

Determining the quality of leafy salads: past, present and future

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1 **Determining the quality of leafy salads: past, present and future**

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5 **Abstract**

6 The relatively high proportion of avoidable waste from leafy salads and the under-consumption of
7 fruits and vegetables generally is contributing toward renewed interest in the value of on-pack dates,
8 particularly those that indicate quality. Current methods of predicting shelf-life in fresh vegetables and
9 salad are relatively conservative due to the high variability of the product and few reliable markers that
10 can be used to predict shelf-life. This is evidenced by the proportion of wastage in this category where
11 fresh vegetables and salad account for almost a quarter of all avoidable food waste by weight. We have
12 looked at the historical context in which date markings have been derived, how they function currently
13 and look at how the current system could be improved. We review the three primary factors that
14 influence the quality of a product – microbiology, visual quality, aroma – and suggest that if more
15 accurate predictions of shelf-life are to be obtained non-destructive methods of testing need to be
16 developed in order to provide the consumer with accurate information about the current state of the
17 product.

18 **Keywords:** shelf-life; salad; non-destructive; waste.

19 **1. Introduction**

20 *1.1 The fresh produce industry*

21 Fresh produce is a category that encompasses farmed horticultural products, most commonly fruits and
22 vegetables. Globally the yield and value of this sector has been increasing steadily over the last decade,
23 and this trend is set to continue. From 2008 to 2018 global vegetable production increased from $4.4 \times$
24 10^8 to 6.4×10^8 tonnes and was forecast to maintain this growth (Euromonitor International, 2019). In
25 Europe, 2.2 million hectares of land were used to produce fresh vegetables with nearly half coming
26 from just three countries: Italy, Spain and Poland. Within that, approximately 17.8 % of the land is
27 used for leafy and stalked vegetable production (De Cicco, 2016). The United Kingdom (UK)
28 dedicates 78,000 hectares to vegetable and salad production (DEFRA, 2018a).

29

30 In the UK, which historically has one of the highest consumptions of fruit and vegetables in Europe
31 (Eurostat, 2018), 46 grams of leafy salads were purchased per person per week (DEFRA, 2018b). In the
32 last decade, the number of prepared leafy salad items purchased has doubled in the UK from a spend of
33 519 to 1100 million pounds showing an increase in the desire to consume more conveniently prepared
34 leafy vegetables as part of a balanced diet (Kantar World Panel, 2018). The desire for more leafy
35 vegetables, along with increases in population, has resulted in a significant increase in importing leafy
36 vegetables to the UK over the last couple of decades (Figure 1).

37 **[Figure 1]**

38

39 *1.2 Challenges facing the fresh produce industry*

40

41 There is a mounting pressure on the entire global food system to increase sustainable food production,
42 to cope with the growth in population numbers and the dietary changes that occur as populations

43 become more affluent (Gerbens-Leenes et al., 2010). It is estimated that food production will have to
44 increase by 70% by the year 2050; not only will it have to increase in volume, but also in safety and
45 nutrition (SEC(2010)379).

46

47 Alongside pressure from an increasing population, there are guidelines from governments and health
48 organisations to increase consumption of fruits and vegetables. The World Health Organisation (WHO)
49 recommends that people consume 400 g of fruits and vegetables per day to improve overall health.
50 However, this goal is not commonly achieved (EUFIC, 2012). Increased production of fruits and
51 vegetables is one part of the solution, another is increasing the consumption of those which have been
52 grown, harvested and purchased. The majority of food waste in countries with highly developed food
53 chains occurs with consumers, and the longer the consumer keeps the food after purchase the less likely
54 they are to consume it (Porat et al., 2018). As the produce ages the consumer views it as less valuable,
55 due to its perceived decline in quality and safety. Often food that is acceptable to eat is wasted; in the
56 UK in 2012 it was estimated that 37.8% of leafy salad purchases ended up as avoidable waste (Quesada
57 and Murphy, 2014).

58

59 Food waste is a multifactorial problem and losses are not always avoidable. However, there are many
60 aspects to improve on and these are covered by Sustainable Development Goal 12.3 (FAO 2019). One
61 particularly important area is on-pack dates. In the majority of cases, where a date is present on the
62 pack (best-before or use-by) it is indicating either safety or quality of the pack contents. With respect to
63 safety there are robust scientific methods that are used to define the date, although a margin of error is
64 usually applied, which itself may increase waste. With quality the consequences of errors are less
65 serious for consumer health and, as such, the ways in which the dates are derived are often quite
66 rudimentary. This leaves larger margins for error and can potentially mislead the consumer, causing
67 them to discard the salad when it is still safe to consume. Approximately 70 % of the time consumers

68 use on-pack dates to decide whether or not a salad is 'okay' to consume. Similarly, the appearance is
69 also cited as a deciding factor 70 % of the time; in contrast, less than 10 % of respondents said that
70 smell was used (Lyndhurst, 2008). This highlights the importance of providing accurate information to
71 the consumer and that consumers often rely on visual cues when evaluating a product. The situation is
72 further complicated by the fact that consumers often open the bag and consume some of the product
73 immediately afterwards, but then often keep the remainder for another day. The combination of
74 changing the gaseous atmosphere inside the bag and manual handling of the leaves often renders the
75 'use-by' date aspirational, to the extent that some suppliers advise that bags are guaranteed until the
76 'use-by' date or 24 hours after opening the bag, whichever is soonest. Educating sustainability-minded
77 consumers about what constitutes real deterioration may help to alleviate some of the waste that occurs
78 when consumers throw away product prior to the end date on the pack. Equally, encouraging disposal
79 of waste salad into compost rather than landfill will have benefits for sustainability in the home. Retail
80 waste can be on a much larger scale, for example when shelves are stacked with salad products in
81 anticipation of good weather, only to find that unseasonable rain and cold weather (a common feature
82 of a UK summer) drives consumers away from salad purchase. In these cases developing better systems
83 for collection and valorization of wasted leaves and packaging are needed to improve sustainability
84 goals.

85

86 One of the biggest barriers the industry has to being able to provide accurate information to the
87 consumer is the lack of reliable tests for markers of quality (Spadafora et al., 2016; Tsironi et al.,
88 2017), and those that do exist measure the current status of the product rather than providing any
89 predictive information relating to shelf-life (SL). As a consequence, the quality indication given by use-
90 by dates is often tenuous; furthermore, when it is suspected that quality will be diminished and a
91 shorter SL is required, there is little evidence to back this up and the date on pack often stays the same
92 regardless of what quality assessments were made at harvest or at factory intake.

93

94 This review will explore the options available to suppliers and retailers that would help reduce the
95 volume of food loss and waste that occurs in the ready-to-eat salad industry. This will include an
96 evaluation of the technologies available for predicting shelf life of the leaves before they are packed,
97 ways of dynamically assessing quality loss during shelf life, and advice that may be given to consumers
98 that would help prevent food waste from bagged salads in the home.

99 **2. Shelf-life: brief history and definitions**

100 *2.1 A history of shelf-life legislation*

101

102 As long as there has been trade there have been rules and customs. Early food law was primarily
103 concerned with food adulteration (Sophia, 2014). With the rise of centralised distribution in the food
104 supply network starting in the 1970's more advanced methods of stock control were required (Moore,
105 1991). Marks and Spencer introduced sell-by dates in the UK in 1973 to keep track of stock (Marks and
106 Spencer, 2020), but that was not intended to convey information to the consumer. It was not until 1980
107 that there was a statute requiring dates to be included on packaging informing consumers of quality. A
108 date of 'minimum durability', now commonly known as 'best before', was introduced in the UK
109 (SI1980/1849) soon after similar legislation (79/112/EEC, 1978) was introduced to the European
110 Economic Community (EEC). Use-before dates were introduced in the same document, and later
111 revised to the wording 'use-by' (89/395/EEC, 1989). A year later the UK introduced use-by dates into
112 its own legislation in an amendment to the Food Labelling Regulations (SI 1984/1305, 1984). The
113 introduction of a date of minimum durability was first discussed by Codex Alimentarius in 1965, where
114 the committee agreed with a statement from the UK delegates (ALINORM 65/22, 1965):

115

116 *'Much depends on the quality and freshness of ingredients and on distribution and storage conditions.'*

117

118 The next mention of a date of minimum durability was in 1972 when a standard list of date markings
119 was discussed, to consolidate the markings being used (ALINORM 72/22, 1972). The first appearance
120 of the definition in a similar form as it is today was presented by the Federal Republic of Germany:

121

122 *“If the minimum durability date was applied in such a manner so that foods exceeding the date and*
123 *which are still in good condition were not removed from the market, then both the producer and the*
124 *consumer would benefit, the latter in terms of possibly lower priced foods.”* (ALINORM 74/22, 1974).

125

126 They also stated that: *“without such an application of this type of date marking provision, the risk*
127 *existed of restricting distribution to the larger, higher volume retailers.”*

128

129 However, in the UK the attitude was still of the view that the date of minimum durability was
130 unnecessary other than for stock control purposes, and that minimum durability was 'open to
131 interpretation', and argued that the SL would be variable depending on the storage conditions used by
132 the consumer (Sawyer et al., 1980). The best-before date remains controversial (Neff et al., 2019) and
133 the definition is still being discussed (REP18/FL, 2018).

134 **[Figure 2]**

135 *2.2 Legal definitions relating to shelf-life*

136

137 The European Union set out two different formats for on-pack date labels; the first, 'use by', is for
138 products that are likely to be injurious to health at a certain point in time. The second date label is the
139 'date of minimum durability', or 'best before' which is the 'date until which the food retains its specific
140 properties when properly stored' (1169/2011). These static dates on the packs of fresh produce can be
141 considered the SL of the produce within. However, 'shelf-life' is not specifically used in EU labelling

142 legislation, but it does appear in (2073/2005) related to the microbiological criteria of food (Article
143 2,f):

144 *“‘Shelf-life’ means either the period corresponding to the period preceding the ‘use by’ or the*
145 *minimum durability date, as defined respectively in Articles 9 and 10 of Directive 2000/13/EC.”*
146

147 The words ‘Shelf-life’ do appear in a statutory instrument in the UK, but the definition refers to ‘use-by’
148 and ‘best-before’ definitions in EU legislation (SI 2014/1855).

149

150

151 Unlike other categories in the food industry, the fresh produce industry has limited options when it
152 comes to food processing and preservation. Because of this, the life of fresh produce is particularly
153 short post-harvest. This is certainly true of leafy salads, where products are not expected to last longer
154 than two-weeks post-harvest (Tsironi et al., 2017; Bell et al., 2017). The most significant reason for
155 accurate communication of SL by a use-by date is ensuring microbiological safety. Any product
156 designated as RTE must carry a use-by date (EC 2073/2005) and, since bagged salad leaves are usually
157 in this category, the suppliers do not have a choice but to impose a use-by date rather than a best-before
158 date. It is a criminal offence to sell food that has passed its use-by, but this is not true for food that is
159 past its best-before date (178/200, 2002) although retailers often do not sell food past its best-before
160 date.

161

162 Although leafy salads are required to have use-by dates, some products carry a best-before date where
163 it is assumed further processing, e.g. cooking, will occur in the home – for example with products such
164 as sliced kale or spinach. This leads to some anomalies in the current retail system: spinach sold as a
165 single line bagged salad is classed as RTE and is subject to a ‘use-by’ date. The same type of leaf is
166 sold as a different line with other leafy green vegetables that are marketed for cooking and therefore
167 has a ‘best-before’ date on pack. Since there is nothing to stop a consumer using a vegetable spinach in

168 a salad, or blending sliced kale into a smoothie, it is clear that the distinction between use-by and best-
169 before is a somewhat artificial construction that doesn't necessarily protect consumers who are
170 consuming them raw from microbiological safety breaches. Best-before dates are set to give the
171 consumer an indication of the decline in the quality of the product. As the decline in quality is a result
172 of decay and senescence, which are biological processes, there are many different inputs and pressures
173 that influence the decline. Variance in salad crops are attributed to differences in growing conditions
174 such as light intensity (Fu et al., 2012), and irrigation strategy (Luna et al., 2012; Allende and
175 Monaghan, 2015). As well as the agronomic inputs, the genetic factors such as species and cultivar,
176 influence the variability in the post-harvest longevity of the product (Ntsoane et al., 2016; Bell et al.,
177 2017; Jasper et al., 2020). Furthermore, as the leaves of the plant mature at different rates, there will be
178 significant differences in the quality of leaves from the same plant. Because of this, the quality of the
179 leaves within the individual bags may be highly variable. All of the pre- and post-harvest factors make
180 accurately assessing a product's SL difficult, and interplant variability is one of the biggest challenges.

181

182 Commercially, all produce within a particular plot of land is planted and harvested at the same time.
183 Within the plot there will inevitably be some variation in rates of growth and development, plus there
184 will be leaves of different developmental stages within the same plant. Therefore, leaves of different
185 maturities are harvested together, meaning that the physiology and chemical composition will be
186 different between leaves in the same bag. Whenever a ready-to-eat (RTE) salad bag is assessed the SL
187 will be based on the average for all the leaves within the pack. This variation increases the difficulty in
188 defining SL, and as to why the date on packs is set conservatively.

189

190 Suppliers of fresh produce will choose a use by date that is a set number of days after the produce is
191 packed. This date has a margin of error, perhaps two days, and this interval will stay static throughout
192 the year, with the occasional adjustment downwards if the crop is known to have a significant reduction

193 in quality. Therefore, the date on the pack is set to cover the worst-case scenario, which is good for
194 ensuring public health, but sub-optimal for minimising waste (Lee et al., 2015). Food waste associated
195 with these products could be mitigated by retail and domestic purchasers with better planning and
196 logistical tools (for retailers) to improve the relationship between supply and demand. However, with
197 current supply chains requiring several days between harvest and point of sale, and with rapidly
198 fluctuating weather conditions driving very short-term fluctuations in what consumers choose to eat
199 with a crop that takes several weeks to develop from sowing to harvest, managing supply to
200 consumption patterns is challenging. Alternative supply chains are discussed in the section below that
201 may enable shortened crop cycles and more localised supply chains that may both improve quality and
202 reduce waste.

203

204 There is a vast amount of literature assessing different facets of fresh-produce physiology and
205 biochemistry over SL (e.g. Wagstaff et al., 2007; De Corato, 2020). However, there is a disconnect
206 between the information gathered in academia, and the dates that are placed on the packs of consumer
207 goods. This is often because the advanced methods used in academia do not translate to industry, due to
208 practical, economic and technological constraints. Moreover, studies are rarely repeated across the
209 seasons and varieties appropriate for an individual type of crop. Hence, markers may be indicative of
210 SL under a certain set of conditions but as conditions change these markers often do not produce
211 generalised values in a way that is useful for industry to adopt.

212

213 There are many ways of quantitatively assessing quality attributes that are linked to SL. The challenge
214 for those wishing to implement such measures is that the underpinning biology that regulates leaf
215 degradation and quality loss is highly variable depending on factors linked to plant development,
216 agronomy and post-harvest handling. The following sections explore quality attributes linked to SL,

217 providing information on the biological factors underpinning the measurable symptoms, methods for
218 quantitatively analysing each factor or its symptom, and a review of available technologies that can
219 currently predict the development of a quality marker.

220

221 ***2.3 The supply chain of RTE leafy salads***

222

223 The food supply chain for ready to eat or ready to cook cut fresh vegetables can be rather long, given
224 the delicate nature and cellular vulnerability of these plant products. For example, if a product is grown
225 in southern Spain for consumption in the UK it can be 24h between harvest and starting its journey,
226 during which time it is imperative to remove the field heat from the crop as rapidly as possible (Bell et
227 al., 2017) and to thereafter keep it at optimal storage temperature so that metabolic processes are
228 arrested without causing chill damage. It can take three days to transport the crop by road to the UK,
229 with temperatures often highly variable between different parts of the lorry. On arrival in the UK the
230 crop may spend another 24-48 hours being washed, processed and packed before it is distributed to a
231 retail outlet. Typically a use by date on pack can be five to seven days after packing, meaning that the
232 product has to meet quality threshold criteria relating to appearance, safety and organoleptic
233 characteristics for at least ten days after harvest. Therefore, the care with which the product is handled
234 and the integrity of the cold chain through which the product moves after harvest is absolutely critical
235 to its ability to meet quality and safety requirements.

236

237 Sub-optimal storage conditions can lead to increased quality and safety issues because the storage
238 temperature will influence the rate of respiration and the rate of microbial growth (Løkke et al., 2012;
239 Alongi et al., 2019). With a longer supply chain, there is a greater potential for temperature abuse

240 which can be detrimental to the product and increase the rate of deterioration. The longer the product
241 takes to get to the retail shelf after packing, the less time the consumer has to enjoy the product before it
242 reaches the end of shelf-life. Whilst there is encouragement to reduce the length of supply chains and
243 grow more of the crop in the country where it is going to be consumed, e.g. through indoor farming, it
244 will be many years before these initiatives can account for a significant portion of the ready to
245 eat/ready to cook vegetables that are currently produced in Europe for consumption elsewhere. It is
246 therefore valuable to continue to apply effort to improving cold chain management and to innovations
247 in packaging that lead to increased quality of the product at the point of consumption.

248 **3. Microbiology and shelf-life**

249

250 With respect to SL, safety is the most important factor. The ‘use-by’ date, which is defined in relation
251 to microbiological safety, is in place to protect the consumer. It is an offence to sell any product past its
252 stated ‘use-by’ date. For leafy salads, the control of micro-organisms is one of the primary concerns;
253 this is because of the relatively limited processing options available. Traditionally, salad vegetables do
254 not carry any form of date as they are often unpackaged. However, with rising demand for
255 convenience, leafy salads are increasingly being sold as RTE. Any product designated as RTE must
256 carry a use-by date (EC 2073/2005). Often, a product that will be sold as RTE is further processed for
257 added value – cut into portions, for example. As RTE products are not going to be further processed by
258 the consumer, they must be safe to eat within a stated timeframe. There are very severe consequences,
259 both financially and reputationally, for a business if there is a food poisoning outbreak from their
260 product (Koukkidis and Freestone, 2018). As a consequence of having relatively few tools to ensure
261 safety and severe consequences of injuring the consumer, the date on the pack is often a conservative
262 estimate.

263

264 3.1 Causative agents of microbial problems

265

266 At every stage in the supply chain, there is an opportunity for micro-organisms to contaminate food.
267 Often the environment in which the food is produced, be it open-field or hydroponic for example, or
268 the properties of the foodstuff itself are determinants of which micro-organisms will develop
269 (Söderqvist, 2017). There are three micro-organisms that have specific regulations pertaining to the
270 safety of leafy salads; these are *E. coli* 0157:H7, *Listeria monocytogenes* (LM), and *Salmonella* (Table
271 2). *Salmonella* and LM have regulations that are in place while the product is on the shelves. In
272 contrast, the law for *E. coli* is only applied during the manufacturing stage, as although it can be
273 injurious to health, it is not known to grow on leafy salads under RTE conditions (Abdul-Raouf et al.,
274 1993). Although there is evidence that LM and *Salmonella* can grow at chilled temperatures, these
275 organisms are not generally considered to contribute to the spoilage of the salad product (Horev et al.,
276 2012). These organisms are important with respect to SL. However, we are primarily focused on
277 quality changes and therefore, they shall not be discussed in detail in this review.

278

279 Micro-organisms are part of the many factors that contribute to the spoilage of food. However, as with
280 many processes in biology, no single factor is entirely responsible as physical, chemical and
281 microbiological factors all contribute. Bacterial spoilage is often associated with slime and a watery
282 appearance (Tournas, 2005) caused by the formation of biofilms and/or by breakdown of the
283 underlying leaf material. In addition to producing mycelium and spores, fungi have also been
284 associated with a watery appearance, therefore the causal organism of similar symptoms is not always
285 straightforward to identify by appearance alone. Unsurprisingly, the species or micro-organisms that
286 are able to survive and even replicate at refrigeration temperatures are most commonly associated with
287 food-spoilage such as those belonging to the *Erwinia* species.

289 Routine testing for food spoilage organisms is not standard practice. This may be due to the economics
290 of administering these tests, the lack of guidance on testing the less frequently occurring organisms,
291 lack of knowledge about the relationship between organism load and the prevalence of symptoms, or
292 lack of knowledge about the underpinning colonisation and disease development to provide informative
293 predictive or actionable data.

294 ***3.2 Evaluation of microbial load***

295 There are legally defined microbiological sampling and testing methodologies for establishing SL (EC
296 2073/2005, 2006). Because of this, microbiology is unique as a measure of quality in that the same
297 criteria that establish the date on the pack are the same for every product that is sold within a particular
298 jurisdiction. The standard methodology for assessing the microbiology of a product is defined in
299 Commission Regulation 2073/2005 (2006), where the specific ISO method for testing is referred to.
300 Aerobic Colony Count (ACC) is often used; thresholds vary for what is classed as unacceptable, but are
301 usually in the range $10^5 - 10^7$ colony forming units per gram (cfu/g) (Health Protection Agency, 2009;
302 Calonica et al., 2019). Values in excess of this figure suggest the microbial flora is considered to be
303 from one predominant organism (Health Protection Agency, 2009).

304

305 When measuring the microbiology over SL in RTE products, samples are taken at the start of
306 production and at set points throughout the SL period. Organisms that are relevant to the safety of RTE
307 salads are highlighted in Table 2. Often the product is on the shelves before the results of the tests are
308 known as the current testing methods usually require 48 hours of incubation time. So, if the results
309 come back positive for pathogenic micro-organisms, products have to be removed or recalled
310 depending on how far they have made it through the supply chain. A lot of research has been

311 undertaken to try and develop novel non-destructive methods of quantifying micro-organisms and the
312 majority of these methods are based around imaging techniques (Pan et al., 2018; Herrero-Langreo,
313 Scannell and Gowen, 2020).

314

315 For a method to be truly useful at assessing microbial accumulation during SL it has to enable
316 measurements to occur while the product is still in its packaging, and for organisms related to spoilage
317 there has to be some knowledge of what level of abundance should indicate a cause for concern. To the
318 best of the authors' knowledge, there are no implementations of such a system. There are
319 commercialised methods for the detection of various aflatoxins in nuts and dried fruits, but there are yet
320 to be similar methods in the fresh salad industry (Yanniotis et al., 2011; Wu, Xie and Xu, 2018). It is
321 usual to see higher aerobic colony counts in products that have not been stored adequately. Due to the
322 logistics of the supply chain, the retail environment, and the minimal processing options, leafy salads
323 often have unsatisfactory numbers. Calonica et al. (2019) found that only 8.3% of samples of salads
324 taken from retailers were satisfactory ($< 10^5$ cfu/g) and by the end of shelf-life 80% of samples were
325 unsatisfactory ($> 10^7$ cfu/g). ACC gives an indication of the overall microbial status of the product and
326 is not suitable as an indicator of specific organisms. As the microbial status of a leafy salad is often
327 unsatisfactory, and that there are relatively limited options for controlling and monitoring micro-
328 organisms, there is a large amount of work in research and development for discovering methods that
329 can reduce microbial load and still deliver the quality of product that the consumer demands.

330

331 ***3.3 Preventing microbe-derived quality loss***

332

333 Controlling micro-organisms on leafy salads affords far fewer technologies than most other food
334 categories, since thermal treatments, which are well developed, are not feasible on salad leaves due to
335 the perishability of the crop. There are numerous ways in which growth of micro-organisms can be

336 controlled, and it is a highly active area of research, reflecting the economic importance of this problem
337 (Costa et al., 2011; Mogren et al., 2018). There are broadly two different approaches to controlling
338 micro-organisms, physical and chemical.

339

340 3.3.1 *Physical methods of preserving fresh produce*

341

342 Physical methods of controlling micro-organisms, apart from heat treatment, include treatments such as
343 modified atmosphere packaging (MAP) and radiation-based techniques. Ultraviolet (UV) light has been
344 studied in its application at reducing the microbial load on leafy salads, and has been found to be
345 effective (Ignat et al., 2015); however, there is the possibility of damaging the leaves with high levels
346 of exposure. The UV radiation disrupts DNA replication and transcription in its germicidal action, but
347 its action can also cause quality defects such as increased respiration, which is unfavourable as far as
348 storage life is concerned, and in strong enough doses can physically degrade the leaves (Martínez-
349 Hernández et al., 2015). Irradiation techniques using gamma radiation have been approved for use on
350 lettuce and spinach in the USA by the FDA (Goodburn and Wallace, 2013), and have been shown to be
351 effective in many studies (Chun et al., 2010; Olanya et al., 2015). However, there is conflicting
352 evidence from RTE salads whether these types of treatment persist through shelf-life or just exert their
353 effect as a one-time decontamination (Goodburn and Wallace, 2013). There does not seem to be a large
354 take-up of this technology in the fresh produce industry, partly due to economic factors, but also due to
355 consumer concerns over irradiated produce (Bearth and Siegrist, 2019).

356

357 Modifying or regulating the atmosphere inside the packaging of a product has been used extensively
358 within the fresh produce industry, and there are many reviews on the topic (Caleb et al., 2013; Hussein
359 et al., 2015). Typically, in MAP varying combinations of nitrogen, oxygen and carbon dioxide are used
360 depending on the product. Noble gases, which have low reactivity and no odour, have also been

361 investigated in combination with ‘traditional’ gases and found to be effective in maintaining the quality
362 of rocket (Char et al., 2012). However, in the same paper it was also reported that argon-enriched
363 atmospheres increase respiration around 15%, which may reduce SL. The modified atmosphere is
364 achieved either by gas flushing to displace the air inside the bag with a desirable composition of
365 nitrogen (or other noble gas), oxygen and carbon dioxide (active MAP) or by using microperforations
366 in the packaging to balance the respiration rate of the product with gas exchange between the internal
367 headspace and the external environment (passive MAP). Passive MAP can take several days for
368 equilibrium to be reached and, in both cases, the evolution of the internal atmosphere is dependent on
369 factors controlling the respiration of the fresh product, e.g. temperature. If the permeability or
370 environmental conditions are not optimised then the quality of the product will be severely
371 compromised (Ares et al, 2008). There are many studies that show the attenuation of micro-organisms
372 using modified atmospheres (Ioannidis et al., 2018; Kapetanakou et al., 2019). However, once the pack
373 is opened the benefits of the MAP are lost. There are several packaging parameters that affect the
374 atmosphere within the bag, including film thickness, number of perforations, orientation of polymer
375 chains and polymer type. For packaging of leafy salads polypropylene is the most common polymer,
376 but the packaging parameters will vary depending on the product. The atmospheric conditions in MAP,
377 which are usually low O₂, CO₂ and high nitrogen compared to atmospheric composition (Campbell-
378 Platt, 2017) can give rise to negative quality aspects such as discolouration and off-odours (Nielsen et
379 al., 2008; Tudela et al., 2013). However, there are concerns over the sustainability of some of the
380 materials used to package RTE salads, with recycling options severely limited. There is pressure to
381 develop biodegradable, compostable or more easily recyclable packaging options that still retain the
382 ability to control quality of the plant material within (Roohi et al., 2018).

383

384 *3.3.2 Chemical methods of preserving fresh produce*

385

386 Chemical methods of controlling micro-organisms are far more numerous, which may reflect the
387 commercial viability of these methods for controlling micro-organisms. As vegetables tend to be
388 washed to remove soil and debris, it makes practical and economic sense to use this stage to sanitise the
389 produce for micro-organisms. Simply washing the produce in chlorinated water remains one of the
390 most common practices when it comes to controlling micro-organisms on fresh produce. However,
391 questions have been raised as to whether or not the results from chlorine washing are significantly
392 different to washing with water alone (Luo et al., 2011) and there has been increasing pressure from
393 regulatory authorities to reduce or remove chlorination from RTE products (Uhlig et al., 2017). There
394 are many alternatives to chlorine, many of which are based on weak organic acids such as citric, malic
395 and tartaric acid. The use of weak organic acids is based around overwhelming the ability of bacteria to
396 remove protons from their cell interior and therefore not being able to effectively reproduce as they
397 have to expend energy pumping out protons from their interior (Akbas and Ölmez, 2007). There are
398 many examples of different chemical combinations in the literature, with different modes of action
399 such as thymol or carvacrol, which are both thought to increase the membrane permeability of bacteria
400 through interactions of the phenol group and its destabilised electrons with the cell membrane (Zhou et
401 al., 2007). Peroxyacetic acid produces reactive oxygen species which can damage DNA and lipids of
402 bacteria; furthermore, it can denature proteins and enzymes by oxidising disulphide bonds which also
403 increases membrane permeability (Vandekinderen et al., 2009). Cuggino et al., (2020) found that
404 benzyl isothiocyanate (BITC) was synergistic when combined with chlorine to increase the
405 effectiveness of decontamination over chlorine alone. Although they did state that the results may have
406 been due to the change in the pH rather than the antimicrobial properties of the BITC. Other plant-
407 derived compounds such as *Origanum vulgare*, which is derived from oregano, has been shown to be
408 effective in reducing *E. coli* O157:H7 packed spinach and lettuce when combined with traditional
409 sanitisers such as sodium hypochlorite (Poimenidou et al., 2016). Novel plant-derived compounds such
410 as BITC, oregano extract and organic acids are desirable not only for their effectiveness at

411 decontaminating salad leaves but also because they are not required to be stated on the label as they are
412 generally regarded as safe (GRAS) and or classified as processing aids. This is an advantage as
413 consumers are wary of decontaminants (Aoki et al., 2010). Ultimately it comes down to price and, if
414 not already approved, getting the product approved by governing bodies; many of the alternatives to
415 chlorine are not economically competitive.

416

417 *3.3.3 Nanotechnology and its role in food packaging*

418

419 The incorporation of nanomaterials into food packaging is an area of research that is in the ascendancy.
420 Antimicrobial elements such as silver are being incorporated into packaging with success (Costa et al.,
421 2011). However, as the technologies surrounding the use of nanomaterials is developing, the regulatory
422 authorities have yet to form a consensus as to the efficacy and safety of many of the technologies and,
423 therefore, few examples exist within the food industry (Eleftheriadou et al., 2017). This is particularly
424 true of the use of heavy metals, such as silver, which can have detrimental effects on human health and
425 the environment (Tóth et al., 2016). One of the concerns with incorporating sensors or nanomaterials
426 into packaging is the effect on the recyclability of the packaging; reducing food waste at the cost of
427 increasing packaging waste is not a desirable trade-off.

428

429 **[Table 2]**

430

431 *3.4 The influence of seasonal and agronomic factors on microbial quality*

432

433 One of the many reasons why it is hard to predict the SL of a product is due to the fluctuating
434 environment in which the product is produced. The majority of leafy salads are grown in open-field;

435 therefore, weather and seasonality play a role in determining the microbiological safety and the quality
436 of the product. Caponigro et al., (2010) looked at six different RTE salad products from Italian
437 supermarkets over two years and found that microbial loads peaked in the autumn months. It has been
438 suggested that during periods of higher rainfall bacteria are better able to spread and be carried to
439 different locations which may be a more of a factor than temperatures in accounting for the differences
440 between seasons. However, the variability in bacterial loads is not consistently higher in the
441 autumn/winter months. Rastogi et al., (2012) found that there was a one-log decrease in culturable
442 bacteria of lettuce grown in the winter season compared to the summer season. It is more likely that
443 high rainfall leads to more soil splash onto the leaves and contamination through that more immediate
444 route, rather than transfer in moisture-dense air between fields. Often it is atypical weather events such
445 as high rainfall and flooding that are positively correlated with increased microbial contamination
446 (Medina-Martínez et al., 2015), supporting the hypothesis that bacteria are transferred from the soil to
447 the leaves. This is a particular concern when considering climate change and its potential for increased
448 variability in weather conditions and the frequency of which extreme weather events occur (Liu et al.,
449 2013).

450

451 Leafy salad crops that are field-grown have many more avenues for contamination than those that are
452 grown in soil-less systems. Field-grown crops may also be exposed to contamination from livestock in
453 surrounding fields, wild animals, standing water or manure fertiliser. In contrast, produce that is grown
454 under-protected and/or soil-less systems, such as hydroponics, is able to be more tightly controlled.
455 Manzocco et al., (2011) found that hydroponically grown lamb's lettuce did indeed result in a lower
456 microbial count (Total Coliform and Pseudomonas) when compared with a soil-grown crop. However,
457 there was no difference in Enterobacteriaceae, which hydroponically grown crops are also susceptible
458 to as these organisms are typically found in contaminated water supply and can enter the plants via the
459 roots (Lenzi et al., 2021).

460

461 As well as the variation from seasonal influences, and that of the growing environment, the plant
462 maturity also has an impact on the SL of the product. A consistent finding is that immature leaves tend
463 to have higher respiration rates than mature leaves. Higher respiration rates potentially reduce SL as the
464 leaves may degrade quicker than those with lower respiration rates (Martínez-Sánchez et al., 2012;
465 Hunter et al., 2017). It has also been observed that immature leaves have higher microbial counts than
466 those that are at harvest maturity (Rastogi et al., 2012; Williams et al., 2013; Dees et al., 2015). It has
467 been suggested that as the plant matures, selective pressure on micro-organisms occurs which accounts
468 for the decrease in micro-organisms present on mature leaves, but this has not been proven, and often
469 the seasonality effects are a confounding factor. The many different factors that can influence the
470 microbiology of salad leaves make forecasting how the safety and quality of a product will change
471 throughout the year challenging. As it is difficult to predict how micro-organisms develop on salad
472 crops from the growing stage, processing the leaves and storage in the consumers home, SL dates are
473 often conservative to minimise the chance of ‘injuring the consumer’ at the expense of increasing
474 waste.

475

476 ***3.5 Modelling and predicting microbial growth***

477

478 The importance of keeping the consumer safe and meeting the quality standards that they expect are top
479 priorities, because of this, predicting the growth of micro-organisms is a well-studied area. Typically,
480 there are three classes of predictive modelling: primary modelling, where a few kinetic parameters are
481 measured such as lag time or growth, and a growth rate with respect to time is calculated; secondary
482 modelling, which incorporates environmental variables such as temperature and their effect on the
483 parameters from the primary model; tertiary modelling, which are consumer friendly packages
484 designed for food business operators to be able to produce models of microbial growth, evaluate the

485 safety of their products, and inform SL estimation. ComBase (<https://www.combase.cc>) provides links
486 to many of these software packages. These models allow food businesses to estimate levels of micro-
487 organisms at the time of consumption and factor in many different variables such as temperature, pH
488 and preservatives (Psomas et al., 2011).

489

490 Often there are many different variables in the food supply chain that can affect the growth of micro-
491 organisms, which are not captured within these models. The consequence of this is that companies will
492 apply a conservative margin of error on the use-by date, of at least two days, which may reflect the lack
493 of confidence in the underlying model. The length of time it takes for the product to reach the shelves
494 after packaging is not always predictable and therefore providing for this also contributes to
495 conservative labelling. There are always going to be errors in predictive modelling as it is not feasible
496 to take all possible scenarios into account. The margin of error is applied to avoid human disease, but
497 as a consequence there may be more wastage (Wilson et al., 2017). With an increasing focus on waste
498 and sustainability, and as more data are collected and models are further developed, margins of error
499 may be reduced and potential wastage avoided. With growing research into dynamic methods of
500 assessing micro-organisms and particularly the use of imaging methods, models will be produced that
501 incorporate these measurements to provide more accurate predictions, or real-time measurements.
502 Siripatrawan et al., (2011) found that they could detect E.coli using hyperspectral imaging (HI) on
503 inoculated spinach leaves, and were able to predict the number of organisms from the imaging data
504 using a neural network based model. Kang et al. (2011) were able to detect faecal contamination, which
505 is a common route for pathogens to enter the food chain, using HI with romaine lettuce samples.
506 However, there has yet to be any application of these methods and models in the retail environment.

507

508 When considering spoilage and quality, the underlying models which are used to implement a best-
509 before date are far less developed, than those that predict use-by dates, if they are used at all. There is a
510 lack of research into markers that can be used to reliably predict quality, creating a barrier in
511 negotiating an extension or reduction of the date on the pack as the supplier does not have sufficient
512 evidence to back-up their perceived notion of quality. The consequence of this is that the date on the
513 pack often does not change when the quality, and therefore shelf-life, does.

514 **4. Human perception of quality**

515 Often, the first and most significant parameter a consumer uses to decide if they will purchase or throw
516 away a salad product is their visual perception (Paakki et al., 2019). The appearance is the first stimulus
517 the consumer is faced with and is often used as a metric for acceptance or rejection of the product
518 (Mielby et al., 2012). Therefore, having a good understanding and testing methodology for visual
519 aspects of a product is important.

520

521 ***4.1 Visual disorders associated with leafy salads***

522

523 With leafy salads, there is a plethora of different visual disorders that can occur (Figure 3). These
524 include russet spotting, which is induced in iceberg lettuce by exposure to ethylene in the ppm range
525 (López-Gálvez et al., 2015), or the yellowing of leaves due to chlorophyll degradation (Koukounaras et
526 al., 2009). There are some disorders that are associated with discolouration in leafy salads that are
527 typically induced by mechanical damage where internal cell structures are disrupted e.g. cutting.
528 Pinking of iceberg lettuce is one such example where cell structures are disrupted allowing the
529 interaction of compounds and enzymes that result in colour change that would not ordinarily occur if
530 cells remained intact. Pinking is induced by the conversion of diphenols to quinones, and then melanin

531 precipitates which produces pink and brown hues depending on subsequent reactions that are not yet
532 fully understood (Saltveit, 2018).

533

534 **[Figure 3]**

535

536 As visual quality defects are instrumental in guiding the consumer's decision process, a lot of effort has
537 been put into measuring and quantifying these disorders, both in academia and industry (Quested and
538 Murphy, 2014; Manzocco et al., 2017). In contrast to microbiological assessment, which will often be
539 outsourced, visual appearance will be determined within the business. Typically, visual appearance is
540 assessed by a sensory panel or by a more objective approach involving the analysis of the emission
541 spectra of the product. Depending on the equipment being used, this will typically be within the visible
542 spectrum (~380 to 740 nm). Specification standards for each product will be defined and agreed upon
543 by the supplier and retailer, and any product failing to meet the required standard will not be sold.
544 Visual assessment by human assessors is perhaps the most common method utilised when considering
545 the quality of a salad product over a shelf-life period due to its relative simplicity and low cost. The
546 advantage of this approach, other than low cost, is that it is relatively quick and, when done with larger
547 numbers of assessors, may align with the consumer perception of the product (Lee and Chandra, 2018;
548 Nguyen et al., 2019; Sikora et al., 2020).

549

550 **5. Instrumental assessment of quality**

551

552 Objective assessment of visual quality has long been the goal of laboratory scientists studying
553 postharvest changes. Only recently are these technologies being adapted for supply chain applications
554 and the primary point at which they are implemented are in the packhouse. Often the use of image

555 analysis, hyperspectral imaging or colorimetry (see sections 5.1-5.3 below) are used for automating
556 sorting materials of very different visual qualities e.g. removing senescent spinach cotyledons from
557 consignments of dark green baby leaf spinach leaves. Only recently has the possibility emerged of
558 using such technologies to detect color/reflectance changes at an early stage that enable the prospect of
559 some better prediction of shelf life.

560

561 Several technologies rely on the real-time detection of volatile aroma compounds that are produced as a
562 consequence of senescence, tissue damage, degradation or microbiological proliferation on the leaves
563 (Luca et al., 2017). Generally, the aroma is a tertiary consideration when consumers are assessing salad
564 leaves, since they cannot smell the product without damaging the packaging. Furthermore, unless the
565 salad leaves are particularly pungent or have a distinctive odour, such as rocket leaves, there is not
566 much of an aroma to detect. From a food safety perspective, the aroma is not necessarily diagnostic of
567 pathogens but off-odours are often associated with the presence of microorganisms.

568

569 Identification of suitable volatile marker compounds has come from extensive work based on
570 assessment by the human nose in the form of trained sensory panels or preference testing using
571 untrained consumer panels. The human nose is, compared to current levels of technology, more
572 sensitive than the equipment that is available for automated volatile sensing. As with visual appearance,
573 there are several quantitative and qualitative methods for assessing aroma. Most often, a sensory panel
574 is used to assess the aroma of a product; depending on the question being asked, a trained panel or
575 untrained consumer panel will be used. Assessing a product using a panel can give both quantitative
576 and subjective feedback in a real-world setting. Using a trained sensory panel to determine the
577 descriptive characteristics of a product is common. Descriptive analysis can also be used for quality
578 control, and often it is used to determine consumer preference (Goularte et al., 2004; Murphy et al.,
579 2011; Wiczyńska and Cavoski, 2018). There are many different methods for profiling a product with a

580 sensory panel, such as quantitative descriptive analysis (QDA), and free-choice profiling (Murray et al.,
581 2001). Typically, there are 8-16 trained panel members who produce an agreed vocabulary for
582 attributes of the product. Descriptive characteristics, with rocket as an example, may pick up on aromas
583 such as: peppery, green, mustard, sweet (Bell et al., 2016). The attributes of the product are then scored
584 using an interval scale. However, without also identifying and quantifying the volatile organic
585 compounds (VOCs), it is not possible to ascertain which compounds are responsible for which aromas,
586 but research in this space has given rise to the identification of compounds which may be used to
587 diagnose deteriorating quality (Dryahina et al., 2020), the potential of which is discussed in 5.4 and 5.5.

588

589 Different technologies have started to impact on the fresh produce market that give a real-time
590 indication of freshness, or historical reporting of cold chain breaches. These typically rely on detection
591 of respiratory gases and/or use chemistry to report changes in physical parameters such as temperature
592 or humidity. These are covered in sections 5.6 and 5.7, together with a discussion of their potential and
593 limitations.

594

595 *5.1 Image analysis for assessing leafy salads*

596

597 Image analysis (IA) is a more objective approach to assessing visual appearance and is becoming the
598 predominant phenotyping method. Phenotyping refers to the observed characteristics of an organism,
599 such as morphology, colour and biochemical properties. With IA, typically an RGB image is captured
600 using anything from relatively inexpensive consumer devices such as mobile phone cameras (Tsaftaris
601 and Noutsos, 2009); to more advanced dedicated equipment where spectral data in single nm
602 bandwidths can be collected for each pixel (Lara et al., 2013). Once the images have been captured,

603 features such as colour and size of the subject can be extracted using one of the many software
604 packages dedicated to IA.

605

606 One website alone, www.quantitative-plant.org, has links to over 170 different tools for plant
607 phenotyping and 28 open data sets that can be used to train models (Lobet et al., 2013). With the use of
608 machine learning algorithms for advanced feature extraction, the technology is progressing very
609 quickly (Jiménez-Carvelo et al., 2019). IA is also much more applicable to industrial applications, as it
610 can be automated, and is used in many different industries. Mo et al., (2017) developed a method for
611 detecting foreign bodies on fresh-cut lettuce where a hyper-spectral scanner was placed above a
612 moving conveyor belt. The analysis of the images captured by the camera was able to distinguish
613 between lettuce and foreign bodies based on their absorbance in the range of (400-1000 nm), and reject
614 samples accordingly.

615

616 The development of machine learning algorithms, that can enable leaf material to be imaged whilst still
617 inside packaging, has been demonstrated, which is important if post-harvest monitoring is to be
618 achieved. In the paper of Cavallo et al. (2018), a convolutional neural network (CNN) was used to
619 segment the images into three classes: plant, packaging and other. Currently, deep learning and CNNs
620 are the go-to method for working with image data as, once the models are trained, they can be very fast
621 in their decision making, allowing the possibility of live processing (Patrício and Rieder, 2018). There
622 is no reason why this approach could not be applied to other leafy salads, and even be incorporated into
623 consumer technology, such as smart phones.

624

625 *5.2 Colorimetry for assessing leafy quality*

626

627 Another method of classifying colour is with the use of chroma-meters (Mampholo et al., 2016).
628 Chroma-meters are analytical instruments for measuring colour, which is typically presented in the
629 LAB colour space. The advantage of this method is that it can be carried out with only one assessor,
630 and objective data are obtained. The device measures a small area on the target ($\sim 1 \text{ cm}^2$) and therefore,
631 depending on the target size and variability of colour, many measurements may need to be taken to
632 accurately capture the colour of the target. One issue with this approach, particularly when it comes to
633 salad leaves, is that there are sometimes large differences within individual leaves and between
634 different leaves in the same pack. As the technique measures the leaf at different points, only average
635 values are obtained, which makes it difficult to discriminate between different manifestations of
636 discolouration (Peiser et al., 1998). Prior to IA, this was the predominant method used; in recent years,
637 the advantages that IA brings has meant that it has largely eclipsed the use of chroma-meters.
638 Overall, considering the relative importance that the consumer places on the appearance of the product,
639 there are few examples of methodologies for predicting colour change.

640

641 *5.3 Quality assessment using hyper-spectral imaging*

642

643 Looking outside the visible spectrum with hyperspectral imaging (HI), or reflectance data not detected
644 by human vision, is currently providing more information about the state of the product. HI is much
645 more expensive, both in the cost of equipment and the software and time needed for analysis. In
646 comparison to spatial imaging where two-dimensional data is acquired, three-dimensional data are
647 collected and each pixel has its own associated spectrum; the spectrum data (λ) in combination with
648 spatial data (x, y) creates voxels in the form (x, y, λ). As different materials interact uniquely with
649 different bands of the electromagnetic spectrum (EM), it is possible to gather data about the chemical
650 composition of the material, which is one of the major advantages of HI (Chaudhry et al., 2018). HI has

651 been used to differentiate between rocket leaves stored at varying temperatures, and from this to infer
652 quality. A random forest classifier was able to classify the reflectance data obtained from the imaging
653 and correctly identify unseen samples 79% of the time (Platias et al., 2018). Specific regions of the
654 spectrum have been shown to be more informative than others. Diezma et al., (2013) found that 710 to
655 900 nm was particularly important for the degradation of spinach leaves. Simko, Jimenez-Berni and
656 Furbank, (2015) found similar results with lettuce, with 744 nm being the most informative wavelength
657 for determining the quality difference between fresh and decayed lettuce. This is not particularly
658 surprising as this portion of the electromagnetic (EM) spectrum is used for the basis of the normalised
659 difference vegetation index (NDVI). NDVI distinguishes between 'healthy' and 'stressed' plants by the
660 difference in reflection of the near-infrared (NIR) region of the EM spectrum, and has been used for a
661 relatively long time for this purpose (Gitelson and Merzlyak, 1996).

662

663 Typically, when one method such as HI, is used alone with no further analysis, the results tend to
664 heavily weight chlorophyll senescence, as with NDVI, as the primary factor with respect to change
665 (Beghi et al., 2016). The measured values for colour change in packaged salad leaves are not always
666 linear; often there is an initial change over the first few days and then a reversal (Løkke et al., 2013).
667 The colour change and then reversal, has been theorised to be related to the accumulation of liquid
668 inside the pack, causing some areas to degrade to a greater extent and making the leaf appear darker.
669 The change of colour and subsequent reversal makes classifying quality based on colour alone difficult,
670 and the technology is not suitable for implementation in the retail or consumer part of the supply chain.
671 The image/colour/spectral analysis described in these preceding sections does have potential for
672 automating shelf life quality assessment that is performed by packers and consequently to provide a
673 more consistent objective analysis than currently occurs between different assessors. However, the
674 pack houses are assessing shelf life quality in the same time frame as the consumer, so the real gains in

675 this area would be for methods to be developed that could predict quality loss in a particular
676 consignment ahead of when the consumer becomes aware of it.

677
678 *5.4 Detecting and identifying volatile compounds emitted from leafy salad crops*

679 Challenges remain to identify compounds which are reliably associated with quality and depending on
680 how detection is implemented, specific to the salad leaves in question. Typically, gas chromatography
681 with mass spectrometry is the analytical method of choice, preferably using the same samples for
682 chemical and sensory panel analysis to provide comparable results. The media used to capture the
683 VOCs before measurement on a GC system are selected based on the compounds that are expected to
684 be in the subject material. Solid-phase micro extraction (SPME) is a method often used for capturing
685 volatile compounds that are emitted in the headspace of a leafy salad. A fibre coated in an adsorbent
686 material is placed inside the headspace until an equilibrium has been reached between the fibre, the
687 sample and the headspace. After the equilibrium has been reached the fibre is then placed in the GC
688 system where the VOCs are desorbed and detected.

689
690 Recently, a number of researchers have focused their studies on VOCs emitted from rocket leaves.
691 Spadafora et al. (2016) found that sulphur-containing VOCs tended to increase over shelf-life; it was
692 noted that the increase was correlated with an increase in numbers of micro-organisms isolated from
693 the leaves. In this case, the volatiles were extracted from the headspace of the pack and captured on
694 Tenax traps then measured using GC-MS. Similar results have also been obtained by Bell et al., (2016)
695 using thermal desorption with gas chromatography-time-of-flight mass spectrometry (TD-GC-TOF-
696 MS) with a comparable extraction protocol. Typically, GC-MS methods cannot quantify the abundance
697 of VOCs over time. This is because VOC compounds are often unknown or uncommon, meaning
698 generating standards to quantify the absolute abundance of them are cost-prohibitive. Because of this,
699 the appearance or disappearance of specific VOCs is often used as a marker of shelf-life (Lonchamp et

700 al., 2009; Luca et al., 2017; Ioannidis et al., 2018). For leafy salads, it is only rocket that has had more
701 than a couple of papers identifying compounds associated with quality. The lack of informative VOCs
702 from other salad leaves may be due to rocket being particularly pungent or conversely the lack of
703 VOCs emitted from other leafy salad crops. The appearance of compounds such as pentane, 2-
704 ethylfuran and dimethyl sulphide, have been identified as markers of microbial activity (Luca et al.,
705 2017), and have been associated with degradation of quality during storage in rocket salads (Dryahina
706 et al., 2020). VOCs arising from cellular senescence or degradation induced by the presence of micro-
707 organisms are hard to distinguish from each other. Therefore, it is challenging to ascribe particular
708 compounds to microbial or cellular origin.

709

710 There are many research examples (Lonchamp et al., 2009; Spadafora et al., 2016; Raffo et al., 2018)
711 illustrating the value of detecting volatile compounds in packaged salad that claim to be diagnostic of
712 SL. However, it is a huge leap to move from volatile detection on sophisticated laboratory equipment to
713 a technology that is commercially viable and implemented within industry. The challenges for this
714 technology are currently threefold: Firstly the appropriate volatile markers need to be identified for
715 each crop; this is perhaps the most difficult step as there are many variables, e.g., cultivar, growing
716 environment, that influence plant metabolism and therefore the volatiles released from a plant (Bell et
717 al., 2017). The detected volatiles also need to be reliably associated with quality degradation that would
718 be predictive of consumer rejection of the product. Furthermore, technologies for detecting the
719 identified VOCs need to be developed that are cost-effective commercially and can work in real-time to
720 monitor quality.

721 *5.5 Electronic noses for automated odour sensing*

722

723 Gas sensor devices or ‘e-noses’ can be tuned to specific VOCs, therefore once the critical compounds
724 concerning quality are established, devices for their detection can be built at relatively low cost. E-
725 noses are non-specific detectors and are calibrated to detect a group of compounds rather than specific
726 ones (Cortellino et al., 2018). ‘E-noses’ are relatively new, and the technology is developing rapidly.
727 One of the issues with e-nose devices is that they are quite variable, both in manufacturing consistency
728 and that they can degrade in their performance over time, depending on their environment, which has
729 adverse effects on the quality of the data they generate. There has been much effort to develop
730 algorithms that correct any variance relative to a master device (Yan and Zhang, 2016). The issue of
731 consistency between devices could be a significant barrier to incorporating sensors into a retail or
732 domestic setting. For a method to be non-destructive, the sensor must either be incorporated with the
733 packaging, which provides many challenges, but may be successful at diagnosing quality deterioration
734 measuring generic markers of degradation such as dimethyl sulphide. Alternatively, there needs to be
735 an external sensor that is placed within the vicinity of the subject. However, the external sensor may
736 detect aroma from a variety of origins, and therefore, needs to monitor specific compounds and is
737 unlikely to work for bagged leafy salads or vegetables since volatiles will be contained within the
738 package.

739

740 *5.6 Quality sensors within “intelligent packaging”*

741

742 Sensors have been developed that can be incorporated into the packaging of a product, and therefore
743 allow real-time feedback about the condition of the product within (Torri et al., 2008; Fuertes et al.,
744 2016). A recent review by Beshai et al (2020) categorised intelligent packaging sensors into four types:
745 optical, biosensors, gas, and humidity sensors. Optical sensors rely on the techniques discussed in the
746 sub-sections above and it remains difficult to see how these can easily be incorporated into packaging

747 in a format that can inform the consumer, although the potential for screening at an earlier stage in the
748 supply chain is possible by linking sensors to radio frequency identification (RFID) tags to collate
749 information and ensure data transmission throughout a supply chain.

750

751 Attention has inevitably turned towards technologies that have potential to detect foodborne pathogens,
752 given the seriousness of the consequences if these proliferate on food destined for human consumption.
753 Zhang et al. (2017) have made the best progress towards developing a system with a low detection
754 threshold, through using a Janus emulsion assay which they demonstrated would sensitively and
755 selectively binds to *E. coli* at 10^4 cfu/mL and which could be read via a smartphone app. However, this
756 still relies on a liquid medium and, crucially, that the bacteria come into direct contact with the sensor.
757 These are substantial assumptions and therefore there is an attraction towards sensor technologies that
758 monitor gaseous compounds. López-Carballo et al. (2019) developed a sensor that can be incorporated
759 within flexible packaging, of samples containing infant milk formula, utilising the redox reaction of
760 methylene blue to signify changes in quality. As the sensor was monitoring O₂, it would only be
761 suitable for MAP as the bag is hermetically sealed. Carbon dioxide may be a better target for gas
762 sensors incorporated into packaging, since its atmospheric concentration is only 0.04 % whereas in
763 MAP it tends to be in the 4-10 % range. Borchert (2013) described an optochemical CO₂ sensor which
764 uses a phosphorescent reporter dye and a colourimetric pH indicator incorporated in plastic matrix. The
765 sensor retained its sensitivity to CO₂ for 21 days at 4 °C and could detect concentrations accurately
766 within a minute of exposure, reporting them using a colour change requiring simple instrumentation,
767 with a four minute recovery time. Despite the potential offered by VOCs that are specific to particular
768 crops or that are produced as a result of microbiological contamination, to date no monitoring or
769 detection systems have been developed that could be incorporated into packaging. Beshai et al. (2020)
770 review current monitors for respiratory gases and humidity, but the only ‘freshness’ monitors that use

771 non-respiratory gases depend on the sensor being in direct contact with the food which is not the case
772 for packed vegetables and salads.

773

774 *5.7 Time Temperature Indicators*

775

776 Maintaining an unbroken cold chain is key to preserving quality and safety of fresh produce (Cantwell
777 and Suslow, 2002) with short breaks in cold temperature less severe than prolonged periods above the
778 optimal temperature. Even within a single cold chain variability exists, for example depending on the
779 proximity of a pallet to the cooling system in the lorry or the location of a crate within a pallet. Two
780 classes of Time Temperature Indicators exist: those that are data driven and those that display a colour
781 change based on a physio-chemical reaction.

782

783 Data loggers or labels such as RFID tags that report temperature, humidity etc have been used
784 commercially for some time, but often as stand-alone units that have to be incorporated within the
785 packs in a crate which then need manual recovery and interpretation. There is considerable commercial
786 attraction to the development of time-temperature indicators that can be incorporated into packaging or
787 crate labelling systems, especially those which offer instant visual means of interpretation rather than
788 plugging into a computer. RFID tags do offer this possibility, but they are limited by battery life, the
789 need to be in close proximity to the reader, and their own lifespan. Torres-Sánchez et al. (2020) report
790 the development of a multiple non-linear regression (MNL) model that relates the temperature to the
791 maximum shelf life in a predictive manner, but at present this relies on the integration of sensory and
792 physico-chemical quality attributes. The best data-driven solutions therefore remain RFID tags that can
793 integrate multiple signals from temperature, humidity and ammonia and which are sufficiently
794 sophisticated to interpret the relationship between these parameters (Quintero et al., 2016).

795

796 Visual indicators have a great deal of appeal commercially, particularly if they report the full history
797 that the product has experienced through the supply chain and if they can be incorporated into the
798 packaging. At present, chemical colour change is usually reliant on the speed of an enzymic reaction
799 linked to a pH change, polymer state changes linked to colour change, or the growth rate of
800 bioindicator microorganisms (Lee and Rahman, 2014). They tend to only be able to report sub-
801 optimally high temperatures, since they all work on the principal that raised temperatures lead to a
802 faster response of the target reaction. They are therefore unsuitable for detecting when temperatures
803 have been lower than optimal, for example if basil has been chilled below 12 °C. An additional
804 practical problem is that the indicators have to be stored at low temperature before they are deployed to
805 prevent the colour change happening before the tag has been attached to the package. However, a
806 number of TTI products are used very successfully in a commercial setting, particularly for frozen or
807 chilled food products. Considering that leafy salads have a relatively short SL, incorporating sensors
808 into the packing of RTE products may not offer a reasonable return on investment, especially when
809 considering implications the sensor may have on recyclability of the product. It remains to be seen if
810 detection and monitoring of VOCs can provide data to the consumer that allows for real-time
811 monitoring of the health and remaining longevity of a product that they purchase.

812

813 **6. Concluding remarks**

814

815 Previous technological advances within the food ecosystem, particularly with respect to imaging, have
816 been implemented at the processing stage where cameras detect out-of-specification leaves and reject
817 them. However, as was remarked when date labels were being introduced: distribution and storage
818 conditions are important to the longevity of a product. There is currently no way for the retailer or

819 consumer to update their expectations of shelf-life once the date on the pack has been set. The dates
820 placed on the packaging, if any, are the only guide the consumer has as to the quality or safety of the
821 product. Although some methods for non-destructively measuring quality post-harvest have been
822 explored, none have yet to be implemented in a consumer study to measure the impact such
823 technologies could provide with regards to reducing waste. High-end consumer refrigerators are now
824 being produced with integrated computers and cameras that are able to monitor the contents, and give
825 real-time feedback to the consumer by network-connected devices. However, there are currently no
826 devices on the market offering product-specific monitoring or giving real-time feedback to the
827 consumer regarding quality or safety, and certainly not for complex products such as leafy salads that
828 are packaged in their current format.

829

830 The economic benefit of increasing the accuracy of SL estimations has been estimated at 55 ± 15
831 million pounds per day of savings, per day of increased SL from UK households for leafy salads (Lee
832 et al., 2015). Furthermore, it is estimated that retailers would save 2720 tonnes of leafy salads from
833 waste per day of increased shelf-life. There is a clear case for providing the consumer with more
834 accurate information about the state of the product. However, although the technology for sensing
835 quality and safety is progressing, there is still a long way to go in order to be able to reduce the amount
836 of waste, whilst maintaining safety and quality.

837

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841

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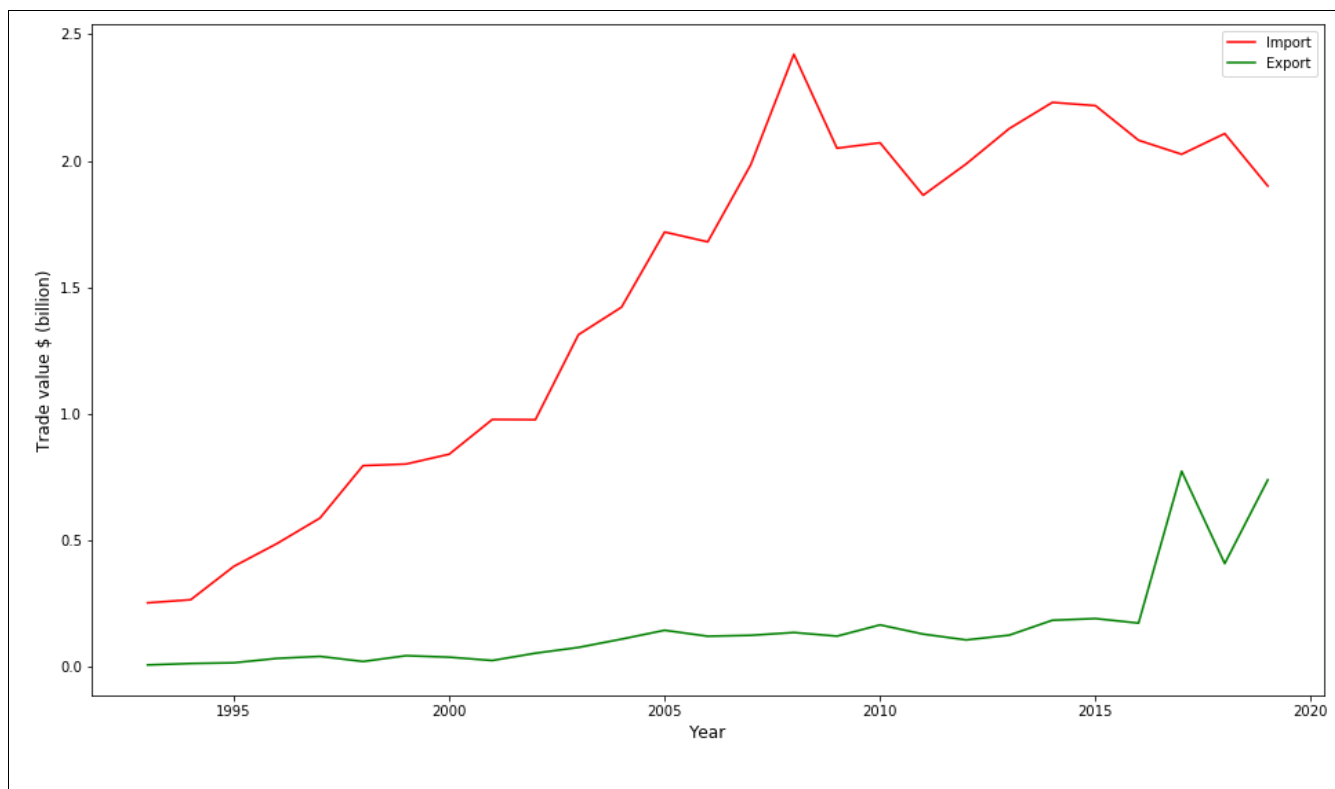


Figure 1 – The UK trade balance of leafy vegetables from the Comtrade database comprised of lettuce, spinach and chicory (<https://comtrade.un.org/>).

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Table 2. Microbial limits of safety and quality for precut fruit and vegetables (ready-to-eat).

Pertaining to safety			
Micro-organisms	Absolute limit	Testing method reference	Stage at which the legislation applies
<i>E. coli</i> 0157:H7 ¹	1000 cfu/g	ISO 16649-1 or 2	Manufacturing process
<i>Listeria monocytogenes</i> ¹	Absence in 25 g	EN/ISO 11290-1	Before the food as left the food business operator
	100 cfu/g	EN/ISO 11290-2	Products on the market during its shelf-life
<i>Salmonella</i> ¹	Absence in 25 g	EN/ISO 6579	Products on the market during its shelf-life
Pertaining to Quality			
Micro-organisms	Class A Satisfactory	Class B Acceptable	Class C Unsatisfactory
Aerobic Colony Count ²	< 10 ⁴ cfu/g	10 ⁴ - < 10 ⁵ cfu/g	≥ 10 ⁵ cfu/g
Aerobic Colony Count ^{3,4}			> 10 ⁷ cfu/g
<i>E. coli</i> ²	< 20 cfu/g	20 - < 100 cfu/g	≥ 100 cfu/g

1. (EC 2073/2005, 2006)

2. (Food and Environmental Hygiene Department, 2001)

3. (Calonica et al., 2019)

4. (Health Protection Agency., 2009)

