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## **Beyond Alzheimer's Disease: Can bilingualism be a more generalized protective factor in neurodegeneration?**

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## **Abstract**

Bilingualism has been argued to have an impact on cognition and brain structure. Effects have been reported across the lifespan: from healthy children to ageing adults, including clinical (ageing) populations. It has been argued that active bilingualism may significantly contribute to the delaying of the expression of Alzheimer's disease symptoms. If bilingualism plays an ameliorative role against the expression of neurodegeneration in dementia, it is possible that it could have similar effects for other neurodegenerative disorders, including Multiple Sclerosis, Parkinson's and Huntington's Diseases. To date, however, direct relevant evidence remains limited, not least because the necessary scientific motivations for investigating this with greater depth have not yet been fully articulated. Herein, we provide a roadmap that reviews the relevant literatures, highlighting potential links across neurodegenerative disorders and bilingualism more generally.

## **Keywords**

Bilingualism; dementia; cognitive reserve; Huntington's disease, Parkinson's disease, Multiple sclerosis.

## 1. Introduction

The brain adapts, structurally and functionally, in response to new experiences and acquired skills, such as learning a musical instrument or participating in sports (see Chang, 2014, for a review). Such findings have led researchers to investigate whether the acquisition/learning and/or management of more than one language would also affect the structure and function of the bilingual brain (Bialystok et al., 2004, 2012; Gold et al., 2013b; Luk and Pliatsikas, 2016; Pliatsikas, 2020). Active bilingualism stands out as a good candidate due to its ubiquity in daily life coupled with the fact that both languages are always simultaneously active in the bilingual brain, and this constitutes a sustained, highly engaging mental exercise (e.g., Green, 1998; Kroll and Stewart, 1994; Spivey and Marian, 1999; but see Finkbeiner, Gollan, & Caramazza, 2006). That is, the constant requirement for continuous suppression/inhibition might, in turn, anatomically and functionally affect the underlying neural substrates supporting this operation.

Controlling two or more languages, keeping them separated, and selecting the appropriate one for use in a given context is termed ‘bilingual language control’ (Abutalebi and Green, 2007). While the precise mechanisms are yet to be fully understood, the general idea is that with high engagement language control in bilingualism can have knock-on effects to domain-general cognition, specifically to some domains of executive functions (as defined by Miyake et al., 2000). Irrespective of how they are acquired (i.e. simultaneously or via sequential language acquisition), the presence of more than one language creates mental competition. For successful communication to take place, the language(s) not needed/used at any given time must be suppressed/inhibited while the language in active use has to be monitored for any incursions of the other language(s) (e.g., Abutalebi and Green, 2007). Yet the inhibited language must remain idle in the background since the need to switch language at a millisecond’s proverbial notice is something often needed, yet unreliably predictable.

Given the task at hand, the executive functions of conflict monitoring, updating, interference suppression and working memory are all straightforwardly implicated in the successful juggling of more than one language.

Executive control is the regulation of the set of cognitive processes related to individual executive functions. Ubiquitous involvement of the abovementioned executive functions in bilingualism, similar to other activities of high engagement (Maguire et al., 2000), is argued to fine-tune executive functioning more globally. This should relate to improved efficiency in cognitive processing (see Grundy et al., 2017, for review). While subject to ongoing research, there is evidence suggesting at least a partial overlap in the brain areas and neural networks serving bilingual language control and executive functions. This is evidenced by recruitment of these same networks for linguistic and non-linguistic tasks (see Calabria et al., 2018, for review), suggesting that bilingual language control and executive control are not only linked by means of behaviour but also by aspects of supporting neural substrates.

The constructs of *cognitive reserve* (CR) and *brain reserve* (BR) are crucial to the discussion herein<sup>1</sup>. Both pertain to potential disconnects between apparent cognitive (behavioural) functioning and diagnosable neurodegeneration. When there is a positive imbalance between what one would expect in light of measurable neurodegeneration and behavioural ability, some cognitive resilience providing compensation is at play. CR and BR are abstract constructs argued to underlie this compensatory resilience.

In brief, CR refers to the building up of compensatory cognitive ability. It is a bank account of cognitive functioning of sorts, where gains from demanding and engaging tasks/experiences over the lifetime make proverbial deposits for later withdrawal. CR is

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<sup>1</sup> We acknowledge the distinction between *brain maintenance* and *brain reserve* (see Stern et al., 2018). Brain maintenance and brain reserve both relate to the anatomical structure of the brain and are effectively indistinguishable from one another in cross-sectional designs. Brain maintenance—resilience to development of pathology over time (Nyberg et al., 2012)—requires the tracking of brain deterioration in ageing over time.

influenced by various factors such as general cognitive ability (or intelligence), education, occupation, physical exercise, etc. (Stern et al., 2018). BR refers to progressive structural “reinforcement” of the brain, both in grey matter (GM) and white matter (WM). Consequently, this additional structural reinforcement allows the brain to cope for longer until the extent of neurodegeneration becomes severe enough for cognitive symptoms to become apparent (Perani and Abutalebi, 2015; Stern et al., 2018). Like most reserves, overt evidence of its size and depth is more likely to be observed when a compensatory withdrawal is needed. CR, therefore, is best appreciated in the presence of neural degeneration, associated either with brain ageing and/or pathology. For example, it can be seen when behavioural expression of clinical symptoms at the individual level is masked and cognition remains stable in the presence of brain pathology (Stern, 2009, 2002). Differently from CR, which is seen as an expression of behaviour, BR can be measured directly via neuroimaging.

However, the exact mechanisms underlying the building up of CR and/or BR are still not fully understood and subject to ongoing research. One hypothesis is that increased activity in the relevant brain areas introduces a greater extent of oxygenation and glucose delivery with cascading beneficial effects, such as increased myelination and potential angiogenesis (Gold, 2015; Mandolesi et al., 2017; Perani et al., 2017). This idea has been supported recently by the work from Arenaza-Urquijo et al. (2019). They examined cognitively resilient older adults who maintained normal cognition even when facing Alzheimer’s Disease neuropathology and identified a ‘metabolic signature for resilience’. When compared with matched individuals, the cognitively stable older individuals exhibited increased glucose metabolism in bilateral anterior cingulate cortex (ACC) and anterior temporal pole (ATP). In the cohorts tested, it was exactly this metabolic signature and total amyloid burden that were strong predictors of global cognition.

It should be noted that CR and BR are theoretical constructs. They are terminological umbrellas or theoretical links for observable outcome asymmetries. As such, there are no precise ways to formally quantify them at present. Rather, they are typically operationalized via the quantification of various proxies (i.e., contributor factors). There are many factors that are thought to contribute to CR and BR, including occupation, engagement in specific leisure and cognitive activities, brain volume, synaptic density, etc., which may provide independent and interactive contributions to neuroprotection in the older age (for review see Arenaza-Urquijo, Wirth, & Chételat, 2015). Recently, Arenaza-Urquijo & Vemuri (2018) identified numerous and, likely, interrelated pathways that may lead to increased cognitive resilience in older age. According to this framework, several predictors, such as vascular risk, sex, genetics, and lifestyle enrichment activities may lead to a combination of (1) reduced  $\beta$ -Amyloid ( $A\beta$ ) and Tau protein accumulation via maintenance of efficient clearance mechanisms; (2) maintenance of brain structure, glucose metabolism and functional networks; (3) neural compensation, or more efficient rewiring of functional networks as well as compensatory increase of glucose metabolism. Although most other potential contributor factors are beyond the scope of the present discussion, we will argue that various practices associated with (active) bilingualism should be considered as an independent lifestyle enrichment factor, which under certain conditions can contribute to increased cognitive resilience in the older age.

Bilingualism has been shown to be an additive contributor to CR and BR (Craig et al., 2010; Guzmán-Vélez and Tranel, 2015; Perani and Abutalebi, 2015). Healthy ageing bilingual brains have greater overall volume and show higher resistance to deterioration in the posterior regions as compared to monolingual ones (Heim et al., 2019). The effects of bilingualism are potentially more evident in lower education, or even illiterate, populations where there is the potential for more ground to be covered (Alladi et al., 2013; Gollan et al., 2011). Since different factors contributing to increased reserve (e.g. educational level; occupational status;



bilingualism) are likely to co-exist and have similar behavioural manifestations, statistical control is required in order to tease the impact of various proxies for engagement with bilingual experiences of language usage from other contributory factors, in order to identify (degree of) bilingualism's potential independent contribution.

Bilingualism fits nicely within the framework discussed above, precisely because it is a cognitively demanding, pervasive, yet separable factor related to lifestyle. Roughly half the world is bi- or multilingual (Marian and Shook, 2012; Romaine, 1995) and the process of juggling more than one language in the mind confers high demands on neurocognitive systems. As such, bilingualism or certain aspects of it (e.g., a threshold for active bilingualism, the distribution of how the languages are used) may contribute to the maintenance of cognitive stability more generally, which might include many types of neurodegeneration, such as Parkinson's Disease (PD), Huntington's Disease (HD) and Multiple Sclerosis (MS).

Indeed, examining mind/brain consequences induced by relevant experience with bilingualism has not only been increasingly studied in recent years, but has also met with debate (see e.g. Antoniou, 2019; Bialystok, 2017; Paap et al., 2015; Valian, 2015, for reviews). To date, the majority of the bilingual cognition literature has examined healthy adult populations, producing mixed results (see Grundy, submitted; Hilchey and Klein, 2011; Lehtonen et al., 2018; Paap et al., 2015; Van den Noort et al., 2019, for reviews and meta-analyses). Failure to replicate the same behavioural cognitive effects across populations tested under distinct conditions of bilingualism are not, nor should be, surprising *per se* (see (Bak and Robertson, 2017; Bialystok, 2017; Leivada et al., 2020; Valian, 2015). It does, however, underscore the importance of investigating potential bilingual effects in a more nuanced way to understand what the conditions are, if any, under which bilingualism results in neurocognitive adaptations (Dash et al., 2019; De Cat et al., 2018; DeLuca et al., 2020, 2019; Gullifer and Titone, 2020; Luk and Bialystok, 2013; Sulpizio et al., 2019).

Acknowledging the above epistemological debate is important for any study in this general remit, however, implications of it are of greater or lesser consequence depending on several factors. Since the present discussion concerns the links bilingualism might have with cognitive/brain reserves and thus protective effects to neurodegenerative disorders, the present debates are of minimal consequence to our goals herein for at least two reasons. Notwithstanding the genuine issues of replication in measuring cognitive functions across all bilinguals, one cannot ignore the rather robust body of literature that does show bilingual effects to cognition across the lifespan. While future research must qualify the conditions under which bilingualism impacts domain-general cognition, we are unlikely to be able to confidently exclude any effect at all (but see Paap et al., 2015). Further to the point, while replication is a *bona fide* issue, it is largely limited to specific measurements on behavioural tasks, for example, with Stroop, Flanker and other similar types of tasks. Given concerns regarding the granularity of such tasks and general replication issues within them regardless of what they are used for (Hedge et al., 2018), it is not clear that replication failures reliably indicate the absence of cognitive adaptations (any more than one could argue these tasks index adaptations if an effect is found).

The effects of bilingualism on cognition are only part of the story related to potential effects on neurodegeneration anyway. To the extent that bilingualism confers neuroanatomical and functional changes to the brain that can be meaningfully attributed to protection against atypical, pathological decline, conclusions reached in the above debate, independently of the resolution, have limited effects for the present discussion. Therefore, of equal, if not greater, importance is the parallel literature on neuroanatomical changes to the bilingual brain. Bilingual experience changes the physical characteristics of the brain and in areas specifically associated with bilingual language control (see Pliatsikas, 2020, for review). Such changes, for example to GM volume and WM integrity, are of significant relevance to the discussion at

hand not the least because neurodegeneration negatively affects them directly (e.g., Auning et al., 2014; Gold et al., 2012; Zarei et al., 2009). Taken together, there is an empirical basis upon which it is reasonable to continue forward with studies examining the effects of bilingualism on neurodegeneration, regardless of how the debates on cognitive effects turn out. In fact, given that this involves the health sciences in practical terms, there is a moral imperative to do so.

Indeed, a growing sub-literature on clinical implications of bilingualism for Alzheimer's Disease (AD) and Mild Cognitive Impairment (MCI) shows promising results. Recent meta-analyses are clear: having competence in and using more than one language over the lifespan correlates with later onset of symptoms and, thus, diagnosis of clinical dementia as much as 5 years later relative to comparable monolinguals, even though brains are accruing underlying neuropathology similarly (Anderson et al., 2020; Brini et al., 2020; Paulavicius et al., 2020). Our question herein is: How generalizable is this so-called protective factor? Would bilingualism-related reserve extend to neurodegenerative disorders in general, such as HD, PD, MS, and potentially others? It is reasonable to believe, if on the right track at all, that bilingual experiences should have a similar pattern of compensation for clinical symptoms across neurodegenerative disorders which include executive dysfunction. Herein, we explain: (1) *why this should be*, (2) *what evidence there currently is to support (or not) this view from neurodegenerative disorders* as well as (3) *what directions are recommended to test this hypothesis more directly in the near future*.

## **2. Motivating the program: Why should this be?**

The first step in contextualizing whether bilingualism can provide a protective effect in neurodegeneration disorders beyond dementia of Alzheimer type is to understand what mechanisms might underlie the link between bilingualism and neurocognitive effects, especially regarding what the hypothesized path would be through which bilingualism could

have an impact on neurodegenerative diseases. As discussed above, bilingual language control inevitably aligns with domain-general executive control. If some executive functions are more engaged, potentially on a continuum related to bilingual practices such as density of code-switching (Green and Wei, 2016; Hofweber et al., 2016) or patterns of social language use (e.g., DeLuca et al., 2020, 2019; Gullifer and Titone, 2020), then engagement in this task over a sustained period of time could lead to the accruing of CR and changes to neuroanatomical structure (opportunities for gains in BR) (Pliatsikas et al., 2020). Effects at any point along the life-span continuum, different as their surface manifestations might seem, should, in principle, relate back to the same mechanisms and processes as above described. We now turn to what the literatures at various ages indicate.

### *2.1. Healthy bilingual brain in young(er) populations*

Studies carried out over the last two decades have shown that (some groups of) bilingual individuals perform better than their monolingual peers in executive control tasks, including working memory tasks (Grundy and Timmer, 2017; Luo et al., 2013), switching (Hernández et al., 2013; Poldrack, 2006), updating (Bialystok et al., 2004), and inhibition (Costa et al., 2008; but see e.g. Valian, 2015, for critical review). Recall from the introduction that monolingual versus bilingual differences are not always attested (de Bruin et al., 2015; Lehtonen et al., 2018; Paap et al., 2015; Paap and Greenberg, 2013). In light of variable data from behavioural measures of executive control, a more reliable outlet to look for traces of potential cognitive and brain reserves is in neuroimaging.

Neuroimaging studies are more consistent in showing changes associated with bilingualism in young(er) populations (from childhood to young adulthood), which include increased cortical and subcortical GM volume, and WM integrity in areas and tracts associated with bilingual language control. Some examples of regions affected include areas related to

conflict monitoring and control of language production (ACC and left inferior frontal gyrus (IFG)), areas contributing to switching abilities between languages, (inferior parietal lobule (IPL)), and areas implicated in motor movements and inhibitory control among other roles (basal ganglia) (see Abutalebi, 2008; Abutalebi and Green, 2007). Within the basal ganglia, for example, bilingualism is linked to the increased GM volume in the left caudate nucleus. This structure is implicated in both language control and broader executive control (Zou et al., 2012). Even the cerebellum, a structure traditionally associated with the motor system, but also implicated in aspects of executive control (for a review see Bellebaum and Daum, 2007) and language processing, shows increased GM volume in bilinguals (Filippi et al., 2020; Pliatsikas et al., 2014). WM tracts are also potentially affected by management of two languages. This includes increased integrity of tracts implicated in typical language processing and second language acquisition (e.g., inferior fronto-occipital fasciculus (IFOF) bilaterally), and also the strengthening of corpus callosum (CC), which has been implicated in domain-general executive control and interhemispheric communication (Hämäläinen et al., 2017; Pliatsikas et al., 2015).

Beyond adaptations to neuroanatomy, recent work provides evidence suggesting adaptations in brain function as well. In other words, bilingualism can seemingly have an effect also on the brain's functional organisation (Pliatsikas and Luk, 2016) and sometimes in ways that might not be readily detected behaviourally (DeLuca et al. 2020). For example, Anderson and colleagues (2018a) found that monolingual and bilingual individuals differ in cognitive network recruitment for executive functioning tasks. More specifically, they found that, when faced with two different types of a switching task (verbal and non-verbal), bilinguals utilised one common network for both tasks, while monolinguals recruited distinct brain networks, depending on the type of the task. This finding corroborates previous ones that have shown similar overlaps in brain regions utilised for both language control and domain general

cognitive control (Coderre et al., 2016; Weissberger et al., 2015). Further to that, effects of bilingualism have even been reported in task-free (resting state) designs, where bilinguals have demonstrated increased functional connectivity within brain networks underlying executive control (see Pliatsikas and Luk, 2016 for review on the effects of bilingualism on task-based and resting state brain function).

## 2.2. *Healthy brains in older populations*

Bilingualism effects seemingly manifest more profoundly in older age, with older (usually tested at ages 60 and above) neurotypical bilinguals performing better than comparable monolinguals in tasks associated with executive control (Abutalebi et al., 2015; Baum and Titone, 2014; Bialystok et al., 2004, 2014b). Number of languages spoken also predicts higher cognitive screening test scores, with those individuals speaking a higher number of languages exhibiting better preserved cognitive abilities longitudinally over 12 years of testing (Kavé et al., 2008).

Turning to the neuroanatomy of the brain, evidence from older populations echoes the results found in young adult populations. Bilingualism in older adults is associated with higher GM volume in cortical areas and subcortical structures of the brain linked to language learning and bilingual language control (Abutalebi et al., 2015; Borsa et al., 2018; Del Maschio et al., 2018). More specifically, examples of the areas affected by bilingualism include dorsolateral prefrontal cortex (PFC), an area implicated in language control and conflict resolution (Abutalebi et al., 2015; Del Maschio et al., 2018), and the hippocampus, a region involved in episodic memory, including aspects of language learning (Li et al., 2017; Voits et al., submitted), which are both better preserved in ageing bilinguals. The ACC is also found to have increased GM volume in ageing bilinguals (Abutalebi et al., 2012) as is the ATP (Abutalebi et al., 2014). Although the latter is not implicated in executive control *per se*, it does

relate to language in serving as a conceptual hub where semantic information is stored (Abutalebi et al., 2014). This shows that not only areas directly involved in bilingual language control and executive control, but also brain areas associated with aspects of language processing are affected by bilingualism. Effects extend to WM structures; just like their younger counterparts, older bilinguals exhibit greater integrity in their interconnecting WM tracts. For example, this has been found in the CC, superior longitudinal fasciculi bilaterally and right IFOF (Luk et al., 2011). Mirroring these results, Gold et al. (2013) found better WM integrity in the ILF/IFOF, fornix and parts of CC. Anderson and colleagues (2018) also found similar group differences, namely, bilinguals exhibiting higher integrity in parts of the CC, left superior temporal longitudinal fasciculus and anterior IFOF, but also in the right external capsule and bilateral superior posterior corona radiata. These differences have been interpreted as potential neuroprotective effects in healthy older populations because they largely represent better preservation and/or reserve in combating the processes of natural cognitive decline. To summarise, the areas that have been shown to differ between healthy ageing bilingual and monolingual populations underlie executive control and bilingual language control (see Grant et al., 2014, for review).

### *2.3. Bilingual brain in ageing clinical populations: Alzheimer's Disease and Mild Cognitive Impairment*

The reporting of suggested neuroprotective effects of bilingualism in older age prompted some researchers to investigate whether and how this neuroprotection interacts with pathological neurodegeneration caused by progressive disease (Gold et al., 2013a; Schweizer et al., 2012). This has been particularly true for Alzheimer's Disease (AD), which is the most prevalent form of dementia globally (Ferri et al., 2005). Before reviewing the evidence on bilingualism and AD, it is useful to review the mechanism underlying the condition.

According to the Amyloid Cascade Hypothesis (Karran et al., 2011), the dominant theory in AD research, in this type of dementia the brain is subject to aggregation of A $\beta$  protein, and formation of cortical amyloid plaques. The varying distribution of this pathology results in presentation of different AD subtypes. The above leads to eventual progressive synaptic degeneration, hippocampal neuron loss and overall cerebral atrophy via formation of paired helical filaments of tau protein. However, the exact mechanism of how aggregation of A $\beta$  protein and tauopathy leads to neurodegeneration is not yet well understood (Scheltens et al., 2016; Swerdlow, 2007). Visible atrophy in typical AD is usually localised at early stages in the disease, primarily affecting the medial temporal lobe including the hippocampal formation and entorhinal cortex. This pattern parallels initial episodic memory symptoms, however, atrophy to these regions has also been detected in pre-symptomatic individuals (Price et al., 2009). Atrophy spreads as the disease progresses following a trajectory of temporal-parietal-frontal regions, corresponding to increasing non-memory symptoms in the disease (Mucke, 2009). Subcortical regions are similarly vulnerable with atrophy affecting the caudate nucleus, striatum and putamen within the basal ganglia, basal forebrain, the amygdala and thalamus bilaterally. Extensive disruption of white matter tracts also occurs, including, but not limited to, the CC, fronto-occipital fasciculus, ILF, and fornix (for a review see Pini et al., 2016).

The concept of MCI has only been introduced in the last few decades. The most common type, amnesic MCI, can be characterised as a state of memory impairment worse than what would be expected for a given age and educational level, but not meeting criteria for a mild AD diagnosis. It can be considered as a transitional state between healthy ageing and AD, although MCI does not always advance to AD (however, people with MCI are at greater risk of developing the disease) (Petersen et al., 1999). People with MCI do not have adversely affected daily functioning, although it might take longer than before the onset of symptoms to



perform certain tasks. The main symptoms include changes in cognitive performance, for example, increased forgetfulness (Petersen, 2016).

The cognitive effects of bilingualism observed in healthy populations, as discussed above, seemingly translate into health-related implications in clinical contexts. Most notably, there is an increasing body of evidence suggesting that bilingualism is a lifestyle enrichment factor that contributes to delaying the onset of AD symptoms by 4-5 years in bilingual individuals when compared to education- and age-matched monolinguals (Alladi et al., 2013; Bialystok et al., 2007; Woumans et al., 2015; but see e.g., Zahodne et al., 2014; for reviews see Guzmán-Vélez and Tranel, 2015, Anderson et al., 2020; Brini et al., 2020; Calvo et al., 2016; Paulavicius et al., 2020). Mirroring the evidence for delayed onset of AD symptoms in bilingual individuals, there is also some support for later diagnosis of MCI in bilinguals (Bialystok et al., 2014a; Ossher et al., 2013; Ramakrishnan et al., 2017). Degree of engagement in bilingual communication, or active use of more than one language in the older age is thought to be key in this process of delayed MCI symptom onset (Calabria et al., 2020a).

While this research suggests bilingualism to be a factor that delays the onset of clinical dementia symptoms (i.e., cognition and behaviour), little is known about the neurological mechanisms by which this effect occurs. Research undertaken in the neurotypical population operates under the hypothesis that compensation comes at the cross-roads of bilingualism-induced (i) brain reserve (BR) and (ii) cognitive reserve (CR) accrued over the course of the lifespan. The BR hypothesis suggests that some areas of atrophy in AD overlap with those structurally reinforced through active bilingualism. Increased BR could result in a protective effect against the disease pathology, slowing the progression of the disease, at the initial stages, but this remains an open hypothesis (for relevant discussions see Bialystok et al., 2018; Perani and Abutalebi, 2015). This hypothesis is consistent with the finding that AD and MCI bi- or multilingual patients exhibited higher cortical thickness than their monolingual counterparts in

areas related to language control and executive control (including the IFG, supramarginal gyri, and anterior temporal gyri bilaterally, left medial superior frontal gyrus, right ventromedial PFC, left IPL, and the cerebellum) (Duncan et al., 2018). Given the nature of relationship of behavioural symptoms for MCI and AD diagnosis itself, to the extent that CR is implicated and such symptoms are compensated for, it is likely that BR will have already been diminished at the time of diagnosis and that bilinguals will be in the CR compensation phase. However, we would expect to find evidence of increased BR to be documented in the medial temporal lobe regions associated with atrophy in MCI and early AD in healthy aging bilinguals. If that is established, it would then follow that comparable bilingual AD patients too would have had similar neuroplastic adaptations at the onset of disease, slowing progression in the brain. While structural differences in the hippocampi have not been prominent within the bilingualism literature, there is emerging evidence of increased hippocampal grey matter volume bilaterally in the younger and, crucially, older adult bilingual population in comparison to the monolingual populations (DeLuca et al., 2018; Mårtensson et al., 2012; Voits et al., submitted). The CR part of the hypothesis suggests that increased functional efficiency within the executive control network enables bilingual individuals with AD to maintain functioning for longer in the face of atrophy to the network (Perani and Abutalebi, 2015). Compensation through CR then suggests that enhanced executive networks could provide additional resources to compensate for decline in networks supporting other cognitive functions (Stern et al., 2018). This hypothesis allows for the impact of bilingualism when areas of atrophy do not overlap with areas of documented BR e.g. atrophy to the lateral temporal lobes. If on the right track, we should expect to see bilinguals, relative to monolinguals and when cognitive functioning level are held constant across the groupings, to be significantly older on average and/or for their brains to show increased pathological deterioration; indeed, recent meta-analyses show that this is a reliable finding (Brini et al. 2020; Paulavicius, et al. 2020; Anderson, Hawrylewicz &

Grundy, 2020). Further support for the hypotheses related to CR in that when cognitive functioning is not held constant, AD bilinguals tend to exhibit better cognitive functioning relative to higher levels of dementia-related brain atrophy, although this was not found in an MCI bilingual patient group (Duncan et al., 2018). However, in a more recent study, bilingual MCI patients had a greater reduction in global parenchymal volume than monolingual MCI controls while performing at the same cognitive level (Costumero et al., 2020). Bilingual individuals with AD who are matched to monolinguals on cognitive performance have been found to have greater hypometabolism in a range of cortical regions (Kowoll et al., 2016) (Perani et al., 2017), also suggesting a degree of compensation. The compensation through CR hypothesis is consistent with functional changes observed in the ageing bilingual population. A posterior-to-anterior shift has been well documented in typical aging in monolingual populations (Davis et al., 2008), whereas for bilinguals ageing is characterised with an increased functional reliance on posterior and subcortical areas and structures (Grundy et al., 2017). This pattern suggests functional adaptations in the ageing brain and development of a specialised network linked to additional language processing which may be recruited and utilised for non-linguistic tasks if primary networks for executive control and memory are affected by AD neuropathology (Anderson et al., 2020).

The above is consistent with the finding that conversion from MCI to AD happens at a faster rate in bilinguals (Berkes et al., 2020), potentially providing further evidence indicating an initial increase in BR that maintains a pre-clinical phase/delay symptom onset. Once the reserve is used up, however, symptoms progress rapidly. Similarly, bilinguals may initially rely on higher CR but once the reserves become diminished or network disruption becomes too great to compensate for, cognitive decline rapidly accelerates as the neural substrate has already undergone significant atrophy.

#### *2.4. Interim Summary: The motivational links*

The above subsections (2.1.-2.3.) provide links between behavioural and biological clinical effects of bilingualism overall, and how they manifest in AD and MCI. If bilingualism has such effects, then we should ask if it has comparable effects in other progressive diseases, particularly those which affect components of the executive control network as these may be prime targets for both BR support and CR, but also those which affect wider cognitive networks which may be able to draw on increased CR as a compensation mechanism. In fact, we might turn that question around and ponder how it could not, if the explanations/links offered to date are on the right track. Extending the question of potential bilingual effects to neurodegeneration more generally, thus, has theoretical importance beyond the obvious practical health benefits. Indeed, if previously observed effects are valid and replicable and the proposed theoretical bases are accurate, then we should expect to see similar effects in other neurodegenerative disorders. If not, this would provide motivation to rethink claims at the most basic conceptual and theoretical levels. If bilingualism offers provisions for cognitive and brain reserves with knock-on ameliorative effects in AD and MCI but not for other neurodegenerative diseases, it would raise questions and provide insight into the neuronal and cognitive mechanisms underpinning the documented impact in AD. Similarly, if the effects of bilingualism are observed in additional neurodegenerative conditions, comparison of the time-course, nature and extent of the impact and how these factors interact with the neural and cognitive profile of the disorders can provide complementary neuropsychological evidence into how bilingualism interacts with the brain.

Although there is a wide range of progressive and non-progressive neurological conditions that result in cognitive impairment and loss of neural tissue, the available literature on these disorders is mostly focused on the effects that age- or disease-related neurodegeneration has on one's language ability and associated executive control, and not the

effects bilingualism *per se* may have on the progression of and/or onset of symptoms related to neurodegeneration. The last relevant comprehensive review relating to bilingualism (Paradis, 2008) was published more than a decade ago, but even so the focus there was on understanding how neurological disorders impair language processing in bilinguals, not on the effects bilingualism might have on cognition and brain structure. Given the now proposed neuroprotective effects of bilingualism in ageing (virtually non-existent 12 years ago), it is important and timely to re-examine the literature through this new lens.

### **3. Beyond dementia of Alzheimer type: Bilingualism as a protective factor in neurodegenerative disorders?**

Even in the absence of research specifically designed to ask and answer questions related to bilingualism links in neurodegeneration in a broader sense, it follows from the evidence discussed above that bilingualism could have an impact on the surface manifestations of neurological disorders in general (i.e. more than in AD). Despite the dearth of research focused on this question, there are indeed some very promising results to which we now turn.

Although available studies are limited to a small subset of progressive neurodegenerative disorders, we assemble herein the available literature and evidence on the effects of bilingualism on a range of neurodegenerative diseases. We discuss a disease per subsection and review the literature looking at established and potential effects of bilingualism on clinical outcomes for each condition, focusing on areas where BR might occur and existing evidence for the impact of CR on the conditions. We cover three progressive neurodegenerative disorders, other than AD and MCI, namely Huntington's disease (HD), Parkinson's disease (PD), and Multiple Sclerosis (MS). Although these are unique disorders with their own cognitive profiles, there is a degree of overlap at the symptom level between the conditions and AD (at least at the level of sensitivity provided by current neuropsychological testing). All

three disorders and AD present with a range of executive control impairments, raising the possibility that increased CR in bilingualism may impact the manifestation of symptoms in each of the disorders. Similarly, there is divergence and overlap in terms of what structures and brain areas are targeted by each disease with many regions demonstrating evidence for BR in neurotypical bilingual ageing. However, it is important to note that the diseases differ in their pathological basis and, given the lack of evidence regarding the neuronal mechanisms of increased BR in bilingualism, there remains a possibility that the relationship between AD and bilingualism could be pathology-specific or that the mechanisms of increased BR could interact with different pathologies in different ways. For example, Estanga et al., (2017) found lower cerebrospinal fluid (CSF) total-tau (t-tau) concentration in *healthy* bilingual middle-aged individuals than monolingual individuals. CSF t-tau levels serve as a biomarker for AD (Blennow et al., 2001); this study is the first to show a more favourable CSF AD-biomarker profile associated with bilingualism and might show that bilingualism works in a way to reduce the probability of tau pathology development. We propose that comparison of different neurodegenerative conditions will provide a powerful tool for unpacking the multiple and interacting theoretical positions regarding the impact of bilingualism on ageing and neurodegeneration and we aim to start the discussion by reviewing the current evidence for CR and the potential for bilingualism driven BR in HD, PD and MS. The goal herein, then, is to reveal the underlying logic and links we believe make this a line of research particularly worth pursuing. In the end, what we highlight are empirical questions that further research will adjudicate.

### 3.1. *Huntington's Disease*

Huntington's Disease (HD) is an inherited, genetic neurodegenerative disorder caused by a mutation in the huntingtin gene resulting in an abnormal number of repetitions of cytosine-

adenosine-guanine bases (CAG). In contrast to AD, HD is *typically* diagnosed in middle age; individuals with more than 35 CAG repetitions will experience an onset of HD at roughly 45 years of age. The number of CAG sequence repetitions correlate with earlier onset and severity of HD symptoms as well as associated changes in the brain, primarily in the striatal areas (Kassubek et al., 2004). In general, the progression of HD can be divided into three stages – preclinical, prodromal and symptomatic. In the preclinical stages, carriers of the mutant huntingtin gene do not behaviourally differ from healthy individuals. Prodromal stage implies some deterioration in domains associated with HD; however, this does not impede everyday functioning and in itself is not sufficient for establishing a HD diagnosis. The symptomatic stage is characterised by a HD diagnosis based on presence of motor impairment (Ross and Tabrizi, 2011).

Behaviourally HD usually manifests as a progressive motor disorder accompanied by cognitive and neuropsychiatric deficits. Chorea (involuntary jerky movements) is the primary motor symptom the early stage of HD. This hyperkinetic phase is caused by damage to the indirect motor pathway, whereby inhibition of cortical motor areas is released resulting in unwanted movements (Gilbert and Frucht, 2010). As the disease progresses, additional hypokinetic motor symptoms are observed including bradykinesia (slowness of movement) and rigidity (McColgan and Tabrizi, 2018; Ross et al., 2014). Cognitive deficits manifest as executive function deficiency in planning, organisation, adapting and learning new skills (see Papoutsis et al., 2014; Walker, 2007 for reviews). Episodic memory impairments are also consistently demonstrated (Montoya et al., 2006), however, the comparison of AD and HD indicates that the nature of the episodic memory is qualitatively different; individuals with AD experience a loss of memory, whereas impairments in HD are related to deficits in retrieval of information from memory (Hodges et al., 1990). Neuropsychiatric symptoms include emotional disorders, such as depression, irritability, and personality changes. In rare cases HD

patients experience delusions, hallucinations, and compulsive behaviour (Craufurd et al., 2001). Cognitive and neuropsychiatric symptoms are detectable in the pre-clinical phase of HD, observable, in some cases, years before diagnosis (Tabrizi et al., 2009). To this day, there is no pharmacological cure or treatment available for HD (Ross et al., 2014).

### *3.1.1. The neural basis of cognitive impairments in HD: Links to Bilingualism Effects.*

#### *Subcortical grey matter*

Although there is a certain amount of heterogeneity in the clinical phenotype between individuals with HD, at the population-level there is consistency between clinical symptoms and patterns of cortical and subcortical atrophy and functioning (Coppen et al., 2018; Rosas et al., 2008; Scahill et al., 2013). Importantly, there is considerable overlap between regions displaying BR in bilingualism and atrophy in HD and the associated cognitive functions/symptoms of these areas.

Primarily and universally, HD is associated with structural and functional decline in the striatum (caudate nucleus, putamen and globus pallidus). Additionally to striatal decline, and with greater individual variation, other subcortical GM structures, such as the thalamus, hypothalamus, and substantia nigra are also affected by the disease (see Walker, 2007, for an overview). Degeneration and dysfunction in these regions have been identified using a range of measures. Volumetric GM reductions and changes in structural integrity have been observed in the striatum and thalamus (Aylward et al., 2011; Douaud et al., 2009; Kassubek et al., 2005). Diminished striatal functioning has been inferred through reduced glucose metabolism (Ciarmiello et al., 2006). Structural changes can be observed in presymptomatic as well as symptomatic HD patients (Liu et al., 2016) and increasing decline can be longitudinally observed as the disease progresses (Aylward et al., 2011).



The integrity of these subcortical structures has been found to correlate with the severity of behavioural symptoms in HD including, and of particular interest to this discussion, executive functioning. Atrophy of the thalamus bilaterally was found to co-vary with cognitive performance as measured by lower scores in letter fluency, digit symbol and Stroop tasks, signalling reduced inhibition and cognitive control (Kassubek et al., 2005). Alterations in putamen and caudate nucleus volume and local dopaminergic metabolism correlates with visuospatial abilities (Ray Complex Figure, copy and WAIS-R, Block Design test), perceptual speed (WAIS-R, Digit Symbol test), reasoning (WAIS-R, Picture Arrangement test) and verbal fluency (Controlled Oral Word Association Test) (Backman et al,1997). While there is limited functional imaging data available from HD samples, the bilateral putamen has been shown to be hypoactive during tasks with high working memory load in pre-HD individuals (Wolf et al., 2008). The same study showed that pre-HD individuals also exhibit reduced functional connectivity in networks within the left DLPFC and the left superior parietal cortex, including bilateral putamen. From here, lesser activation within the left putamen accounts for variation on behavioural measures in the Unified Huntington's Disease Rating Scale (UHDRS).

### *3.1.2. White matter*

Individuals with HD are also vulnerable to WM degeneration. Global WM volume reductions can be observed early in presymptomatic HD gene carriers when compared to healthy individuals (Aylward et al., 2011), and WM atrophy can precede GM atrophy (Ciarmiello et al., 2006). The CC is particularly vulnerable. Reduced CC integrity has been observed through increased mean diffusivity (Bohanna et al., 2011) and reduced fractional anisotropy, suggesting demyelination or degeneration of WM axons (Della Nave et al., 2010; Rosas et al., 2010). These findings align with observations of reduced myelin content in the CC using macromolecular proton fraction (MMPF) measures (Bourbon-Teles et al., 2019).

Beyond the CC, there is evidence of reduced integrity in numerous WM structures such as frontostriatal tracts, internal capsule and subcortical tracts, including IFOF and ILF (Di Paola et al., 2012; Rosas et al., 2006).

WM integrity has been related to motor and wider cognitive functions. Of particular interest, callosal degeneration has been linked to performance on cognitive and functional components of Unified Huntington's Disease Rating Scale (UHDRS) (measuring overall severity of the disease), including Symbol Digit Modalities Test (attention, perceptual speed), Verbal fluency (updating, lexical access speed), Stroop tasks (Rosas et al., 2010) and general cognitive/executive impairment (excluding working memory) (Bohanna et al., 2011; Bourbon-Teles et al., 2019). Performance on the Stroop task has also been related to the structure of bilateral IFOF and sub-regions of the internal capsule (Della Nave et al., 2010; Rosas et al., 2006).

### *3.1.3. Cortical grey matter*

Unlike subcortical GM and WM, no selective significant atrophy can be observed longitudinally in cortical GM in prodromal HD patients (Aylward et al., 2011). There have even been reports of increased cerebral GM in preclinical HD patients when compared to matched controls suggesting a compensatory mechanism is at play (Paulsen et al., 2006). Although cortical thinning in HD is heterogeneous, it has been related to various neuropsychiatric and executive behaviours. For example, the cingulate cortex is reported to be approximately 10% smaller in early symptomatic HD patients compared to healthy controls, and this has been related to impairments in visual memory (Hobbs et al., 2011). Cingulate cortex has also been shown to exhibit hypometabolism in HD (Eidelberg and Surmeier, 2011). Reductions in frontal cortex volume has been related to impairments in switching (Trail Making Test-B; Wisconsin Card Sorting Task) and episodic memory (Rey-Osterrieth's

Complex Figure-memory; Word Recall task) (Backman et al., 1997). Reduced glucose metabolism has also been observed in frontal areas as well as temporal areas (Ciarmiello et al., 2006) and reduced activity from the medial frontal gyrus, bilateral ACC, superior frontal gyrus and middle frontal gyrus was observed in HD participants while performing a Go/Nogo task (measuring inhibition) (Beste et al., 2008).

#### *3.1.4. Evidence for general cognitive/brain reserve in HD*

Bilingualism can only impact the progression of HD if the (progression of the) disease can be ameliorated by environmental factors that have neural consequences. Recall that, at present, there is no treatment or cure for HD (Ross et al., 2014), however, there are reasons to believe that CR/BR mechanisms might reduce the severity or even delay onset of HD symptoms. There is now evidence for the role of environmental factors that slow down the expression of motor and cognitive HD symptoms in animal models, implicating BR and/or CR as potential modulators of the clinical progression of HD (see Nithianantharajah and Hannan, 2011, for a review). In humans, it has been shown that HD individuals with ‘cognitively active’ histories (e.g. engagement with higher education, cognitively challenging professional activities) have less severe clinical profiles (Lopez-Sendon et al., 2011), experience onset of HD symptoms 4.6 years later than those leading passive lifestyles (Trembath et al., 2010) and perform better on working memory, inhibition and switching executive function measures (Garcia-Gorro et al., 2019). This is the case even when the genetic predisposition to HD severity, namely, number of CAG repeats, is controlled for (Chao et al., 2017). At a neural level this cognitive engagements results in differences in functional connectivity between the bilateral ACC and angular gyrus (Garcia-Gorro et al., 2019). Factors such as premorbid intelligence, occupational status, and level of education, have been longitudinally shown to delay deterioration in aspects of cognition and volume loss in the bilateral caudate nucleus and

putamen (Bonner-Jackson et al., 2013). These findings can be interpreted as evidence for a compensatory mechanism in HD associated with environmental and lifestyle factors.

Behavioural motor and cognitive rehabilitation techniques in HD have been shown to increase the volume of right caudate nucleus and the DLPFC bilaterally. Increased GM volume has been observed in superior thalami, left inferior temporal pole, right subcallosal cortex, and parasagittal primary motor areas. These volumetric increases in GM have been correlated to significant improvements in verbal learning and memory (Hopkins Verbal Learning Test-R) (Cruickshank et al., 2015), indicating that neuroplasticity/reserve mechanisms can be behaviourally modulated in HD. As a result, there have been calls to consider these possible reserve mechanisms and implement large scale studies on how cognitive and/or motor interventions might ameliorate the symptoms via the reserve mechanism (Andrews et al., 2015).

### *3.1.5. HD and bilingualism*

Overall, there is close alignment between the atrophy patterns related to executive function impairments in HD and the regions where BR is observed in bilingualism, including several subcortical structures, such as the caudate nucleus, putamen, thalamus, and WM tracts, such as the IFOF, ILF and CC. Additionally, the cognitive impairments in HD associated with these regions are linked to the cognitive functions that are hypothesised to be enhanced through active bilingual experience, indicating that a bilingualism-mediated increase in CR may support functioning.

Although the literature directly examining this hypothesis is scarce, recent studies have shown that inhibition (as measured by a cross-lingual Stroop task) was better preserved than language skills in bilingual individuals with HD (Calabria et al., 2020b), and also that higher degrees of bilingual use predict better inhibitory abilities in HD patients (Martínez-Horta et al.,

2018). Moving from behaviour to effects of bilingualism on brain structure and function in HD specifically, Martínez-Horta and colleagues (2018) recently reported active bilingualism to be associated with increased GM volume in the right IFG. While they did not explore for any effects on WM or subcortical GM, they also used Positron Emission Tomography relative standardised uptake value (SUVr) and reported significant positive correlations between degree of bilingual use and brain glucose metabolism in various clusters across the brain, including the dorsal ACC, the ventromedial orbital PFC, the insula, the superior orbital PFC, the left IFG and the right inferior temporal gyrus. These findings indicate better preserved brain function and structural integrity in early and mild HD: increased metabolism in mostly fronto-temporal areas of the brain, all known to be affected by HD, and increased volume of the IFG serves as evidence for build-up of BR in the presence of lifelong bilingualism.

It is important to note that neural changes in HD gene carriers can be observed well before any clinical symptoms manifest in the prodromal stage. Changes in the brain can be detected 20 years before onset of clinical symptoms, while mild changes in behaviour can be observed as early as 10 years before diagnosis (Papoutsi et al., 2014). This creates a different scenario than the typical case of AD where diagnosis before clinical symptom onset is extremely rare. There is, then, an opportunity to measure potential hypothesized BR effects prior to them being exhausted in favour of CR compensation only. Although the impact of bilingualism is more variably detected in younger adults than older adults (Valian, 2015), it might be expected that the presence of behavioural deterioration in the pre-symptomatic phase is reduced in active bilinguals, potentially delaying the onset of the symptomatic phase, as seen in individuals with HD with cognitively active lifestyles. If this were a direct result of bilingualism, it might be hypothesised that symptom reduction is specific to cognitive components of the disorder, rather than motor or neuropsychiatric. The limited behavioural

data from bilingual individuals with HD indicates that this reduction in symptoms could be maintained into the symptomatic phase.

### **3.2. *Parkinson's Disease***

Parkinson's Disease (PD) is another neurodegenerative disease primarily associated with motor impairment. Age of onset for PD is somewhat older than in HD, predominantly above 65 years, although diagnosis at a younger age is not uncommon (Pagano et al., 2016; Wickremaratchi et al., 2009). Motor symptoms in PD are wide ranging. Diagnosis requires the presence of bradykinesia plus rigidity or tremor at rest or both (Postuma et al., 2015). Additional motor symptoms can include akinesia (inhibition of initiation of movement), dystonia and postural instability. Other supportive factors for PD diagnosis include positive response to dopamine treatment (Postuma et al., 2015) following the pathology of PD which is characterised by degeneration of dopaminergic neurons in substantia nigra and subsequent depletion of dopamine in the basal ganglia (Lotharius and Brundin, 2002). PD is accompanied by non-motor symptoms including sensory, pain and cognitive impairments. Although cognitive impairment is the most common non-motor symptom, there is a wide range in severity of presentation (Aarsland et al., 2017). The variability in the expression of cognitive impairment in PD, ranges from healthy cognitive ageing to mild cognitive impairment (PD-MCI) to dementia (PDD). Development of MCI and dementia in PD is associated with cortical deposits of A $\beta$  plaques and other factors typical of development of AD (Petrou et al., 2015). Although impairments are detectable in early PD, direct comparison indicates that cognition is less severely affected than in HD (Cope et al., 1996; Hanes et al., 1995). Cognitive impairment in PD can manifest as impairment in executive functioning (Kudlicka et al., 2011), memory and visuospatial abilities (Watson and Leverenz, 2010) and deterioration in social cognition (Kawamura and Koyama, 2007). A recent meta-analysis has shown that even in PD patients

without dementia there are comprehensive deficits in attention, working memory, visuospatial and verbal memory abilities, when compared to healthy controls (Curtis et al., 2019). Like dementia of the Alzheimer's type, the exact cause of PD is unknown, but it is thought to develop as a result of a combination of genetic and environmental factors. This makes PD a heterogeneous disorder with commonalities to both AD and HD *at the symptom level*. Similarly, there are no curative pharmacological treatments for the underlying neurodegenerative process in PD. Available treatments only reduce symptoms (Kalia and Lang, 2015). There are numerous reviews summarising the structural and functional neurobiological changes in PD and the associated symptoms (e.g., Chaudhuri et al., 2006; Kalia and Lang, 2015). Below, we briefly identify key structural and functional characteristics of the disease, particularly with respect to structures relevant to the neurobiology of bilingualism.

### *3.2.1. The neural basis of cognitive impairments in PD. Subcortical grey matter*

Subcortical GM structures have mostly been linked to motor symptoms in PD. To further tease apart individual involvement of specific components within the subcortical structures on motor function, a recent study (Li et al., 2018) looked at a large sample size (n=392) of PD patients drawn from a PD MRI scan repository and correlated them to Universal Parkinson's Disease Rating Scale (UPDRS) scores, measuring severity of PD-related impairment and disability (Goetz et al., 2008). The total MDS-UPDRS III (motor) score was significantly negatively correlated bilaterally with GM density in the putamen and caudate nucleus. Lower anterior striatal GM density was significantly associated with higher rigidity subscores, whereas left-sided anterior striatal and precentral cortical GM reduction were correlated with severity of axial symptoms, such as postural instability and trunk posture alterations. No significant morphometric associations were demonstrated for tremor subscores.

Smaller bilateral caudate nucleus volumes were associated with severity freezing of gait symptoms in PD (Herman et al., 2014).

While PD motor symptoms are associated with basal ganglia impairment, relatively less is known about the neurological changes and mechanisms underlying wider cognitive decline in PD (Aarsland et al., 2017). To some extent the basal ganglia also seem to mediate cognitive outcomes in PD. Subcortical and basal ganglia lesions are occur alongside executive function deficits in PD patients (Ardila et al., 2019). In a longitudinal study, PD patients showed significant volumetric reductions across 18 months between visits in thalamus, caudate nucleus, putamen, hippocampus, amygdala, nucleus accumbens (Vasconcellos et al., 2018). These reductions were accompanied by worse outcomes in attention, executive functioning, visuospatial processing measures and overall cognitive decline, although it is unclear whether neuropathology directly predicts cognitive symptoms (Aarsland et al., 2017).

There is evidence from functional brain MRI scans implicating specific subcortical structures and certain cortical areas to executive function decline in PD (Gawrys et al., 2014). This study found the neural substrate of executive dysfunctions in PD to be found within the fronto-parietal-striatal areas of the brain. Lower activation in right central opercular cortex, left putamen, and left intracalcarine cortex was linked with decreased inhibition, and lower activation in right IFG, right caudate nucleus and right putamen was linked with lower task switching ability.

### *3.2.2. White matter*

Structural and functional impairment of WM precedes deterioration of GM in PD. Reduced structural integrity (decreased FA) in CC is associated with reduced visuoconstruction abilities (Auning et al., 2014). Global cognition in PD patients (measured by MMSE scores)



significantly correlates with FA measures in the parietal WM regions bilaterally (Hattori et al., 2012).

As with HD, CC shows reductions in both structural integrity and volume in individuals with PD. Reductions in WM integrity of CC have been associated with decreased performance in a variety of executive functioning domains, such as attention, working memory, language performance and visuospatial processing (Bledsoe et al., 2018). Overall decline of WM volume has been shown to predict cognitive decline and conversion to MCI in cognitively asymptomatic PD patients (Wen et al., 2015). These results are mirrored in a volumetric study of the CC, where reduced CC volume was found in the mid-anterior and central regions in PD in comparison to healthy controls. Significant differences were observed within the PD cohort with total CC volume significantly shrinking as cognitive symptoms progressively worsened from PD with no cognitive impairment to PD-MCI to, eventually, PDD. Regional callosal atrophy predicted cognitive domain performance such that central volume was associated with the attention and working memory domains; mid-posterior volume with executive function, language, and memory domains; and posterior volume with memory and visuospatial domains (Goldman et al., 2017).

Other WM structures implicated in PD include frontal and parietal tracts, including the superior and inferior longitudinal fasciculi (SLF and ILF) and the IFOF (Duncan et al., 2016). WM deficiencies have also been explicitly linked to development of PD-MCI. A longitudinal study found that among a cohort of comparable PD patients at baseline, those who develop MCI have greater WM reductions over time when compared to patients who remained cognitively healthy. However, longitudinal changes in GM volume does not predict development of MCI in PD patients in the same way WM atrophy does (Wen et al., 2015).

### *3.2.3. Cortical grey matter*

Similar to HD, there is considerable heterogeneity in cortical GM atrophy in PD, which may account for varied clinical cognitive profiles among patients. In general, cognitive deficits and development of dementia are associated with widespread cortical thinning. Volumetric reductions are found rather globally, in frontal, parietal, temporal lobes, and the parahippocampal and cingulate cortices (for detailed reviews see Hall and Lewis, 2019; Yousaf et al., 2017). Generally, progressive cortical GM atrophy can be observed as the disease develops and is associated with both motor symptom severity and global cognitive impairment (Wilson et al., 2019). Some bilateral prefrontal atrophy can be observed in cognitively healthy PD patients. While cognitive impairment in this case is not sufficiently severe for a MCI diagnosis, it has been expressed as poorer attention (Brück et al., 2004). Moreover, frontal, temporal, and parietal GM thinning have been associated with reduced semantic fluency and executive function performance in PD patients (Duncan et al., 2016).

When compared with healthy controls, non-demented PD patients showed significant reduction of cortical GM primarily in the frontal and parieto-occipital regions and reduced performance in fine motor speed and set-shifting (Lee et al., 2013). Patients that have converted to the next stage of the disease and diagnosed with PD-MCI exhibit greater cortical volume loss across occipital, temporal, parietal, and frontal cortices (for review see Aarsland et al., 2017). Longitudinally, there is a faster rate of cortical thinning in PD-MCI, when compared to PD with healthy cognition, in the temporal lobe, supplementary motor area and medial occipital lobe (Hanganu et al., 2014), as well as in frontal and temporo-parietal cortices (Mak et al., 2015). This indicates these areas to be most involved in supporting cognitive functioning in PD. Note, not all of these areas are overlapping with the set of areas associated with changes caused by the bilingual experience and have been included for completeness. Another measure, GM density, is lower even in cognitively healthy PD patients, when compared to healthy control groups scattered across numerous frontal, parietal, temporal and occipital areas,

including left anterior cingulate gyrus, middle and inferior frontal gyrus, inferior parietal gyrus, and bilateral insula. These reductions are even more severe in PD-MCI patients (Chen et al., 2016). With regards to specific cognitive deficits, PD-MCI patients exhibit poorer performance in executive functions (phonemic fluency, processing speed), immediate verbal memory and visual recognition memory in comparison with PD patients with healthy cognition (Lee et al., 2013).

Severity of dementia in PDD positively correlated with GM reductions in the medial temporal lobe (Pan et al., 2013). Another study found no difference between cortical thickness in PD patients and healthy controls, however, the surface area of the cortex was larger in PD patients (Jubault et al., 2011). This indicates increased folding at the cortical level and the authors hypothesised that this may be due to shrinkage of underlying WM giving rise to deeper sulci and thus leading to increased cortical surface area.

To summarise, cognitive dysfunction and dementia in PD is linked to a widespread atrophy across the cortical GM. The more severe the dysfunction, the greater and more scattered the loss of cortical GM, especially in frontal and temporoparietal cortices.

#### *3.2.4. Evidence for general cognitive/brain reserve in PD*

There is evidence that the behavioural manifestation of PD is modulated by the degree of cognitive and brain reserve in individuals (e.g., Armstrong et al., 2012). From potential contributor factors to CR, education is the only proxy that has been systematically studied in PD. Better cognitive performance in highly educated individuals with PD (for a review see Hindle et al., 2014) and higher educational attainment predicts better maintenance of global cognitive performance once levels of cortical A $\beta$  pathology have been controlled for (Lucero et al., 2015). Higher estimated premorbid IQ and years of education (both widely used proxies for CR) are associated with reduced likelihood of progressing from PD with no cognitive

impairment to PD-MCI (Armstrong et al., 2012; Koerts et al., 2013). The impact of education or ‘cognitive lifestyle’ on executive functioning specifically is somewhat mixed with one study identifying a positive effect on executive neuropsychological tests (e.g. WAIS similarities subtest and Digit Span Forward (Guzzetti et al., 2019) while another found no relationship (Hindle et al. 2017). Perhaps unexpectedly, a link has also been identified between CR and motor outcomes. Low educational attainment and low scores in the Cognitive Reserve Index questionnaire (CRIq) (Nucci et al., 2012) —a questionnaire that permits a quantification of a Cognitive Reserve Index, by taking into account education, working activities and leisure activities—are associated with more severe motor impairment in PD after controlling for age and disease duration (Guzzetti et al., 2019; Kotagal et al., 2015).

A recent review of cognitive training studies in PD suggests a general trend for cognitive training attenuating cognitive decline in individuals with PD (Leung et al., 2015). While the literature is admittedly small (review of seven studies), improvements following cognitive training were noted across multiple domains, including overall cognition, working memory, processing speed and executive functioning. The authors argue that the current small body of literature promising and call for future studies exploring and establishing standards for cognitive training in PD populations. If behavioural cognitive training can affect clinical outcomes in PD, there are reasons to believe that active bilingualism would as well. Recent evidence has shown bilingual language switching training affects both linguistic and non-linguistic switching task performance in healthy bilinguals (Timmer et al., 2019). These findings suggest an overlap between processes underlying shifting in the linguistic and more general non-linguistic domains. If bilingual language control has an effect on cognition in a more general sense and cognitive training affects PD outcomes, it is reasonable to assume then that the associated cognitive load of managing more than one language can be considered a form of cognitive training in itself, thus offering similar clinical effects in the long run.

### 3.2.5. *PD and bilingualism*

Similar to HD, there is an overlap between the neural structures displaying brain reserve in bilingualism and the structures associated with cognitive and motor decline in PD, particularly in subcortical structures such as the basal ganglia and in WM tracts such as the CC, IFL and IFOF. Taken together with the evidence for the impact of CR on the expression of PD, it indicates that bilingualism may have a neuroprotective role in PD. To date only a single study has addressed this hypothesis, where a group of English-Welsh bilinguals with PD displayed no difference on neuropsychological assessments of mental generativity, working memory, inhibition and switching when compared to a group of monolingual English speakers with PD (Hindle et al., 2015). No structural brain imaging data were available for these participants and, therefore, it cannot be ruled out that the bilingual speakers were performing similarly to the monolingual speakers while having greater neural atrophy/dysfunction (i.e. displaying increased CR). Hindle and colleagues also did not explicitly state whether cognitive impairment was present in this participant cohort and the mean MMSE scores were near ceiling with small standard deviations, indicating that most participants were cognitively healthy. As such, there may have been insufficient variation in this study to observe the impact of bilingualism.

In sum, as with AD and HD, the patterns of neurodegeneration associated with cognitive decline and the evidence for the impact of CR on the progression of the disease presents a promising basis for the potential impact of bilingualism on at least the cognitive components of the condition. However, along with pathological, genetic and clinical differences, there are onset and time-course differences which may result in the influence of bilingualism manifesting in qualitatively different ways in PD. For example, the age of onset in PD is on average later than in HD. Given that the impact of bilingualism is more detectable in the older adult population—e.g. the timeframe of accrual might be longer before the reserves

are used—this could indicate a relatively greater, or at least more easily detectable/measurable, influence of bilingualism in PD. In contrast, however, cognitive impairments usually occur later in the progression of PD than in HD or AD (Aarsland et al., 2017; Braak et al., 2006), raising some questions about the extent to which BR or CR can be maintained into later stages – particularly given evidence of rapid deterioration observed in bilingual individuals with AD. Lewy body pathology is associated with PDD and when individuals experience severe cognitive deterioration in advance or alongside the development of motor symptoms they receive a diagnosis of dementia with Lewy bodies (Tsuboi and Dickson, 2005). Comparison of the impact of bilingualism on dementia with Lewy bodies and AD indicates a significantly weaker impact on the former, in that onset of symptoms relative to monolinguals are not significantly delayed (Alladi et al., 2013). This may be a consequence of the relatively greater deficits in visual attention and visuoperception in dementia with Lewy bodies in comparison to AD (Metzler-Baddeley, 2007) – domains and neural substrates not typically influenced by bilingualism. Taken together, the greater variation in the onset and time-course of cognitive impairments in PD and the differences in pathology, we might expect greater qualitative differences of the degree and nature of the impact of bilingualism within PD than within HD or typical AD.

### ***3.3. Multiple Sclerosis***

Multiple Sclerosis (MS) is an autoimmune disease that has traditionally been associated with progressive inflammatory neurodegeneration of WM within the brain and spinal cord. The characteristic neuropathology includes axonal and neuronal loss, demyelination, and astrocytic gliosis (non-specific changes in astroglia, indicative of central nervous system pathology). This occurs secondary to inflammation following an autoimmune response specific to the central nervous system (Lassmann et al., 2012; Thompson et al., 2018). MS targets the insulating

myelin on axons in the central nervous system, destroying them to varying degrees. As the sum total of these smaller lesions compounds, this demyelination and neurodegeneration leads to 0.5%-1.35% total brain volumetric loss annually (De Stefano et al., 2014) and widespread lesions within the spinal cord. These lesions are diffuse and can be found in both neural GM and WM. The disorder is understood to be caused by a combination of genetic, environmental, and lifestyle factors (Olsson et al., 2016). Onset of MS symptoms happens much earlier in life than it typically does in HD or PD, commonly in early adulthood. Clinically, early MS is usually expressed via acute episodes of neurological deficits, known as relapses. The symptoms experienced during relapses are specific to the area of the central nervous system affected and the extent of neurodegeneration (Thompson et al., 2018). Deficits span motor, cognitive, and neuropsychiatric domains which may manifest independently of each other or in any other co-occurring combination (Feinstein et al., 2013). As a result, the symptom profile in MS is heterogeneous.

There are four clinical courses of the disease, based on the rate of disease progression. Relapsing-remitting MS (RRMS) is characterised by sudden intensification of symptoms followed by periods of remission. Primary progressive MS (PPMS), secondary progressive MS (SPMS), and progressive-relapsing MS (PRMS) are defined by their continuous nature. In PPMS and SPMS the patients do not experience remission as the neural deterioration and symptoms become gradually worse. Most RRMS patients will develop SPMS as the disease progresses, whereas PPMS patients experience the progressive nature of MS from the onset. In PRMS there are no periods of remission or improvements between acute relapses as the symptoms get gradually worse over time (Chiaravalloti and DeLuca, 2008). Although statistics suggest a very high likelihood of RRMS patients developing SPMS (~80%), there are indications that, if the disease is actively managed, only 11.3% of patients transition from RR to SP MS stages within a ten-year follow-up (Cree et al., 2016). In other words, evidence

suggests that progression can be ameliorated with taking appropriate measures. At the moment, pharmaceutical treatments have been developed for relapsing-remitting stages of the disease and those target neuroinflammation, not neurodegeneration *per se*. This is to reduce the severity of new demyelination episodes and relapses (Lassmann et al., 2012). Non-pharmacological treatments, such as exercise, physiotherapy, cognitive behavioural therapy, occupational therapy are also used (Thompson et al., 2018). There are no current pharmacological treatments for later, progressive stages of MS.

Among other symptoms, cognitive impairment has been recognised as a core component of MS, occurring in approximately 40-65% of patients (Amato et al., 2006; Julian, 2011). Where present, cognitive symptoms develop early in the disease. There is individual variability in the expression of the symptoms, depending on the MS subtype (Sumowski et al., 2018). Progressive variants of MS result in more severe cognitive deficits when compared to RRMS (Julian, 2011). Cognitive deficits manifest as decreased information processing speed and efficiency, reduced complex attention, poorer executive functioning, verbal fluency, and long term memory (Chiaravalloti and DeLuca, 2008).

### *3.3.1. The neural basis of cognitive impairments in MS. White matter*

Traditionally MS has been associated with WM damage. MRI is routinely used as a diagnostic tool (Sumowski et al., 2018) and cognitive impairments are usually linked to accumulation of WM lesions seen as T2-weighted MRI hyperintensities on MRI scans (Calabrese et al., 2009; Yildiz et al., 2014). Widespread WM deterioration is present across the whole brain. More specifically, structural WM atrophy can be found diffusely spanning frontal lobe regions, such as superior part of corona radiata, forceps minor, bilateral superior longitudinal fasciculus, through to temporo-occipital lobes – cingulum, bilateral fornix, bilateral ILF, bilateral IFOF, cortico-spinal tract, forceps major, bilateral cerebellar



hemispheres, dorsal part of the pons, rostral part of the medulla oblongata, bilaterally. CC, corona radiata and thalamic radiations are also disrupted by the disease (Riccitelli et al., 2012; see Roman and Arnett, 2016, for review). This list of regions helps to illustrate the widespread nature of WM atrophy – and total WM lesion volume and area, as well as measures of global WM structural connectivity are linked to impaired executive functioning performance and global cognitive impairment (Nourbakhsh et al., 2016; Rao et al., 1989). This relationship between WM integrity and cognitive impairment can be observed in very early stages of MS diagnosis and, over time, cumulative increases in WM lesion volume parallel the progression of cognitive decline (Ouellette et al., 2018).

However, there is some further granularity in terms of WM damage and direct links to cognitive and executive deficits. It seems that mostly CC and frontal WM are implicated in executive deficits in MS. Similarly to HD and PD, disruption to the CC has been associated with impaired cognitive processing in MS, particularly reduced processing speed (Roosendaal et al., 2009). These patterns have also been observed in the benign phenotype of MS, where symptom expression is minimal, although not absent, for considerable periods post onset. Benign MS patients also display decreased FA values in the CC genu, associated with impaired verbal learning and memory, and decreased FA in the CC body, associated with poorer executive functioning more generally (Bester et al., 2013).

WM damage has been observed in frontal executive control and working memory networks, particularly in WM tracts connecting bilateral ACC, bilateral thalami, middle and IFG (Audoin et al., 2007). Decreased FA and increased Apparent Diffusion Coefficient (indicating neurodegeneration) in the frontolateral WM regions have been associated with reduced information processing speed and executive functioning (Roca et al., 2008). Decreased integrity in frontoparietal networks has been linked to lower attention (Llufriu et al., 2017). Reduced frontal WM volume has been linked to impaired inhibition (Ternes et al., 2019).

Although not a WM structure *per se*, thalamic WM atrophy has been linked to poorer executive control, as measured by a battery of cognitive tests (Benedict et al., 2013). This is not surprising as thalamus is robustly implicated in MS in general.

Although WM connectivity is reduced at the whole brain level in MS, regional increases in WM connectivity correlating with impaired attention have also been observed (Llufriu et al., 2017). This pattern is mirrored in measures of functional connectivity where regional increases in functional connectivity can be observed despite global reductions in activity (Rocca et al., 2018). Overall reduction in resting state functional connectivity correlates with T2 lesion load and severity of cognitive impairment, and as such these patterns may indicate compensatory mechanisms, potentially similar to the compensation through CR mechanism by which bilingualism may have an impact. Alternatively, the need for such compensatory alterations may be reduced in bilingual individuals with MS if there is greater CR within an affected network, maintaining function in the presence of damage and reducing the need for additional support.

### 3.3.2. *Subcortical grey matter*

Despite the clinical focus on WM impairment in MS, deterioration in both cortical and subcortical GM can be observed, although the exact pathogenesis and cause of demyelination and neuroaxonal degeneration of GM is not fully understood in this disease (Geurts and Barkhof, 2008). Even in the earliest stages of MS diagnosis, RRMS patients exhibit reduced volumes of the bilateral thalamus, hippocampus, caudate nuclei and putamen. Volumetric reductions in these structures have been linked to reduced processing speed, attention, working memory, executive functioning and wider cognitive impairments although neural impairment does not manifest behaviourally in the early stages of MS (Audoin et al., 2010). The thalamus and putamen are further associated with impairment on verbal fluency and category switching

measures of executive control and reduction in thalamic and hippocampal volume is linked to visuospatial and visuo-perceptual impairment (Debernard et al., 2015). Hippocampal volume has also been related to episodic memory and information processing speed (Koenig et al., 2014).

The structure most robustly showing links to cognitive impairment in MS, however, is the thalamus. This GM structure has been consistently implicated in MS and remains the most sensitive biomarker of the severity of neuropsychological decline (Papathanasiou et al., 2015; Schoonheim et al., 2015) with volume decreasing linearly as the disease progresses (Ouellette et al., 2018). Thalamic deterioration has also been shown to impact performance across a variety of cognitive domains. Benedict et al. (2013) showed that thalamic volume predicted performance in tasks measuring verbal learning and memory, cognitive processing speed in visual and auditory modalities, and higher executive function. These findings have been supported by results from a large multicentre study showing decreased thalamic volume and also increased functional activation to predict poorer information processing speed and executive functioning (Koini et al., 2016). These results indicate structural damage, which may be temporally ameliorated by increased BR, and altered function, which may be supported by increased CR within the network. Indeed, bilingualism has been shown to have an effect on thalamic shape and contribute to volumetric expansion of the structure in healthy adults (Burgaleta et al., 2016; Pliatsikas et al., 2017), as a structure which has been implicated in a network underlying executive control and language control in bilingual individuals (Abutalebi and Green, 2016).

### 3.3.3. *Cortical grey matter*

MS can result in widespread deterioration in cortical GM across the frontal, parietal, temporal, and occipital lobes of the cortex, the bilateral insula and posterior cingulate cortex

and bilateral cerebellum (Riccitelli et al., 2012). The scattered nature of cortical GM deficit is evident and a general association between global cortical GM volume and cognitive performance has been established (Calabrese et al., 2009; Fenu et al., 2018). There are also reports showing correlations between cortical GM thinning and both WM lesion volume and severity of cognitive impairment. This is most evident in the cingulate gyrus, insula and, and frontal regions of the brain (Charil et al., 2007). In a large multicentre study, it was found that while there was a global cortical GM atrophy in MS, there were only marginal differences in cortical GM thinning between cognitively impaired and cognitively preserved MS patients. Links between GM thinning in the parietal regions and visual memory performance, as well as thinning in the insula and verbal memory were also established (Tillema et al., 2016).

While cortical GM decline is rather widespread and general, one structure that seems to contribute to cognitive performance in MS is the cerebellum. Studies have found atrophy in the right cerebellum to correlate with scores of the Extended Disability Status Scale (EDSS) (although there is a rather significant motor component to EDSS) (Audoin et al., 2010) and there is evidence, supplementing previous knowledge of cerebellar involvement in motor dysfunction in MS, showing correlation between the cerebellar volume and cognitive performance in MS (Weier et al., 2014). Looking at the cerebellum in finer detail, deterioration of some parts of it would underlie motor disability, while others would predict to cognitive deficits (Grothe et al., 2017).

In sum, global GM damage predicts the severity of cognitive impairment. However, on a regional level, cortical GM atrophy does not seem to play a role in MS-related cognitive and executive deficits comparable to the effects arising from precise and localised WM and subcortical GM deterioration.

#### *3.3.4. Evidence for general cognitive/brain reserve in MS*

There is extensive evidence that cognitively active lifestyles have an impact on cognitive and neural outcomes in MS. Factors such as premorbid intelligence measures (Sumowski et al., 2009), engagement in reading and writing (Sumowski et al., 2016), education level, premorbid leisure activities and IQ (Amato et al., 2013; Fenu et al., 2018) are associated with higher functioning. Longitudinally, MS patients with more years of education and higher North American Adult Reading Test (NAART) scores (measure of verbal intelligence) showed less cognitive decline over time a five year period (Benedict et al., 2010). These data suggest that cognitively demanding activities improves brain health and ensures longer protection from cognitive impairment in MS (Giovannoni et al., 2016) and, indeed, cognitive intervention in MS patients leads to improved neuropsychological outcomes (Flavia et al., 2010).

### *3.3.5. MS and bilingualism*

Despite MS being a neurologically heterogeneous disease, there is still a considerable overlap between the neural substrates frequently implicated in MS and the substrates displaying evidence of BR in bilingualism. In particular, the CC and thalamus are candidates for increased BR with the potential to delay the onset of associated executive function symptoms. There is some evidence that neural compensation, through increased regional connectivity, is a mechanism already drawn on in MS and an increasing body of literature indicating that cognitive active lifestyles may build CR reducing the severity of symptoms. However, so far, only very limited research has directly examined the cognitive and neural effects of bilingualism on MS patients. Two recent, small-scale studies have found positive indicators for the impact of bilingualism on executive control tasks in MS. First, using a modified flanker task (following Costa et al., 2009), as a measure of inhibition and monitoring, Avelledo et al., (2020) showed that while there were no effects of bilingualism on inhibition in MS, bilingual MS patients showed similar monitoring performance to healthy bilingual controls. This was in

contrast to monolingual participants where MS patients showed significantly larger monitoring cost than healthy monolingual controls. What these results suggest is evidence for bilingualism as a cognitive reserve factor in multiple sclerosis, manifesting as preserved monitoring functions. Although inhibition was not seemingly affected by bilingualism, the authors of the study rightfully point to an important limitation of this study, that is the fact that the bilinguals tested, although fluent and proficient L2 users, were not active and immersed users of their L2. Recall, that active engagement in bilingual language use is thought to drive the effects in brain function and structure (DeLuca et al., 2020, 2019), therefore more work is warranted in active bilingual MS patient populations to better understand any effects of bilingualism in MS. Thus, the preliminary results by Avelledo et al. are, indeed, promising and suggestive of bilingualism as a reserve factor adding to maintenance of executive functioning, at least monitoring abilities in MS. Second, bilingual participants with RRMS were found to display better non-verbal executive functioning in comparison to monolingual participants matched for age, sex, and socio-economic status (Soltani et al., 2018). While these studies indicate some degree of neuroprotection from the bilingual experience it should be noted that no differences between the bilingual and monolingual cohorts were found on Flanker reaction times or verbal executive function measures in the same studies. Nevertheless, given the low participants numbers and consequently low statistical power, the results from these initial studies are promising and warrant further exploration of the impact of bilingualism on the cognitive profile in MS. To the best of our knowledge, only one study to date has investigated the impact of bilingualism on the MS brain: Ehling and colleagues (2019) administered L2 training to MS patients with bilateral lesion in the insula and temporal pole and healthy controls, who they also scanned pre- and post-L2 training. In line with literature showing that L2 training can lead to structural changes in the healthy brain (Hervais-Adelman and Babcock, 2019; Mårtensson et al., 2012; Stein et al., 2014), the authors reported increased volume in right hippocampus,

parahippocampal gyrus and putamen, whereas the healthy group showed volumetric increases in the left insula. The two groups did not differ in terms of their L2 proficiency at the end of the training. Ehling and colleagues treated their findings as indicators of unusually increased involvement of right hemispheric structures in L2 learning, and interpreted this as evidence for compensation in order to maintain normal cognitive function in the face of disease-related decline of other brain regions, therefore providing some evidence for CR in bilinguals with MS.

Despite all this promising evidence, it is worth pointing out that the impact of bilingualism may prove more challenging to measure in MS than in other conditions. The age of MS onset is younger – where the evidence for the impact of bilingualism is more variable; there are different subtypes and progressions of MS and significant heterogeneity in symptoms – resulting from diffuse damage in the condition. This variability would make the impact of bilingualism highly variable within the condition, particularly if the impact was mediated by BR or CR within executive function networks. In contrast, if bilingualism was found to have a relatively stable impact across MS despite different symptom profiles, this might indicate a compensation through increase CR mechanisms.

#### **4. Discussion and Conclusions: Recommended directions to test bilingualism and general neurodegeneration more directly in the near future**

Having discussed the cognitive and neuroanatomical literatures for both healthy (younger and older) bilinguals, as well as those pertaining to neurodegenerative clinical populations, a few points stand out related to the goals of this discussion. In light of gains in cognitive and neural reserves that active bilingualism is likely to provide, the evidence across the lifespan that supports such a claim and especially the promising indications from work on AD and MCI, there is a strong case to be made that more linking research is warranted.

Nevertheless, investigating bilingualism as an ameliorative factor has not yet been fully capitalized on. Indeed, the notion of cognitive and brain reserve is pervasive throughout the studies of neuropathology of degenerative disorders in general, yet few are the studies that investigate bilingualism within this general remit, despite very compelling reasons to the contrary. To the extent that bilingualism is one ubiquitous, lifestyle enrichment activity that could promote the accumulation of cognitive and brain reserves over time, it makes sense that research on bilingualism and neurodegenerative disorders should be more prolific than it presently is and, more importantly, that there would be a centralized goal of such research. At present, as discussed above, there is too little research juxtaposed against the importance of the potential gains on multiple fronts. Not least, the study of potential effects of bilingual engagement within an array of neurodegenerative diseases pertaining to maintenance of better cognitive functioning and/or increased brain integrity for longer can shed unique light on the nature of underlying mechanisms that remain elusive, from those related to the constructs of reserves themselves to those specific to the pathologies of distinct disorders. For the existent, yet scant research—good as much of it is—there is a lack of a central theme or goal: studies on distinct disorders do not cluster, as we submit, they should, with common questions, aims and comparability of methods/procedures. The present roadmap, beyond bringing what exists together in one place, is also meant to be a call-to-action from quantitative as well as qualitative shifts in this regard. Not only are more studies needed, but the links between them need to be better understood. Instead of studying bilingualism and AD or bilingualism and HD, for example, we would be wise to see each as part of a general program to study the potential effects of bilingualism on neurocognitive disorders in general. This does not mean, of course, that specific questions and goals should not be asked/had for individual disorders. Conversely, we submit that larger questions transcending differences from disease-specific pathology interactions should be articulated where individual disorders provide evidence at a higher level.



There is little doubt that important underlying differences between distinct disorders will translate to distinctions in how bilingualism effects will play out. However, pursuing a set of common questions as a first pass, sustained by sound linking to be empirically relevant, as we have attempted to frame herein, should add significantly to our ability to tease out the role, if any, bilingualism can have as a lifestyle enrichment for aging and neurodegeneration more broadly.

The common aim is to ask and create methods to answer the following main question: *through the lens of bilingualism as a source of accruing cognitive and brain reserves, what is the linked role of bilingualism in the potential attenuation of symptom onset/progression for neurodegenerative disease?* Since previous research seems to point in the direction that bilingualism as a lifelong activity is a good candidate contributor to cognitive and brain reserves, exhaustively investigating the common question posed above is imperative and beneficial in multifarious ways. To the extent that there is some ameliorative (neutral or subtractive) effect of bilingualism across diseases (with comparable populations of bilinguals of course) then such could highlight underlying commonalities and/or dissimilarities across pathologies—where each relates to common brain structures that are better preserved or where each is otherwise subject to compensation from reserves. Differences in the same regard would provide a distinct mirror into the limits cognitive and/or brain reserve have for subparts of particular diseases. As well as similarities between the conditions, there is variation in pathological, neurological and symptom profiles between different progressive neurological disorders. Comparison of the impact of bilingualism across disorders, therefore, provides an opportunity to evaluate the neural and cognitive mechanisms underpinning the bilingualism effect. For example, MS presents with diffuse pathology, predominantly impacting WM, whereas HD and PD display a more balanced contribution of regions of focal GM and WM atrophy. Direct comparison may reveal insights into the relative contribution of GM and WM

and may enable the evaluation of different mechanisms i.e. the impact of BR and CR when executive function networks are affected vs. the impact of compensation through CR when wider networks are disrupted.

As it pertains to intervention, we can appreciate perhaps the most important reasons to forge a new program. If bilingualism plays some role, then knowing precisely what this would be is all the more imperative since bilingualism is an organic process that can be supported better, promoted, avoided and/or even created where it does not currently exist. As scientists, it is not within our remit to associate evaluative labels to phenomena we observe. As such, we have tried to avoid throughout words like advantage, which is often used in bilingualism and cognition circles. While we cannot label something as being an advantage per se, it is possible to claim that something is more advantageous to a certain desired result than something else. Such is the very remit of intervention, making the most beneficial recommendations towards a desired goal. If bilingualism creates opportunities for increases in reserves and to the extent such reserves ameliorate the devastating impact of neurocognitive diseases, if only in masking symptoms, then at present we might refer to bilingualism as an advantageous intervention. This is mainly because there are currently very few treatments for neurodegenerative disorders beyond those designed to prolong the onset of severe symptoms and palliative care. But science is advancing quickly. In the foreseeable future, many of these diseases are predicted to be much better understood or even have been cured (e.g., Lindvall and Kokaia, 2006; Wray and Fox, 2016). But early diagnosis is crucial precisely because the undoing of physiological damage to the brain is irreversible once set in. And so, while bilingualism can be viewed as an advantageous intervention today, it could be quite the opposite in decades to come. Having an onset of overt symptoms 4-5 years later while the brain's deterioration is compensated for via cognitive and brain reserve would become severely disadvantageous when better treatments

become available. Nevertheless, and perhaps even more important in such a scenario, is knowing definitively if there is the loop with bilingualism we have suggested herein.

In sum, the initial findings about bilingualism as a factor delaying the onset of clinical symptoms of AD came from studies looking at medical records (e.g., Alladi et al., 2013). Since then, the field has moved on to experimental studies testing these claims and directly examining the differences between monolingual and bi- or multilingual AD and MCI patients (e.g., Duncan et al., 2018). As we have suggested, though, the field is ready to expand this more broadly to beyond these two disorders. As a first step, it would be extremely valuable to see similar studies to Alladi et al. (2013), at least looking at medical records done for the effects of bilingualism on HD, PD, MS and more. This should be attainable with relative ease, if the right demographic data are collected. At the same time, as a field, we need to begin (or continue, as is the case for MCI and AD) experimental research, examining clinical effects of bilingualism directly in patient populations – as evident from the review above, there are a mere few studies per disorder that cannot provide satisfactory amount of evidence for global conclusions. There is also a subset of literature looking at acute, non-progressive neurodegeneration and the effects of bilingualism on it, not discussed here due to the fundamentally different clinical profile of such disorders. However, akin to the studies reviewed herein, they predict better clinical outcomes, due to hypothesized bolstered brain and/or cognitive reserves. Most prominently, it is reported that bilingualism is a predictive factor for improved post-stroke cognitive outcomes (Alladi et al., 2016), as well as less severe expression of post-stroke aphasia symptoms (Paplikar et al., 2018). These preliminary results suggest neurocognitive effects of bilingualism even in scenarios of non-progressive neurodegeneration and opens up research avenues encompassing an increasingly wider scope on interactions between bilingualism and neurological conditions.

The program that emerges will have to consider the individually complex and variable nature of the bilingual experience itself. Historically, research on bilingualism has addressed bilingualism as a binary variable – that is, either one is bilingual or monolingual. However, there are many different types of bilinguals, ranging from native bilinguals who grow up speaking two L1s, to adult second language learners who attain fluency in a second language in and outside L2 immersion settings. Although all examples could be placed in a ‘bilingual’ group, the variability in their bilingual language experiences could translate to important distinctions in cognitive and neural effects. Significant amounts of variability within these bilingual individuals is bound to be lost if individual differences are collapsed across to form unnuanced bilingual vs. monolingual groups. Indeed, a wealth of recent research is calling for a more nuanced exploration of bilingualism and treatment of it as a spectrum of experiences that it is (Bialystok, 2017; DeLuca et al., 2020, 2019; Gullifer and Titone, 2020; Leivada et al., 2020; Luk and Bialystok, 2013; Pliatsikas et al., 2020). Needless to say, a monolingual vs. bilingual classification is no longer tenable to study the detailed effects of engagement with more than one language on CR/BR in the older age. Future studies should be careful about the level of detail in bilingualism profile data. To this end, it is recommended that studies adopt a single common or maximally comparable background questionnaires such as the Language and Social Background Questionnaire (LSBQ) (Anderson et al., 2018c) or Language Experience and Proficiency Questionnaire (LEAP-Q) (Marian et al., 2007). These are available in an impressive number of languages and do an excellent job in gathering relevant information and provide normed rubrics for composite scoring of key factors of engagement over the lifespan at various levels. Biological and clinical outcomes may vary depending on a range of factors, such as, but not limited to age of acquisition, frequency and context of language use, immersion in language environments and more. It is important to capture this level of detail, which would allow one to test people within the bilingual community without the need of a monolingual

control group (more ecologically valid bilinguals-to-bilinguals comparisons). Testing individuals within the same community based on their differences in bilingual language experiences and engagement may also allow us to eliminate some of the social confounding effects that are inevitable when comparing two groups drawn from distinct environmental populations.

Finally, it is important to stress that bilingualism as a CR/BR factor does not exist in isolation from other CR/BR contributors, any more than other lifestyle enrichment factors would do (e.g. high degree of physical exercise is not mutually exclusive to higher levels of education). In fact, since more than half the world is bilingual, a much higher percentage of the general population than high education and individuals with a balanced diet and high engagement with physical activity, bilingualism is more diverse and diffused and, thus, likely to co-occur with other relevant life-style enrichment factors. Unfortunately, many studies that investigate the effects of bilingualism on building up CR/BR, functionally ignore the potential effect of co-occurring factors (Valian, 2015), such as physical exercise, education, occupational attainment, premorbid intelligence, or engagement in intellectually demanding leisure activities. Future research has to bring together these parallel strands of research and consider bilingualism as part of wider set of CR/BR factors, alongside as well as above and beyond the effects of co-morbid lifestyle factors. Only then will it become possible to control for other potential confounds and establish with greater clarity the unique contribution of bilingualism in improving CR/BR or any of the other factors. Moreover, in our effort to make sure that this emerging program contributes to the better understanding of the underlying biological mechanisms of bilingualism and its contribution to improved clinical outcomes, future research will have to be a truly interdisciplinary enterprise.

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