expectations to understand what kind of information 422 they expect to be available when purchasing food products. On the other hand, a 423 want is something unnecessary but desired because it can increase quality of life. 424 Thus, they also had to indicate some features that they would like to have (want) to 425 potentially improve their lives or purchasing experience. After having identified 426 features and benefits of smart tags information, participants, as a group, were asked 427 to plot different characteristics and advantages in a Cartesian space which consisted 428 of the "Want/Don't want" vertical axis and the "Don't need/Need" horizontal axis. 429 Features and benefits plotted in the first quadrant of this hypothetical Cartesian 430 space could help participants and researchers to identify potential smart tags 431 delivering the highest information utility.

The third activity was a co-creation task that aimed at discovering the acceptability of different smart tag solutions. Participants were split into smaller groups and given separate virtual rooms to work in with their own moderators⁶⁰. Participants were asked to synthesise the information from the first two activities with their own ideas and design a smart tag solution as a group⁶⁰. For this task, persona creation and experience mapping methods were used as introductory techniques⁶². Then
participants selected the product and developed a smart tag solution that fits needs,
expectation and wants of a hypothetical persona. Focus group facilitators ensured
that the conversation was easy to follow and that each participant was engaged with
the group discussing individual opinions and experiences⁶⁰.

All FGDs were recorded using Zoom and recordings were transcribed and translated into English. Research teams from each country prepared a report summarising the salient aspects of these discussions. Since FGDs were conducted in local languages, thematic analysis was carried out by individual researchers in their respective countries. A deductive content analysis was performed on themes that emerged from the literature review conducted on this topic (Citation) and the analysis of participants' wording followed the structure of the three activities of the interviews.

449

450 **3. Results**

Results are presented according to the three focus group activities described above:
food value chain issues (activity 1), expected smart tag features and benefits (activity
2), and smart tags co-creation (activity 3). The following three subsections provide
detailed results in relation to these three activities.

455 **3.1. Food Value Chain Issues**

456 Participants generated a list of issues that consumers associate with the food value 457 chain. These issues were in line with those observed in the literature review: food 458 safety, food waste, freshness, product quality, traceability and product origin, 459 sustainability, recycling, ethical practices, trust in product, trust in brand, and price 460 (which, according to Lauternborn⁶⁴ constitutes cost to the customers). The 461 discussion over the importance of these issues is summarised with selected 462 illustrative quotes of various focus groups in Appendixes 1 and 2. The positive, 463 negative and undetermined direction of these explanatory quotes show that even if 464 some differences can be observed across focus groups, there is also a convergence 465 on the importance of issues like food safety and quality which dominate participants' 466 concern when they make their purchasing decisions. This means that other issues, 467 even if they matter, often appear to be the second or third best concern in their 468 buying decisions. This is also evident from Appendix 3 where the ranking of these issues confirms the cross-cultural convergence for food safety and to some extent 469 470 for food quality as observed for young participants in Finland, Iceland and the UK, 471 and older participants in Finland and Iceland this not rated as one of the most 472 important issues. Furthermore, Figure 3 illustrates the average ranking of all these 473 issues, that are of high importance for European consumers so that the information 474 about them constitutes value for consumers (RQ1). It has been confirmed that food 475 safety and product quality were considered the most influential concerns of their food 476 choices. However, it is also surprising to observe that despite the importance of 477 recycling in terms of environmental impact this appears to be ranked the least on the 478 list of these issues.

479 "We should receive a clear information about food safety." (PL2)

480 "When I see quality, I feel that it is really an umbrella over everything else, that
481 quality reflect everything else." (IC3)



Figure 3. Participants perceived ranking of the most important issues in food value chain (most important = 1; least important = 7.42).

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482

When justifying their preferences for food safety and quality, some participants expressed concerns for their health about possible chemical residues contained in fruit and vegetables and foodborne pathogens that can contaminate food products.

489 "(...) hygiene issues or also that what chemicals are used if there is a crop or
490 anything else that ends up in our stomachs, then it is quite interesting if these
491 are safe products". (FI1)

- 492 "Diseases and bacteria and stuff like that, that it shouldn't be in the food or at493 least minimise the risk of contamination". (IC1)
- 494 Simultaneously some respondents suggested that quality is not obvious, usually
 495 assessed just by the appearance of a product and on the other hand not always
 496 plays a crucial role especially when meals are made combining different products.
- 497 "We assess very often the food quality by its look" (PL1)

498 "If you are just going to put everything in a pot and make a soup, then the
499 quality of each product maybe does not matter as much. Also, if I am paying a
500 lot for a product, I expect better quality. It is different if I am just buying

501 something from a can, then I might not expect the same quality as if I am 502 buying something fresh. (IC1)

503 The evaluation of food quality was also based on organoleptic characteristics of 504 products such as colour and taste. As shown in table 2, quality was also strongly 505 connected to price¹ as less expensive products were generally perceived of lower 506 quality (UK1, SP2, also SP3). However, it is interesting to observe the way in which 507 price fits in this ranking because its importance was perceived inconsistently across 508 and within groups. Some participants gave low importance to price (IC3, FI4, PL2). 509 They were willing to pay a premium price for food products only if higher prices could 510 be justified by the rise in costs that producers incur to make their businesses more 511 ecological and sustainable. Low importance to price can also find its justification in 512 the life-cycle hypothesis of economics according to which spending and saving 513 habits of people change over the course of a lifetime and thus during middle age 514 people might have more available income compared to when they were younger⁶⁵.

515 Actually, the salience of price decreased with the age of participants in all countries.

516 Table 2. Selected quotes of the participants' perceived importance of price by focus517 groups.

Low importance	High importance
 PL2: I am able to pay a little bit more for products of better quality. And of course, if I am sure that a producer incurs some costs due to their adjustment to ecology or sustainability then I could also be willing to pay more but not much more. IC3: We look at it a bit differently depending on what life stage we are at. I can allow myself much more now than I could twenty years ago. FI4: For me, it should remain the least important of those. 	-

518

Also trust in product and brand and environmental issues such as sustainability and food waste were inconsistent in terms of importance across focus groups. Product origin was least important for consumers in United Kingdom and Poland (see appendix 2). It is worth highlighting, that in Iceland respondents appreciated ethical practices.

524 "I also think it is very important. There are for example many brands that I try to
525 avoid and try to choose alternatives for, just because I know that when the
526 product is traced, the ethics at the place of origins are not ok, for example when
527 they are choosing the cheapest labour or producers, often in third world
528 countries." (IC1)

¹ Despite price and cost are not the same, participants were using these two terms as synonyms but in most of the cases they were referring to the price of food products.

- 529 In Finland, respondents paid more attention to ethical practices in the food value 530 chain than consumers in other participating countries. Generally, this issue seems to 531 be difficult to take into account while buying, though.
- 532 "(...) it can sometimes be difficult to make choices, consumption choices on the 533 basis of this issue (ethical practices – authors' note), but it is important." (FI1)
- "If I knew something was unethical then, yes, I would avoid it, but I do not go
 out of my way to search for a company or a product to see whether it is ethical
 or not." (UK1)
- 537 Both age groups in Finland also highlighted environmental responsibility. In contrast, 538 while the younger group emphasised solutions to inform a conscious consumer of 539 what happened in the earlier parts of the food chain, the older group was more 540 interested in empowering the consumers to actually use the food products in a smart 541 and responsible way to support both sustainability and health of the consumer. The 542 food value chain issues connected with sustainability and ethics are presented in 543 appendix 3.
- As far as sustainability is concerned, consumers in Iceland are those who appreciated sustainability issues more than other focus groups participants and considered sustainability equal to food safety, but what should be noted is that they did not take it as a main criterion in decision-making, just like in other countries.
- 548 "Yes, I agree, that sustainability is up there (...). But at the same time, I would 549 not choose a product just because it is sustainable if food safety was not 550 secured." (IC1)
- "It is important, but it is not something that I particularly look into myself, but I
 do think that today it is very important, and I should take more notice of it."
 (UK1)
- 554 Interestingly, consumers may believe that it is not their role to look for sustainable 555 products and that it is a producer who should ensure that their choices will not have 556 a negative impact on the environment and society.
- 557 "Again, producers should think about it and ensure that." (PL1)
- 558 In addition, participants in Iceland considered decreasing the amount of food waste 559 and recycling of high importance, but also highlighted the responsibility of producers 560 or more attention on behalf of consumers when they plan the consumption of their 561 food purchases.
- "I also think it is important in the production, I do not know how bad it is in this
 country, but very often products are being discarded that are perfectly fine but
 do not look perfect and we as consumers do not want that. (...) for example, if a
 carrot is a few millimetres too short, then it does not reach the consumer and is
 eventually just discarded." (IC3)
- 567 "Definitely. It is good to not waste food, but it requires a great control over your 568 fridge." (PL1)

569 Respondents also expressed their confusion regarding the effort that they make to 570 reduce waste and recycle correctly.

- 571 *"I think for me, as a consumer, I sort my waste and recycle single use packaging, but I do not know what happens to the waste I have sorted.* (IC2)
- 573

3.2. Most and Least Desired Information Conveyed by Smart Tags

575 In the second focus group activity, expected features and outcomes of smart tags 576 technology were analysed employing the need-want-expect mapping approach 577 described in section 2. Appendix 4 and Appendix 5 report quotes of the most and 578 least wanted, needed and expected information that smart tags should convey to 579 consumers. Generally, consumers across all groups expressed a desire for more 580 detailed information about ingredients, highlighting that it may affect their food 581 choices.

- 582 "I tend to get annoyed when they do not have the actual details, when it goes
 583 "Flavourings!" I have no idea what those are, it is non-specific. I am interested,
 584 mostly, I will look and go "I wonder what that is. Oh, it has flavourings.
 585 Wonderful!". So, I would want that quite a lot personally." (UK1)
- *At least things get all messed up if it does not exist. And I guess it suggests
 that is what I want to read. I expect to get, and I need, yes and it is number one
 indeed." (FI1)

589 Information about how to store or how to prepare food was also considered of high 590 needs, wants and expectations, as they influence the safety of food, and they are not 591 always obvious to consumers.

- "It is probably quite obvious that it needs to go in the freezer or the fridge or a
 cupboard, but it is still good to have it there because some things you do find
 out that other people have been storing it in the fridge and you have been
 putting it in the cupboard, like sauces and those kinds of things." (UK1)
- 596 *"Usually, you know how but anyway such information should be given."* (PL2)
- 597 On the contrary, participants had a negative response to being provided with recipes, 598 as they do not add value, and there are better sources for recipes.
- "It is not that it does not add, it just gives an additional value, it is a plus, like,
 well, if I also tell you how to cook it in another way, well we can try, it is not
 something necessary, but it would not be something I am not looking for." (SP2)
- 602 "I have never used such recipes. And I do not know anybody who did it. I am
 603 not sure if they work, what will be the effect, there is no picture of the effect."
 604 (PL1)
- Also, geo data was something that respondents did not appreciate too much.
- 606 "Taking an avocado for example, it would be good to know its journey. Well
 607 actually it may be interesting but... but probably still not expected." (PL1)

- 608 *"It is no more than curiosity; it is definitely not a need."* (UK1)
- 609 Surprisingly respondents did not expect, even did not need nor want to be informed 610 about competitions, perceiving this offer as of little value and in which they do not 611 take part.
- 612 *"I very rarely take part in competitions, food-related ones, and I have definitely*613 *never won anything."* (UK1)
- 614 *"They are of little value to me."* (PL2)
- 615 *"I do not really care about this, honestly."* (SP2)
- 616 Consumers' preferences for information connected with personalised deals (loyalty 617 programmes) and recycling were inconsistent across the groups. These were 618 generally wanted, but consumers indicated they did not feel well informed and did 619 not expect to see this information.
- 620 Participants explained that personalised deals were nice, sometimes handy, but not 621 all of them needed offers like this.
- 622 "I would not want, need or expect it, but I can see how it would be beneficial to
 623 some people, definitely. It probably would be beneficial to everyone if they had
 624 a Clubcard, but I have never had one myself." (UK1)
- 625 *"I have a Clubcard so I think I would quite like this. It would be quite handy."*626 (UK1)
- 627 *"It is not something I crave or urgently need, but if it is there, I use it."* (SP2)

628 As far as information connected to recycling is concerned, some respondents 629 suggested that they would not necessarily follow such instructions, whereas 630 simultaneously others found it useful. Informing consumers on how to proceed with 631 packaging is perceived as an obligation on the producers' side.

- 632 "I still think it is important. I have seen it on products, and I do think about it,
 633 like, if this is not recyclable, and I often buy based on that. If it is recyclable, I
 634 am more likely to buy it." (IC1)
- "I would ask for information about the second life that this packaging could
 have. Maybe I can use it as a flowerpot and I will not throw it, because I was
 looking for one. Or maybe I can use something as a footrest, or well, it is an
 information that I do not expect, but if you give it to me, well, I can give it a
 second life or recycle it myself." (SP2)
- 640 "Most western countries are now really placing the responsibility of recycling on 641 individuals, so it is important that it also comes from the producer, how to 642 recycle the packaging because there is a lot of packaging that just ends up in 643 the trash because people do not know. Like the others have pointed out, you 644 do not know if it is this kind of plastic or that kind of plastic." (IC1)
- This activity, which allowed us to answer RQ2, was concluded with the mapping exercise where, as shown in figure 4, there sems to be a convergence across

647 European participants towards the most and least desired type of information that 648 smart tags should communicate to consumers. Information about ingredients, food 649 storage and preparation, shelf life and health information fall in the high right-hand 650 corner of the positive quadrant of this hypothetical Cartesian space and therefore it 651 appears to be the most desired by participants. Also, information about the freshness 652 of the product, recycling and personalised deals falls in the positive quadrant but as 653 it is closer to the intersection of two axes seems to be less preferred than the 654 previous one. Surprisingly, traceability and the origin of products fall in the negative 655 quadrant close to the zero point of this Cartesian space. Instead, information about 656 recipes, maps/geodata and competitions appear to be unwanted, unexpected and 657 unnecessary.

658 Error! Reference source not found.





660

Figure 4. Wanted, needed, and expected information to be provided by smart tags

662

663 3.3. Smart Tags Co-creation

664 To answer RQ3, in the third focus group activity, participants were split into two virtual rooms to develop their own proposals for smart tags justifying the added value 665 of information conveyed by this innovative packaging. Groups were willing to 666 combine various smart tags and their functionalities, even if they did not know certain 667 technologies or had not seen them in the market. Participants did not propose any 668 abstract, non-existent technologies. It is worth noting that several groups chose to 669 670 not include some smart tags due to the risk in product quality. Participants found QR 671 codes, freshness indicators, and temperature indicators highly interesting. Barcodes 672 and RFID were also mentioned.

The popularity of different sets of smart tags proposed by participants during this activity is presented in the table 3. The results from the proposals developed by the subgroups in each FGD are summarised in Appendix 6. It turned out that out of 24 sub-groups, 19 referred to QR code technology. This type of smart tag was proposed for wines, beers, and beverages with its usefulness mainly concerned with product origin. Several groups mentioned the importance that freshness indicators should be used in conjunction with "common sense".

680 "QR code(s) [are] good for the retailer, good on wine, anything you'd be sitting 681 relaxing with but ultimately there is more to life." (UK4)

682 "I, for example, quite like QR. The QR, for example, we are now getting used
683 to going to restaurants and looking at the menus with a QR, the QR allows you
684 to put a lot of information so maybe the ideal is to combine a simple information
685 in the box, put the origin in a general way, and hey, whoever wants more
686 information, there is the QR." (SP1)

687 In addition to QR codes being mentioned as a preferred technology, they were 688 perceived as valuable to those with allergies who need or want more information on 689 processing or ingredients. QR codes were also perceived useful to recommend food 690 products to friends.

691 *"Hormones, and stuff like that... so this could also include what kind of feed the chicken was fed and then alert people with allergies."* (IC1)

693 "It is easy to use, and you could get specific detailed info about the product
694 without searching the internet and you can send this info to your friend if you
695 were asked for recommendation." (PL2)

Several groups mentioned the importance that freshness indicators should be used
in conjunction with "common sense". Freshness indicators were proposed by many
sub-groups (10 times in total) especially for meat and fish including frozen products.
Respondents highlighted the ease of use of freshness indictors as a significant
advantage.

- "Sometimes the freshness or even edibility depends on the temperature ofstorage." (PL2)
- "It shows that the cold chain is implemented, or if it breaks, then the colour
 code will tell you that the product is no longer usable." (FI4)
- 705 "... visual and passive, it does not require a concrete action from the consumer
 706 to see the information." (SP2)

Table 3 summarizes the popularity of different sets of smart tags proposed by respondents. It is worth noting that the QR code and the freshness indicator were relatively frequently combined by participants as they were perceived to increase informative added value (5 times paired and 2 times with another smart tag). However, the freshness indicator was never proposed as a standalone smart tag like QR codes and time-temperature integrators. Moreover, in relation to the smart tags proposed by sub-groups, participants reported that technology would add value to the product by increasing trust and confidence. Participants identified three main added values from smart tags: (1) an increase in confidence and trust in the producer, the quality of the product and its freshness, in the whole food chain, brand and product; (2) the communication of useful information about ethics, sustainability, product quality and health properties; and (3) an improvement in consumers' purchasing decisions in relation to what to buy and to whether a product is "good" or not.

Table 3. Popularity of different sets of smart tags proposed by participants during theco-creation activity

	Popularity of a set of Smart Tags (numbers of FGD subgroups)								
QR						6			
QR	Freshness indicator					5			
QR		Thermochromic label				3			
QR	Freshness indicator		Barcode			1			
QR	Freshness indicator				RFID	1			
QR		Thermochromic label	Barcode			1			
QR				TTI		1			
QR			Barcode			1			
	Freshness indicator			ТТІ		1			
	Freshness indicator		Barcode			1			
	Freshness indicator				RFID	1			
			Barcode			1			
				TTI		1			

723

724

725

726 **4. Discussion**

The primary functions of food packaging include protection, communication, convenience, and containment. Today, contemporary technologies enable active and intelligent communication with smart solutions for food packaging. This study improves European consumers' understanding towards intelligent food packaging technologies, including the value that they attach to information conveyed by smart tags.

As regards RQ1, results show a cross-cultural convergence for food safety and food quality as they were considered the most important issues of the food value chain. 735 Getting participants to agree on the top ranking of these issues was relatively easy 736 because food safety and food quality are often communicated to consumers with 737 certifications on food packages by third-party agents or governments. Interestingly, aspects remarked in the literature³⁸ as important for contemporary consumers such 738 739 as recycling, food waste, sustainability or ethical issues were not ranked high up by interviewees.^{32,35} Thus, even if participants of some focus groups emphasised the 740 741 importance of ethical issues or sustainability, when they had to compare this 742 information with that related to food safety or food quality, they always preferred 743 smart tags conveying the latter rather than the former. This cross-cultural pattern can 744 be explained by the fact that food safety and food guality are intimately connected to 745 the immediate consumption experience of a product and can be easily checked by 746 consumers, whereas information about ethical issues or sustainability rely more on 747 trusting stakeholders' communication.

748 Results also suggest that sustainability and ethical features of food products should 749 be more under the responsibility of producers because participants felt that they did 750 not have enough knowledge to make more sustainable and ethical buying decisions. 751 They stated that they would be willing to pay a small amount of money for more 752 sustainable food brands, but they did not want to think about this type of information 753 when they go shopping. For example, Polish interviewees pointed out that they do 754 not usually think about the end-of-life information on the package/product when 755 shopping. In the UK, participants indicated that the importance and ease of recycling 756 does not affect their purchasing decisions and in Iceland respondents stated that 757 they were not sure about what happens after they have taken food waste to the 758 collection point. Some participants felt that decreasing food waste is challenging and as a result they did not necessarily pay much attention to information regarding this 759 760 aspect. Alternatively, other interviewees felt that the reduction of food waste was one 761 of the most critical issues. In Iceland they also discussed the importance of ethical 762 issues in the supply chain. Despite their importance for many consumers, they 763 claimed it was difficult to discover this information when shopping. However, when 764 they know or perceive that some brands are unethical, they boycott these products

765 For price, its relevance leads to an interesting trade-off with food quality. Price was 766 rated inconsistently between groups, and there was a clear influence of age on price, 767 as price information was more often rated as an important issue for younger 768 participants. This is most likely due to older participants having higher economic 769 resources than younger people whose available income may be affected by number 770 of dependants at home, mortgages and so on. Nonetheless, there was a general 771 agreement that a high price can be indicative of guality even if this does not 772 automatically make a product better.

Also, for RQ2 our analysis shows cross-cultural convergences for information that is wanted, needed, and expected when using smart tags. Potential information conveyed by smart tags should focus first on what is already shown on conventional labels of many food products such as nutrient profiles, shelf-life, traffic lights, nutriscores and so on. Participants equally rated needs and wants of information regarding ingredients, food storage and preparation, shelf life and health information very high.^{66,67} It is likely that QR codes and other intelligent and active packaging 780 technologies can pave the way for the digitalisation of food information displayed on 781 conventional labels. As well as accelerating the digitalisation of food information 782 already contained on food packaging, smart tags can add further value to supply 783 chains helping consumers to evaluate the freshness and safety of food products on 784 the spot and to appreciate more issues like recycling which participants found difficult to follow and understand. These new packaging technologies can also help 785 786 retailers to devise marketing strategies tailored to specific people or groups of 787 customers. Our results also indicate that real-time information communicated by 788 freshness indicators, information about recycling and personalised deals were 789 needed and wanted by participants. However, digging deeper into the expected 790 smart tag features and benefits we have observed that traceability conveyed by 791 smart tags was not so strongly desired. It is likely that this information is more 792 difficult to verify and thus participants perceived it to be of less value in comparison 793 to other pieces of information discussed previously. When consumers can trust 794 information available to them this can increase their acceptance of food 795 technologies.³⁶ Information about recipes, maps/geodata and competitions/contests 796 did not attract participants as they perceived this information available through smart 797 tags more like marketing strategies that would not add value to food products. They 798 found the Internet more useful than smart tags to look for recipes and competition as 799 consumers expect high-quality information content that offers them additional 800 value.31

801 Regarding RQ3, although participants were presented with multiple smart tags technologies, almost all the most appealing solutions included a QR code as the tool 802 803 to store and display information. There was a perception that QR codes are well-804 known, easy to use and affordable. From a technological point of view, the use of 805 QR codes is also increasing due to their ability to store more data than barcodes and traditional labels.⁴⁵ Interestingly, the contents of issues rated as less important 806 807 (recycling, ethical issues, sustainability) were proposed as the ones to be included in 808 the QR codes. It appears that QR codes were perceived as a tool which offers heterogeneity of information that consumers can cherry pick according to their 809 810 interests and preferences. For example, some participants stated they could see this 811 type of smart tag as an excellent tool to communicate allergens.

The second most commonly proposed smart tag solution was that of freshness indicators, even though some participants expressed concerns over their use. They were concerned about practical issues such as increased waste and price of the new packaging, and the likelihood that indicators could leak substances onto food and/or become unreliable once they are not in contact with food or are potentially manipulated by retailers.^{32,55}

818 Smart tags were of interest to all groups because interviewees perceived the new 819 packaging technology as a way to add extra information and not to reduce what is 820 already displayed on conventional packaging and considered essential. However, 821 participants often showed lack of knowledge and/or interest for information regarding 822 traceability^{46,47} and benefits of healthy eating⁴⁸ which could represent a significant 823 barrier for technology development. Thus, retailers and policy makers should invest 824 more on consumer education because QR codes and freshness indicators can still 825 increase transparency and consumers' trust along food supply chains.

Intelligent packaging enables improved communication between consumers and stakeholders within food supply chains and has an enormous commercial potential as various options are available.^{6,18,19} As a practical implication, it is important to consider how benefits are communicated when smart tag solutions are brought to the market. In this way consumers can understand the difference between traditional and 'smart' solutions, appreciate the added value and be ensured that the trust levels in the product and food chain are maintained or increased.

833

834 **4.1. Limitations**

835 Although this study covered consumers from five EU countries, it should be noted 836 that only in the UK did participants cover all age groups, while in the remaining 837 countries focus groups were conducted only with two of the four age groups. Another 838 limitation was imposed by the COVID19 pandemic as FGDs took place via an online 839 platform and thus with limited the interaction with interviewees. Nevertheless, such 840 online FGDs may be recommended for future research due to their ease, low cost 841 and technological advantages of interactive whiteboards that facilitate respondents' 842 engagement.

Furthermore, findings of this study are exploratory and qualitative in nature, and thus they provide initial insights towards consumer perceptions. These findings should be further evaluated in quantitative studies on an internationally representative sample.

846

5. Conclusions and Suggestions for Future Work

848 In this paper, our aim was to understand European consumers' attitudes towards 849 issues regarding food supply chains and information conveyed by different smart 850 tags. Smart tag technologies can add value to food supply chains in terms of 851 confidence in quality, food safety and freshness evaluation at post-purchase level 852 providing unique and personalised information to consumers. However, even if 853 intelligent packaging technologies can offer smart communication from the fork to the 854 farm of supply chains, they do not replace or reduce the importance of conventional 855 labels already familiar to most consumers. Considering lack of knowledge for these 856 technologies, the most popular smart tags such as QR codes could be used in 857 conjunction with conventional labels to increase transparency of supply chains. This 858 would allow consumers to get familiar with smart tag technologies and enhance their 859 trust towards products and suppliers.

Furthermore, what is also worth mentioning is that the price of new packaging technologies was considered important by several participants, but there were only a few studies exploring this aspect. Assessing the economic value of different intelligent packaging technologies can be paramount in estimating the marginal benefit of additional information provided by different smart tags. Contingent valuation and stated choice studies can provide useful information in terms of 866 profitability of intelligent and active packaging. Intelligent packaging can communicate more complex information such as food spoilage, freshness, and 867 868 traceability but this may not necessarily translate into efficiency gains for 869 stakeholders along the food supply chain. Consumers regularly see and use different 870 types of labels, claims, and codes on food packaging, but are often disappointed by 871 the quality of the information provided. It is clear that we need more studies on the 872 type of information conveyed by smart tags for which consumers are willing to pay a 873 premium price.³¹ Our results also seem to indicate that information communicated by smart tags could also be linked to social values as indicated by Den Ouden.59 874 875 However, considering the qualitative nature of this study we cannot assume that the 876 economic value (consumers' willingness to pay) of smart tags is linked mainly to information regarding food safety, quality and freshness of products. More studies 877 must be conducted to assess how food information and other values⁵⁹ such as 878 879 ecological (e.g., eco-footprint), happiness (e.g., personalised deals) and belonging 880 (e.g., product origin) are interlinked and traded off in consumers' heterogeneity of preferences. Understanding how values for money, sense of belonging, happiness 881 882 and ecological ideals are linked to information conveyed by smart tag can help 883 marketers to devise marketing strategies that can satisfy needs and wants of specific 884 groups of consumers. Further consumers' studies could also explore how 885 psychological components related to the use of smart tags could influence 886 consumers' acceptance and purchasing behaviour.

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Appendix 1. Most important issues in food value chain from consumers perspective;illustrative quotes related to food safety and quality.

Sign*	Illustrative quotes
(+)	FI1: () hygiene issues or also that what chemicals are used if there is a crop or anything else that ends up in our stomachs, then it is quite interesting if these are safe products.
(+)	IC1: Diseases and bacteria and stuff like that, that it shouldn't be in the food or at least minimise the risk of contamination.
(+)	PL2: We should receive a clear information about food safety.
(+)	SP2: (One of) three essential points, basic to buy or select a product.
(+)	FI1: I want to eat quality food.
(+)	PL1: () the health effects but also the taste.
(+)	PL1: We assess very often the food quality by its look.
(+/-)	IC1: If you are just going to put everything in a pot and make a soup, then the quality of each product maybe does not matter as much. Also, if I am paying a lot for a product, I expect better quality. It is different if I am just buying something from a can, then I might not expect the same quality as if I am buying something fresh.
(+)	IC3: When I see quality, I feel that it is really an umbrella over everything else, that quality reflect everything else.
	(+) (+) (+) (+) (+) (+) (+/-)

Appendix 2. Illustrative quotes of food value chain issues connected with sustainability and ethics.

Food value chain issues	Sign*	Illustrative quotes
Sustainability	(+/-)	IC1: Yes, I agree, that sustainability is up there (). But at the same time, I would not choose a product just because it is sustainable if food safety was not secured.
	(+/-)	UK1: It is important, but it is not something that I particularly look into myself, but I do think that today it is very important, and I should take more notice of it.
	(+/-)	PL1: Again, producers should think about it and ensure that.
	(+/-)	PL2: These issues are important, and I am aware that we should be more sustainability oriented as consumers. But it seems not so easy for me. I do not feel well informed about it and what I should do more than waste segregation.
Recycling	(+/-)	PL1: Well, I actually do not think about it in the shop when buying. It is important that producers could foresee that.
	(+/-)	UK1: I personally find it easy. I do not think it is, you know, it takes two seconds out of your day to read the back of the packaging to see if can or cannot be recycled but having said that I do not think it would turn me away from a product if I liked that particular product and it did not come in recyclable packaging.
	(+/-)	IC2: I think for me, as a consumer, I sort my waste and recycle single use packaging, but I do not know what happens to the waste I have sorted.
Food waste	(+/-)	PL1: Definitely. It is good to not waste food, but it requires a great control over your fridge.
	(+/-)	SP3: Well, at the end of the day, the food waste, unfortunately, in my case I think it is not among the most important issues in the food value chain
	(+)	IC3: I also think it is important in the production, I do not know how bad it is in this country, but very often products are being discarded that are perfectly fine but do not look perfect and we as consumers do not want that. () for example, if a carrot is a few millimetres too short, then it does not reach the consumer and is eventually just discarded.
	(+)	IC3: I think we have done a lot on this issue here in Iceland. You can always choose a product that is about to expire if you are going to use it the same day. I think that is important. That we are not throwing away food.
	(+)	FI4: I think that reducing waste is very important, that it also goes to the top of the list. It is essential.
Ethical issues	(+)	IC1: I also think it is very important. There are for example many brands that I try to avoid and try to choose alternatives for, just because I know that when the product is traced, the ethics at the place of origins are not ok, for example when they are choosing the cheapest labour or producers, often in third world countries.
	(+/-)	FI1: () it can sometimes be difficult to make choices, consumption choices on the basis of this issue, but it is important.
	(+/-)	UK1: If I knew something was unethical then, yes, I would avoid it, but I do not go out of my way to search for a company or a product to see whether it is ethical or not.

Appendix 3. Ranking of the most important issues in food value chain by focus group (most important = 1; least important =11)

	UK1	UK2	UK3	UK4	FI1	FI4	SP2	SP3	PL1	PL2	IC1	IC3
Food safety	2	1	1	1	3	1	1	1	3	1	1	1
Food waste	3	11	9	5	4	3	7	10	4	9	2	2
Freshness	8	2	3	3	11	10	3	5	2	2	8	7
Product quality	5	4	2	2	7	7	1	1	1	1	5	1
Traceability, product origin	10	10	7	7	5	NA	4	6	10	6	1	6
Sustainability	4	6	4	8	8	9	5	4	9	5	1	1
Recycling	7	5	10	11	10	6	9	9	6	8	3	5
Ethical practices	3	8	5	9	1	2	8	8	8	4	NA	4
Trust in product	6	3	6	6	9	5	2	7	11	7	6	3
Trust in brand	9	9	8	10	2	4	6	3	7	3	NA	NA
Price	1	7	11	4	6	11	1	2	5	10	4	8

Appendix 4. Most wanted, needed and expected information to be provided by smarttags, including illustrative quotes.

Information content	Sign*	Illustrative quotes
Food ingredients	(+)	UK1: I tend to get annoyed when they do not have the actual details, when it goes "Flavourings!", I have no idea what those are, it is non-specific. I am interested, mostly, I will look and go "I wonder what that is. Oh, it has flavourings. Wonderful!". So, I would want that quite a lot personally.
	(+)	PL2: I do not read it every time, but I want to have the possibility.
	(+)	PL2: You have to know what you eat and if the list is indicated, then you may expect that nothing else is added that could be harmful for your health.
	(+)	FI1: At least things get all messed up if it does not exist. And I guess it suggests that is what I want to read. expect to get, and I need, yes and it is number one indeed.
	(+)	SP2: I want to see exactly what there is in the product. Because when I read it contains E's, I do not buy it.
Food storage	(+)	UK1: It is probably quite obvious that it needs to go in the freezer or the fridge or a cupboard, but it is still good to have it there because some things you do find out that other people have been storing it in the fridge and you have been putting it in the cupboard, like sauces and those kinds of things.
	(+)	FI1: It is so essential that they are also clear enough to do so, because it makes it very easy for the consumer to act, so one would expect them to be found there.
	(+)	PL2: Usually you know how but anyway such information should be given.
Food preparation	(+)	UK1: I need to know how to cook whatever I have bought, what temperature it needs to be at and for how long.
	(+)	FI1: I do feel that that instruction, the instruction of how to prepare the food is needed more than those recipes, that you know just how long you should cook those groats. It is perhaps even more important to know that, rather than what it can be used for.
	(+)	PL2: For me it is important, I would like to be informed about it even if the product is simple. I cannot remember e.g., the time needed for cooking every single product.
Shelf life	(+)	UK1: If that information could be presented well, it would be really, really interesting and useful rather relying on Use By dates or whatever, I can go "Yes, this is good".
	(+)	IC3: I think that is something that everybody wants.
Health claims	(+)	PL1: Well probably something more connected with its effect on our health, vitamins, but also allergens.
Real time freshness	(+)	IC1: It sucks when you buy something and then you keep it in the freezer for one day and then it is ruined.
	(+/-)	FI4: It is what I might want, yes, I do, I do not necessarily need it.
	(+)	PL2: Such information would be very useful. Of course, you can see or smell if some food products are fresh but sometimes you may still be confused.
Recycling	(+)	IC1: I still think it is important. I have seen it on products, and I do think about it, like, if this is not recyclable, and I often buy based on that. If it is recyclable, I am more likely to buy it.

	(-)	UK1: To be honest, I think I do not even pay it, because it has just become so second nature to either recycle or not recycle things, I do not even really check packaging on it anymore, whereas I think when I first started maybe living independently, I was checking things, whereas now I do not really pay any attention to it.
	(+)	SP2: I would ask for information about the second life that this packaging could have. Maybe I can use it as a flowerpot and I will not throw it, because I was looking for one. Or maybe I can use something as a footrest, or well, it is an information that I do not expect, but if you give it to me, well, I can give it a second life or recycle it myself.
	(+/-)	SP2: If they mention it, it is okay, but if they do not, I do not really care.
	(+)	FI1: At least nowadays, when there are so many different trash cans in that yard. At least, that is how I study those packages all the time, as I expect it to tell me where I am going to put it.
	(+)	IC1: Most western countries are now really placing the responsibility of recycling on individuals, so it is important that it also comes from the producer, how to recycle the packaging because there is a lot of packaging that just ends up in the trash because people do not know. Like the others have pointed out, you do not know if it is this kind of plastic or that kind of plastic.
Personalised deals (loyalty programmes)	(+/-)	UK1: I would not want, need or expect it, but I can see how it would be beneficial to some people, definitely. It probably would be beneficial to everyone if they had a Clubcard, but I have never had one myself.
	(+)	UK1: I have a Clubcard so I think I would quite like this. It would be quite handy.
	(+/-)	SP2: It is not something I crave or urgently need, but if it is there, I use it.

*Direction of the statement: (+) positive statements; (+/-) ambiguous statements; (-) negative statements

1139 Appendix 5. Less wanted, needed, and expected information to be provided by smart 1140 tags, including illustrative quotes.

Information content	Sign*	Illustrative quotes							
Competitions/ Contests	(+/-)	IC1: It is really not important but nice to know.							
	(-)	UK1: I very rarely take part in competitions, food-related ones, and I have definitely never won anything.							
	(-)	PL2: They are of little value to me.							
	(-)	SP2: I do not really care about this, honestly.							
Recipes	(+/-)	SP2: It is not that it does not add, it just gives an additional value, it is a plus, like, well, if I also tell you how to cook it in another way, well we can try, it is not something necessary, but it would not be something I am not looking for.							
	(+)	SP3: It can give you a hint, to change or try something new.							
	(-)	FI1: I would prefer the manufacturer to spend that money on that product and not try in such desperate ways to sell it to me.							
	(+/-)	IC1: It would be nice, but you can always google the information yourself. So, it is not necessary but nice.							
	(-)	PL1 I have never used such recipes. And I do not know anybody who did it. I am not sure if they work, what will be the effect, there is no picture of the effect							

Map/geodata	(+/-)	PL1: Taking an avocado for example, it would be good to know its journey. Well actually it may be interesting but but probably still not expected
	(-)	UK1: It is no more than curiosity; it is definitely not a need.
Traceability and product origin	(+/-)	UK1: It is a nice idea but in reality, I do not care. I do not necessarily even trust the traceability on there with certain things, like, I am quite interested in how things get so lost in the food system and you get fake food and stuff and traceability is quite easily faked or it is hard to tell what is real traceability and fake traceability. I do not really look, in reality. It is a cute idea but it is of minimal importance to me.
	(+/-)	IC1: If its traceability, and if the place of origin is disclosed, then I do not really need anything visual, it is enough to be able to read it.
	(+)	PL2: Sometimes it may influence the nutrients value or the quality and sometimes it is about the national expertise - so it would be good to know.

* Direction of the statement: (+) positive statements; (+/-) ambiguous statements; (-) negative statements.

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1143 Appendix 6. Summary of results related to smart tag technologies.

	Uł	< 1	Uł	<2	Uł	<3	Uł	< 4	FI	1	FI	4	SF	2	SF	, 3	PL	.1	PL	2	IC	1	IC	3
Barcode							х	Х								х	х	х						
RFID												х		х										
QR code	х	х	х			х		х	х	х	х	х	х		х		х	х	х	х	х	х	х	х
Freshness indicator		х		х		х	х	х				х		х	х				х		х			
TTI				х	х																	х		
Thermochromic label									х								х			х			х	